

Instructions in the Event of Death

My personal data

| | |
|------------------------|-----------------|
| Last name | First name |
| Date of birth | Place of origin |
| Religious denomination | AHV-no. |
| Domicile, address | |

A. Notifications and Instructions for the Funeral

1. Important Addresses

To be immediately notified of my death:

| | |
|----------|----------------------|
| Name | Address and tel. no. |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| Employer | _____ |
| Bank | _____ |

2. Instructions for the Funeral

I would like to be Buried Cremated

Location of funeral service _____

Clergyman _____

Cemetery _____

Arrangements have already been made for lease of tomb Yes, dated _____ No

Further instructions and requests _____

B. Notes Regarding Division of the Estate

1. Testamentary Disposition

There exist(s)

Deposited at

Marriage contract, dated _____

Bequests, advances
on inheritance, dated _____

Will, dated _____

Contract of inheritance, dated _____

2. Composition of Assets

(Real estate, securities, life insurance, tangible goods, advancements, etc.)

3. For Married Persons (if not mentioned in a marriage contract)

a) Assets at date of marriage

| Description: | Values in CHF | |
|--------------|---------------|-------|
| | Husband | Wife |
| <hr/> | <hr/> | <hr/> |

b) Assets inherited or received as gifts during the marriage

| Description: | Husband | Wife |
|--------------|---------|-------|
| <hr/> | <hr/> | <hr/> |

c) Claims for compensation

| | | |
|--|-------|-------|
| <ul style="list-style-type: none">• of the husband against the wife for: <hr/> | <hr/> | <hr/> |
| <ul style="list-style-type: none">• of the wife against the husband for: <hr/> | <hr/> | <hr/> |

• within the property of a spouse (own property versus acquired property, acquired property versus own property)

Date _____

More Information

Contact us

We will be happy to arrange a personal consultation.
Call us at 0844 200 114*;
Mon.–Fri., 08:00–20:00.

* Telephone calls may be recorded.

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