

Savings+ Our Professional Savings Advice



Your Plans

Set the Direction

Your financial situation and your savings plans form the basis for professional and comprehensive savings advice.

Savings+ is the new solution for greater return potential. Based on your personal situation, your risk tolerance, and your time horizon, we will recommend the ideal savings, investment, and pension solutions for you. Adjustable at any time to your current circumstances, free of charge, and with no obligation.



+ Individual

Your personal needs, your current financial situation, and your risk tolerance: You establish the basis for your savings strategy.



+ Professional

Based on the structured analysis of your individual situation, we will recommend products proven over the long term for you.



+ Flexible

With this free service, you incur no obligations. If your circumstances change, simply adjust your savings strategy.

Your Online Savings Advisory Service

Savings+:

Three Steps to Your Personal Savings Strategy

STEP 01

Financial Situation

Based on your monthly income and liquid assets, we analyze your financial situation with you.

Together, we define a monthly savings amount.

You will receive a proposal for the allocation of your financial resources:

- Establishment of reserves
- Private pension – 3rd pillar
- Excess liquidity

STEP 02

Savings Strategy

We draw up your savings profile on the basis of your risk tolerance and your time horizon.

We explain the properties, advantages, and risks of investment funds.

STEP 03

Recommendation

We will recommend specific savings, investment, and pension products for you.

You will receive a summary of the savings advice.

You can print out all of the documents or directly implement your personal savings strategy.

Arrange a consultation now and you will receive your personal savings recommendations in the areas of savings, investment, and retirement planning. Professional, flexible, and free of charge advice.

Determine Your Personal Savings Strategy Online:

credit-suisse.com/savingsadvice



Or scan the QR code
to view an optimized version of this service for smartphones.

The Online Savings Advisor is supported from the following browser versions:
Internet Explorer 11, Firefox 13, Chrome 9, and Safari 7.

Make Your Money Work Harder ...

... simply by saving on a regular basis. An optimized savings strategy can help you achieve your personal savings goals – step by step with the new Online Savings Advisory Service Savings+.



Contact Us. Find Out More.



Online

You will find more information about Savings+ savings advice at credit-suisse.com/savingsplus.



By phone

Call us and arrange a consultation. You can reach us from Monday to Friday at 0848 880 844*.



In person

Visit us at your nearest branch. The office locator can be found at credit-suisse.com/locations.

* Please note that telephone conversations may be recorded. We assume that, by calling us, you accept this business practice.

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