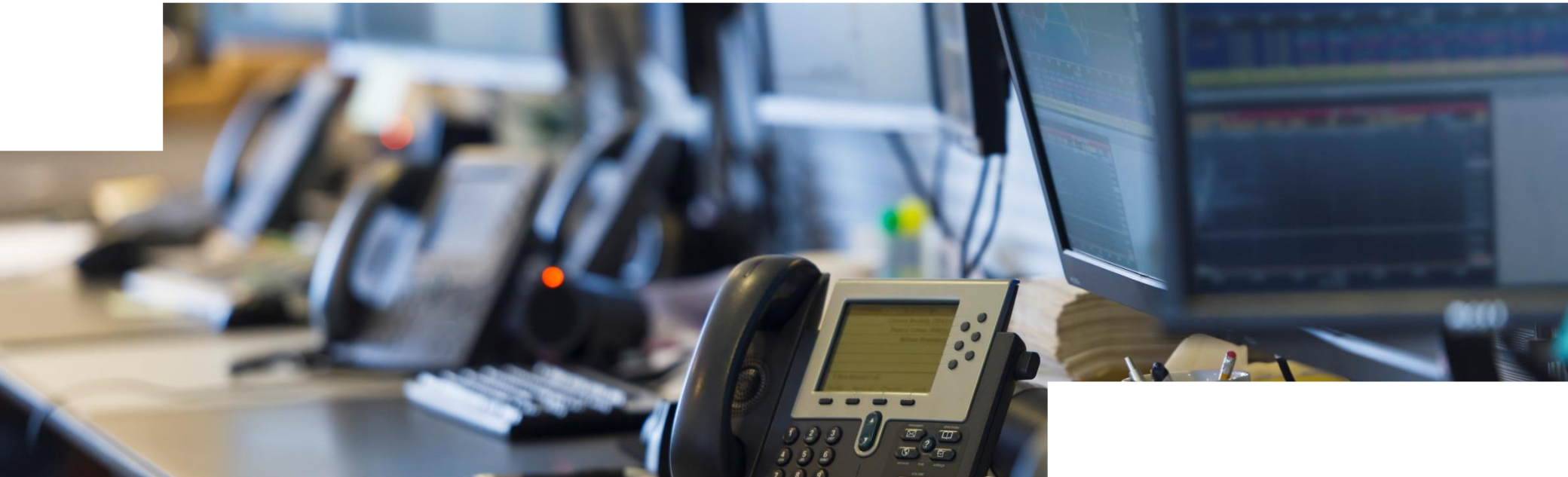


CREDIT SUISSE INVESTMENT FOUNDATIONS

Options for transferring claims



**CREDIT SUISSE INVESTMENT
FOUNDATIONS**

January 2022

CREDIT SUISSE 

Legal basis for the transfer (assignment) of claims

Ordinance on Investment Foundations Art. 18 "Allgemeine Bestimmungen" (General provisions)

- ¹Articles of incorporation and regulations govern the content, value, issue, redemption, and price determination of claims and the information provided to investors in this regard.
- ²**Free trade** in claims **is not permitted. Articles of incorporation and regulations** may provide for the **possibility of assignment** of claims among investors in justified individual cases and **for less-liquid investment groups** subject to **prior consent from management**.

Regulations of the CREDIT SUISSE INVESTMENT FOUNDATIONS

- On the basis of Art. 1(6) of the Regulations, claims can be transferred from investment groups with limited withdrawal options or pending capital commitments to a third party that meets the investment requirements by means of assignment, subject to prior consent from management.

Expression of interest in the assignment of claims of CREDIT SUISSE INVESTMENT FOUNDATIONS

- Management is acting upon a frequently expressed investor request by supporting the transfer of claims of less-liquid investment groups that are not opened daily for subscriptions and/or redemptions and is therefore introducing waiting lists.
 - The purpose of the waiting list is to enable claims to be assigned between different investors in compliance with legal requirements and to ensure equal treatment of interested investors.
 - Management accepts expressions of interest from interested investors accordingly and checks whether investors interested in acquiring claims meet the requirements as set out in the investment foundation's articles of incorporation.
 - Expressions of interest are processed in the order they are received by management (**FIFO** – first in first out). An investor's expressions of interest are generally limited to CHF 5 million per investment group, if there are several interested parties on the waiting list.
 - If management succeeds in bringing two parties together, the investment foundation will provide a sample agreement for the assignment of claims, which is signed by the parties and approved by management.
 - A **processing fee of CHF 4,000** is charged for the processing and transfer of the claims. As part of the assignment, the parties must agree on the allocation of the expense fee.
- ➔ **They can now indicate whether and to what extent they are interested in assignment of claims by submitting an expression of interest (Form 1: "Acquisition"; Form 2: "Surrender").**

Permitted investment groups

Expressions of interest may be submitted for the following:

- Investment groups that are closed to subscriptions.
- Investment groups that do not have a daily redemption frequency.
- Investment groups with as-yet-unused capital commitments.

The following investment groups of CREDIT SUISSE INVESTMENT FOUNDATIONS are currently relevant:

- | | |
|---|---|
| ▪ CSA Real Estate Switzerland | ▪ CSA Energy Infrastructure Switzerland |
| ▪ CSA RES Residential | ▪ CSA Insurance Linked Strategies |
| ▪ CSA RES Commercial | ▪ CSA Insurance Linked Strategies Fixed |
| ▪ CSA RE Germany | ▪ CSA 2 Private Equity |
| ▪ CSA Hypotheken Schweiz
(if closed to subscriptions) | ▪ CSA 2 Multi Manager Real Estate Global |



Expression of interest in
acquisition of claims



Expression of interest in
surrender of claims

Responsibilities – time limits

Questions relating to assignments:

- Ernst Kessler
- Alexandrine Kiechler

Register for the waiting list:

csa.zession@credit-suisse.com

Binding force of expression of interest – time limits:

An expression of interest in acquiring claims is without obligation. If assignment becomes a possibility, management will contact the potential investor's relationship manager and inform them about the potential for assignment. The investor has three bank working days to either take up the offer or decline it. Once the period of three bank working days has elapsed, management will contact the relationship manager of the next interested party on the waiting list.

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