

Information on transparency of the promotion of environmental or social characteristics and of sustainable investments on websites in connection with the Sustainable Finance Disclosure Regulation of the European Union (EU) 2019/2088.

Sustainable discretionary solutions

Credit Suisse has been a pioneer in the area of sustainable and impact investing for more than 17 years. We design solutions that aim to generate market rate or higher returns by adding ESG factors to allow for better-informed investment decisions, while also reflecting our clients' personal values and taking into account long-term externalities of their portfolios for people and the planet. We also provide clients with strategic advice and portfolio ESG screening, as well as investment ad-vice based on sustainability criteria.

ESG-aware solution

Sustainability Mandate

This multi-asset-class solution offers exposure to sustainability-related themes. Furthermore, this approach helps mitigate risks and increase transparency, as ESG-related risks have a measurable effect on market value and the reputation of a business. Through active management, the aim of the Sustainability Mandate is to generate attractive returns by investing along the CS House View while considering ESG values. The Sustainability Mandate integrates the [Credit Suisse Group Sustainable Investment Framework](#) into the investment process steps, creating a state-of-the-art portfolio solution for clients interested in sustainability investing.

Thematic/impact investing solutions

Climate Focus Mandate

This multi-asset-class solution offers exposure to climate leaders that are having a positive impact on climate-related issues and human prosperity. The Climate Focus Mandate focuses on five climate themes that seek out opportunities arising from climate change mitigation and adaption. The Climate Focus Mandate integrates the [Credit Suisse Group Sustainable Investment Framework](#) into the investment process steps, creating a state-of-the-art portfolio solution for clients interested in sustainability investing.

Additional information

Credit Suisse mandate offering is a specific and bespoke agreement between the client and the Bank which comes with a high level of investor discretion. The key metrics depend on various aspects such as e.g. client preferences, risk profiles and the chosen strategy.

If you are interested in a Sustainability Mandate or Client Focus Mandate, we would be delighted to tell you more. Please reach out to your relationship manager to get more information.

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