

THIRD SUPPLEMENT DATED 15 JANUARY 2024 PURSUANT TO THE BASE PROSPECTUS DATED 31 MAY 2023

SOCIETE GENERALE

and

SG ISSUER

as Issuer and Guarantor (incorporated in France)

as Issuer (incorporated in Luxembourg)

Debt Instruments Issuance Programme

This supplement dated 15 January 2024 (the **Supplement**) constitutes a supplement for the purposes of Article 23(1) of the Regulation (EU) 2017/1129 (the **Prospectus Regulation**) to the Debt Instruments Issuance Programme prospectus dated 31 May 2023 supplemented by the First Supplement to the Base Prospectus dated 04 August 2023 and the Second Supplement to the Base Prospectus dated 25 October 2023 (the **Base Prospectus**).

The purpose of this Supplement, with regards to the Debt Instruments Issuance Programme, is to:

- Modify the section "Regulatory Information" and "Description of Societe Generale indices ("SGI Indices")" to include a new registered SGI Indice.

Any websites included in the Base Prospectus are for information purposes only and do not form part of the Base Prospectus.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the approval of this Supplement.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus.

Full information on the Issuers and the offer of any Notes is only available on the basis of the combination of the Base Prospectus and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the relevant Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 23.2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of two business days after the publication of this Supplement to withdraw their acceptances. The final date of the right of withdrawal will be 17/01/2024. Investors may contact the

financial intermediary or the issuer, as the case may be, should they wish to exercise the right of withdrawal.

I. SECTION "REGULATORY INFORMATION"

In the paragraph relating to "The regulation and reform of "benchmarks"" in the Section "REGULATORY INFORMATION", the table listing the benchmarks, administrators and ESMA Register status on pages 55 to 59 is modified as follows:

| Benchmark | Administrator | ESMA Register |
|---------------------------------------|---|----------------------------------|
| EURIBOR | European Money Markets Institute (EMMI) | Appears |
| EUR-EURIBOR ICE Swap Rate 11:00 | ICE Benchmark Administration Limited | Does not appear and non-exempted |
| EONIA | European Money Markets Institute (EMMI) | Appears |
| EUR-CMS | ICE Benchmark Administration Limited | Does not appear and non-exempted |
| SOFR-CMS | ICE Benchmark Administration Limited | Does not appear and non-exempted |
| USD-SOFR ICE Swap Rate | ICE Benchmark Administration Limited | Does not appear and non-exempted |
| SHIBOR | People's Bank of China | Does not appear and exempted |
| CIBOR | Danish Financial Benchmark Facility ApS | Appears |
| NIBOR | Norske Finansielle Referanser AS (NoRe) | Appears |
| STIBOR | Swedish Financial Benchmark Facility | Does not appear and non-exempted |
| SONIA | Bank of England | Does not appear and exempted |
| SOFR | CME Group Benchmark Administration Limited | Does not appear and non-exempted |
| €STR | ECB | Does not appear and exempted |
| SARON | SIX Swiss Exchange | Does not appear and non-exempted |
| TONA | Refinitiv Benchmark Services (UK) Limited | Does not appear and non-exempted |
| SORA | ABS Benchmarks Administration Co Pte Ltd | Appears |
| HONIA | Treasury Markets Association (TMA) | Does not appear and non-exempted |
| AONIA | ASX Benchmarks Limited | Appears |
| CORRA | Bank of Canada | Does not appear and exempted |

| OBFR | Federal Reserve Bank of New York | Does not appear and exempted | |
|--|-------------------------------------|----------------------------------|--|
| FOMC Target Rate | Federal Reserve Bank of New York | Does not appear and exempted | |
| FTSE MIB index | FTSE International Limited | Does not appear and non-exempted | |
| SGMDGPPB Index - SGI Global 85% Progressive Protection Bond Index | Societe Generale | Appears | |
| IND1GMAS Index - Global Multi Asset Strategy EUR Index | Societe Generale | Appears | |
| SGMDPP90 Index - SGI Progressive Protection 90 Index | Societe Generale | Appears | |
| SGITEGD Index - SGI European Green Deal Index | Societe Generale | Appears | |
| SGIXTLU Index - SGI World Travel and Leisure Index | Societe Generale | Appears | |
| SGITGAMA Index - SGI Greener America Ahead Index | Societe Generale | Appears | |
| ERIX Index - European Renewable Energy Total Return Index in EUR | Societe Generale | Appears | |
| SGIXROBO Index - Rise Of The Robots Index (USD - Net Total Return) | Societe Generale | Appears | |
| SGMDDP95 Index – SGI Dynamic Protection 95% Index (EUR – Total Return) | Societe Generale | Appears | |
| SGMDPP85 Index – SGI ESG 85% Progressive Protection Bond Index (EUR – Total Return) | Societe Generale | Appears | |
| SGITEGDA Index - SGI European Green Deal AR 5% Index (EUR – Adjusted Return) | Societe Generale | Appears | |

