

Equity capital markets and initial public offerings

| Characteristics | Requirements |
|--|---|
| <ul style="list-style-type: none"> ▪ Credit Suisse team advising clients that wish to raise capital through the issuance of equity, equity-linked, or derivative instruments, or monetize large share positions through e.g. accelerated book building or block trades | <ul style="list-style-type: none"> ▪ Monetization: Minimum offer size CHF 50 mn ▪ IPO: Minimum offer size CHF 150-200 mn; consideration of readiness across wide range of core areas (e.g. corporate/operational structure, governance, reporting and controls, financial track record, etc.) |
| Key points | Products/Services |
| <ul style="list-style-type: none"> ▪ Raising capital for growth plans or to refinance debt ▪ Monetization opportunities for large investors in public equity ▪ IPO: Advantages of public listing include the establishment of a market value, a “currency” for acquisitions and investments, governance/transparency credentials, succession planning tool | <ul style="list-style-type: none"> ▪ IPOs and follow-on offerings (e.g. rights issues) ▪ Monetization (e.g. accelerated book building, block trades) ▪ Equity-linked securities (e.g. convertible bonds) ▪ Equity derivative transactions ▪ Corporate actions (share buybacks, share splits) |
| | Contact |



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