

Encouragement of Home Ownership *Application for a Withdrawal*

Please complete and return this application form

I, the undersigned :

Surname, first name :

Insured person no.

Marital status : single, divorced, court-dissolved civil partnership, widowed, civil partnership dissolved by death

So that the request is valid, please join an official civil status certificate to this request.

married, registered in a civil partnership within the meaning of the Law of 18 June 2004 on registered civil partnerships between persons of the same sex

Surname and first name
of your
spouse / partner
within the meaning of the
LPart/PartG :

wish to obtain a withdrawal of :

the maximum amount to which I am entitled on the day of payment

CHF _____ (fixed amount)

on (date) _____

to finance the purchase of a residential property consisting of

an apartment

a single-family home

Form of ownership

individual ownership

co-ownership

joint ownership with my spouse / partner within the meaning of the LPart/PartG

an independent and long-standing right to build a residence on leasehold property

I am using this amount to :

acquire a residential property

construct, renovate, or convert a residential property

repay a mortgage.

acquire co-ownership of a residential property:

partial interest in a cooperative residential association

shares in a publicly-owned, residential rental property

the granting of a profit-participation loan to a non-profit residential organisation

I am enclosing :

in case of construction, purchase, or conversion of a residential property

recent extract from the Land Registry

purchase contract for the property or a pre-purchase contract (notarized deed)

building permit

builder's contract (including plans)

construction account and confirmation from the bank that the pension assets will be used exclusively for the construction of a residential property.

outstanding invoices from contractors (in the case of a conversion)

domicile or residence certificate or an undertaking that you will live in the residential property

in case of repayment of a mortgage loan

recent extract from the Land Registry

bank statement showing the amount of the mortgage to be repaid

domicile or residence certificate

in case of acquisition of a partial interest

regulations or statutes of the cooperative residential association

regulations or statutes of the publicly owned, residential rental property

agreement on the purchase of a partial interest

agreement on the purchase of shares

profit-participation loan contract

domicile or residence certificate or an undertaking that you will live in the residential property

I certify that :

O I have made one or more purchases within the past three years :

- 1. CHF _____ date _____
- 2. CHF _____ date _____
- 2. CHF _____ date _____

O I have not made any purchases within the past three years:

Payment :

Provided that my application is accepted, please pay the requested amount:

in favour of :

address :

details of bank
account

Post Office account
(CCP) :

Signatures

I have read and understood the document “Guide to Applying for a Withdrawal of Pension Assets” and agree to comply with its contents.

The undersigned authorise(s) the registrar at the Land Registry to enter a restriction on the right of sale once the withdrawal has been made.

Place and date :

Signature of member :

Consent of the spouse / partner within the meaning of the LPart/PartG

So that the request is valid, your signature have to be authenticated by a notary direct on this form.

Place and date :

Signature of spouse/partner, within the meaning of
the LPart/PartG :