| SGMDMC95 Index - SGI Moorea Sustainable Crescendo 95% Index (EUR – Total Return) | Societe Generale | Appears |
|--|------------------|---------|
| SGMDMJ22 Index - SGI Multi Asset Janvier 2022 90% Index (EUR - Total Return) | Societe Generale | Appears |
| SGMDROBT Index - SG Rise Of The Robots VT 9 Index (Excess Return - USD)" | Societe Generale | Appears |
| SGMDGP85 Index - SGI Global Progressive Protection 85 (SEK - Total Return) | Societe Generale | Appears |
| SGMDWO9 - SGI Water VT 9 Index (Excess Return - EUR) | Societe Generale | Appears |
| SGMDVE11 - SGI European Value VT 11 Index (Excess Return - EUR) | Societe Generale | Appears |
| SGMDGD9 - SGI European Green Deal VT 9 Index (Excess Return - EUR) | Societe Generale | Appears |
| SGIXINFL Index - SGI Inflation Proxy Index | Societe Generale | Appears |
| SGIXFMLY Index - SGI Offices run by families Index | Societe Generale | Appears |
| SGIXOPER Index - SGI Optimised Portfolio Enhanced Risk Allocation Index | Societe Generale | Appears |
| SGDEINFL Index - SGI Inflation Proxy Index CNTR | Societe Generale | Appears |
| WOWAX Index - World Water Total Return Index in EUR | Societe Generale | Appears |

| WOWAXPC Index - World Water Price Index in EUR Market Cap Adjusted | Societe Generale | Appears |
|--|---|----------------------------------|
| SGMDTB85 Index - SGI Technology 85% Progressive Protection Bond Index | Societe Generale | Appears |
| IND1BQSI Index - Banor Quality Equity Selection Index | Societe Generale | Appears |
| SGMACRO Index - SG Macro Compass Index (USD – Excess Return) | Societe Generale | Appears |
| AL | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| AL3 | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| CU | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| CU3 | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| GI | European Energy Exchange (EEX) | Appears |
| GOA | ICE Benchmark Administration Limited (IBA) | Does not appear and non-exempted |
| MCU | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| NI | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| NI3 | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| РВ | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| PB3 | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| GO | ICE Benchmark Administration Limited (IBA) | Does not appear and non-exempted |
| PDA | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| PD | London Metal Exchange Limited (LME) | Does not appear and non-exempted |

| PTA | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
|-----|---|----------------------------------|
| PT | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| SI | ICE Benchmark Administration Limited (IBA) | Does not appear and non-exempted |
| ZN | London Metal Exchange Limited (LME) | Does not appear and non-exempted |
| ZN3 | London Metal Exchange Limited (LME) | Does not appear and non-exempted |

II. SECTION "DESCRIPTION OF SOCIETE GENERALE INDICES ("SGI INDICES")"

The list of the SGI Indices on page 659 is modified as follows:

The following SGI Indices may be used as underlyings:

- SGMDGPPB Index SGI Global 85% Progressive Protection Bond Index
- IND1GMAS Index Global Multi Asset Strategy EUR Index
- IND1BQSI Index Banor Quality Equity Selection Index
- SGMDPP90 Index SGI Progressive Protection 90 Index
- SGITEGD Index SGI European Green Deal Index
- SGIXTLU Index SGI World Travel and Leisure Index
- SGITGAMA Index SGI Greener America Ahead Index
- ERIX Index European Renewable Energy Total Return Index in EUR
- SGIXROBO Index Rise Of The Robots Index (USD Net Total Return)
- SGIXOPER Index SGI Optimised Portfolio Enhanced Risk Allocation Index
- SGMDDP95 Index SGI Dynamic Protection 95% Index (EUR Total Return)
- SGMDPP85 Index SGI ESG 85% Progressive Protection Bond Index (EUR Total Return)
- SGITEGDA Index SGI European Green Deal AR 5% Index (EUR Adjusted Return)
- SGMDMC95 Index SGI Moorea Sustainable Crescendo 95% Index (EUR Total Return)
- SGMDMJ22 Index SGI Multi Asset Janvier 2022 90% Index (EUR Total Return)
- SGMDROBT Index SG Rise Of The Robots VT 9 Index (Excess Return USD)
- SGMDGP85 Index SGI Global Progressive Protection 85 (SEK Total Return)
- SGMDTB85 Index SGI Technology 85% Progressive Protection Bond Index
- SGMDWO9 SGI Water VT 9 Index (Excess Return EUR)
- SGMDVE11 SGI European Value VT 11 Index (Excess Return EUR)
- SGMDGD9 SGI European Green Deal VT 9 Index (Excess Return EUR)
- SGIXINFL Index SGI Inflation Proxy Index
- SGDEINFL Index SGI Inflation Proxy Index CNTR

- SGIXFMLY Index SGI Offices run by families Index
- WOWAX Index World Water Total Return Index in EUR
- WOWAXPC Index World Water Price Index in EUR Market Cap Adjusted
- SGMACRO Index SG Macro Compass Index (USD Excess Return)

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of:

- the Luxembourg Stock Exchange (www.luxse.com); and
- the Issuers (http://prospectus.socgen.com).

RESPONSIBILITY

Each of the Issuers and the Guarantor accept responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.