

Tax Statement Switzerland

Help completing your tax return



What the Tax Statement Switzerland offers you

The Tax Statement Switzerland contains a summary of tax-relevant data for the current tax year. The individual advice slips are amalgamated here, which replaces the time-consuming process of gathering all the individual slips together. The tax statement takes into account both federal and cantonal tax legislation. The Tax Statement Switzerland is suitable for all natural persons domiciled in Switzerland for tax purposes. The tax statement is not suitable for legal entities.

What does the Tax Statement Switzerland include?

- Securities and other assets (e.g. accounts)
- Income with and without withholding tax
- Income for the purpose of federal and cantonal taxes
- Flat-rate tax credits and US withholding tax
- Itemized list of debts and debit interest
- Deductible expenses under cantonal law

- Barcodes for importing and processing the information in the tax statement in electronic text declaration programs
- The electronic tax statement can be imported into the declaration software of the following cantons:

since 2017	from 2019	from 2020
GE	AG	BL
VS	BE	BS
ZH	GR	FR
	NW	JU
	OW	LU
	TG	SG
		SH
		SO
		TI
		ZG

Other cantons will follow suit over the next few years.

Your needs

- Avoid the time-consuming task of collecting documents and calculating taxable income.
- Complete your tax return quickly and easily with the tax-relevant bank data.
- Reduce the work for your tax consultant and reduce the costs incurred.

Conditions/characteristics

Report currency	CHF
Reporting languages	German/French/Italian
Availability	Reports can be ordered from your advisor. We recommend a standing order
Ordering deadlines	December 31 of the current tax year
Mailing	Classic: middle/end of February of the following year Flexible: Date requested by the client after February
Price	Classic: minimum price CHF 50 ¹ (5 positions ² inclusive) Further positions: CHF 10 ¹ per position ² Flexible: ordering for desired deadline: basic conditions as per "Classic" + surcharge of CHF 100 ¹ for flexible production date
Surcharge	CHF 300 ¹ /report for discontinued client relationships

¹ Plus VAT

² Positions include: accounts, securities in a safekeeping account, mortgages, time deposits, precious metals holdings

Contact us

For more information, please contact your client advisor.

Call us at 0848 880 840;

Monday – Friday: 08:00 – 20:00

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