

Fund Lab

Fund Lab Creates Transparency in the World of Funds, ETFs, and UCITS Hedge Funds



In 1999, Credit Suisse became one of the first major banks in the world to offer its clients an open fund architecture by setting up the Fund Lab interactive online platform. The information available there has been continuously expanded and provides a detailed overview of Credit Suisse's vast range of funds, ETFs, and UCITS hedge funds.

Today, Fund Lab offers product-specific information on over 10,000 investment funds, exchange-traded funds (ETFs), and UCITS hedge funds (in a regulated and liquid UCITS format) from more than 100 different providers.

Your Needs

- Transparent and informed means of comparing all the investment funds in Fund Lab.
- Quick and easy access to all important information about the individual funds.

Fund Lab Offers You

- Clear and easy-to-read structure, simple presentation, and very user-friendly navigation.
- Improved comparability in a constantly expanding product universe.
- A wide range of diverse sales and regulatory documents, such as fact sheets, KIIDs, prospectuses, etc.
- Clearly defined quality and service requirements placed on the various fund providers.
- Transparency through a straightforward and uniform pricing structure.

Note

Credit Suisse has applied strict quality standards in choosing the funds available for purchase. However, they do not constitute investment recommendations. Only your Credit Suisse relationship manager can provide you with proper advice.

In-Depth Analysis – Your Benefits

In order to filter out recommendable products from Fund Lab's global offering, we apply a multi-step process of analysis:

1. Credit Suisse's fund analysts compile suitable groups for comparison to enable informed evaluation of products in the same category.
2. They perform quantitative analyses to choose funds with sustainable excess returns over long periods and under different market conditions.
3. Then they conduct a qualitative analysis of the fund management, focusing on these questions: Is the investment strategy consistent with the investment process? Has professional risk management been implemented?
4. The analyst team selects the most promising funds from the respective investment category.

Contact us

We will be happy to arrange a personal consultation.
 Call us at 0848 880 844*; Mon.–Fri., 08:00–20:00.
 For more information, visit our website at:
credit-suisse.com/fundlab

* Please note that telephone calls to these numbers may be recorded. We assume that by calling us, you accept this business practice.

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