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Medienmitteilung

Credit Suisse Group AG schliesst Kapitalerhöhung in der Form einer Privatplatzierung von 58'000'000 neu ausgegebenen Namenaktien ab

Zürich, 23. November 2015 Die Credit Suisse Group AG hat die von den Aktionären an der ausserordentlichen Generalversammlung vom 19. November 2015 genehmigte Kapitalerhöhung in der Form einer Privatplatzierung von 58'000'000 neu ausgegebenen Namenaktien bei einigen qualifizierten Investoren abgeschlossen. Der Bruttoerlös für die Credit Suisse Group AG beträgt CHF 1,32 Milliarden.

Die Credit Suisse Group AG hat am 20. November 2015 im Rahmen der ordentlichen Kapitalerhöhung in der Form einer Privatplatzierung 58'000'000 neue Namenaktien mit einem Nennwert von je CHF 0.04 ausgegeben. Die Anzahl der ausgegebenen Namenaktien der Credit Suisse Group AG erhöhte sich damit auf 1'696'395'346. Das Aktienkapital der Credit Suisse Group AG stieg von CHF 65'535'813.84 um CHF 2'320'000 auf CHF 67'855'813.84.

Die neu ausgegebenen Namenaktien wurden im Rahmen einer Privatplatzierung von einigen qualifizierten Investoren erworben. Der mit den qualifizierten Investoren vereinbarte Kaufpreis belief sich auf CHF 22.75 pro Aktie (dies entspricht 94,5% des volumengewichteten Durchschnittskurses der Namenaktien der Credit Suisse Group AG an der SIX Swiss Exchange vom 21. Oktober 2015). Der Bruttoerlös aus dieser Privatplatzierung beläuft sich für die Credit Suisse Group AG auf CHF 1,32 Milliarden.

Die im Rahmen der Privatplatzierung neu ausgegebenen Aktien sind per heute, 23. November 2015, an der SIX Swiss Exchange kotiert und zum Handel zugelassen. Die qualifizierten Investoren haben sich

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verpflichtet, die neu ausgegebenen Namenaktien bis zum Vollzug des anschliessenden Bezugsrechtsangebots nicht zu veräussern und im Umfang der neu ausgegebenen Namenaktien an der Bezugsrechtsemission teilzunehmen.

Wie bereits bekannt gegeben genehmigten die Aktionäre der Credit Suisse Group AG an der ausserordentlichen Generalversammlung vom 19. November 2015 auch die Durchführung einer zweiten ordentlichen Kapitalerhöhung über ein Bezugsrechtsangebot von bis zu 260'983'898 neu auszugebenden Namenaktien mit einem Nennwert von je CHF 0.04 an die bestehenden Aktionäre. Die Credit Suisse Group AG erwartet aus der Bezugsrechtsemission einen Bruttoerlös von bis zu CHF 4,7 Milliarden.

Anfragen

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