
Address of previous pension fund

Closure and Transfer Instruction

For the transfer of your third-pillar retirement savings from your current third-pillar pension foundation to the CREDIT SUISSE PRIVILEGIA Pillar 3 pension foundation

Account holder (applicant)

Ms. Mr.

Title

Title

Last name

First name

Street/no.

Postal code/City

Date of birth

Instruction

C	H																							
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IBAN account number of the Pension account – 3rd pillar at the previous pension foundation

I herewith instruct you to close the above retirement savings account – 3rd pillar

with immediate effect

as of _____

Date

and transfer the retirement savings contained therein to the Pension account – 3rd pillar listed below at the CREDIT SUISSE PRIVILEGIA Pillar 3 pension foundation. Any securities should first be sold.

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IBAN account number of the Pension account – 3rd pillar at the Credit Suisse Privilegia Pillar 3 pension foundation

I have enclosed with this instruction the account-opening confirmation for my Pension account – 3rd pillar at the CREDIT SUISSE PRIVILEGIA Pillar 3 pension foundation.

Place, date

Signature of account holder

X