

Financing of refurbishment / conversion work : declaration of intent (in accordance with the legal provisions on the encouragement of home ownership by means of pension fund savings)

Affiliation no. :

Company :

AHV no. :

Insured person no. :

Last name :

First name :

Details of payment recipient (must be a neutral third party, e.g. architect, engineer or fiduciary as general contractor)

Last name : First name :

Street, no. : Postcode, town.....

Telephone number :

Note : People renovating their own properties who are unable to designate a general contractor are entitled to designate a supplier or tradesman as the recipient.

Payment office (please enclose a paying-in slip)

The payments due to the entitled person are to be credited to :

Bank Post office Account (if IBAN not possible) :

IBAN (max. 34 units) :

Bank (name, postcode, town, country) :

SWIFT code (BIC) : Clearing / BLZ :

The account is in the name of :

Note : Payment may not be made to the insured person's private account.

Full description of property

Land register no. : Parcel no. :

Location of property : Street : No. :

Postcode : Town :

Applicant's place of residence since :

Declaration of authority

The insured person hereby authorises the recipient to have the funds remitted to him/her by the employee benefits institution in accordance with the insured person's instructions. The recipient undertakes to take these funds in trust and use them exclusively for the refurbishment / conversion work on the residential property detailed above.

Signatures

Owner (insured person)

.....
Place and date

.....
Certified Signature (notary / municipality)

Spouse / registered partner

.....
Place and date

.....
Certified Signature (notary / municipality)

Payment recipient (third parties only)

.....
Place and date

.....
Signature

Please return to :

Credit Suisse Sammelstiftung 1e
Customer service desk
Swiss Life Pension Services AG
P.O. Box 2831
8022 Zurich