

22nd Annual Technology, Media & Telecom Conference

The following companies will host One-on-One Meetings only on Monday, November 26:

FactSet Research Systems, Inc.
Rima Hyder, VP, External
 Communications

NVIDIA Corporation
Colette Kress, EVP & CFO
Shawn Simmons, Director of IR

Verizon Communications, Inc.
Mike Giordano, Executive Director, IR
Brady Connor, SVP, IR
Joe Rouse, Manager, IR

MercadoLibre, Inc.
Federico Sandler, IR
Julia Vater Fernandez, IR

Shopify, Inc. Inc.
Amy Shapero, CFO
Katie Keita, Director of IR

Agenda:

Monday, November 26, 2018

12:00PM **Registration – East Foyer**

12:00 – 5:00PM **Scheduled One-on-Ones**
 Boxed lunches will be provided.

5:30PM **Welcome Reception – Thirsty Camel (Lobby)**

6:30PM **Company Hosted Dinners**

Check Point Software Technologies Ltd.
Credit Suisse IT Dinner
Cypress Semiconductor
Electronic Arts, Inc.
Lam Research Corporation

Maxim Integrated
Microchip Technology, Inc.
Motorola Solutions Inc.
Shopify, Inc.
Verizon Communications, Inc.

* Please refer to your onsite one-on-one schedule for the exact start time and location of your dinner.

8:00 – 10:00PM **After Dinner Drinks – Thirsty Camel (Lobby)**

22nd Annual Technology, Media & Telecom Conference

The following companies will host One-on-One Meetings only on Tuesday, November 27

ACI Worldwide

John Kraft, VP, IR & Strategy

Alibaba Group Holding Limited

Rob Lin, Head of IR

Julia Zhu, IR

ams AG

Michael Wachslar, CFO

Mortiz Gmeiner, Head of IR

ASM International

Peter Van Bommel, CFO

Victor Bareño, Senior Director, IR

ASML Holding

Skip Miller, VP, IR

Credit Suisse Japan Internet/Telecom

Keiichi Yoneshima, Managing Director

Credit Suisse IT – Cyber Security

Vesko Pehlivanov, VP

CyrusOne Inc.

Tom Berry, Director, Capital Markets & IR

Michael Schafer, VP, Capital Markets & IR

DeNA Co. Ltd.

Joshua Peligal, Director, IR

Dialog Semiconductor plc

Wissam Jabre, CFO

Jose Cano, Head of IR

Electronic Arts, Inc.

Blake Jorgensen, CFO & COO

Erin Rheaume, IR

F5 Networks, Inc.

Kara Sprague, SVP & GM, Application

Delivery Controller

Cooper Werner, SVP, Finance

Suzanne DuLong, VP, IR

FactSet Research Systems, Inc.

Rima Hyder, VP, External

Communication

Interpublic Group

Jerry Leshne, SVP, IR

Kakaku.com Inc.

Shonosuke Hata, President & Representative

Director

Miyabi Sudo, Planning & IR Dept,

Administrative Division

LM Ericsson Telefon AB

Jurgen Arts, CFO, Market Area North America

Åsa Konnbjær, Director IR

MercadoLibre, Inc.

Federico Sandler, IR

Julia Vater Fernandez, IR

Motorola Solutions Inc.

Kelly Mark, EVP, Services & Software

Chris Kutsor, VP, IR

Pandora Media, Inc.

Derrick Nueman, VP

Conrad Grodd, Director, IR

Pure Storage, Inc.

David Hatfield, President

Matt Danziger, VP, IR

Sprint Corp.

Justin Taiber, Director of IR

Square, Inc.

Nikhil Dixit, IR

Stacey Finerman, IR

Take-Two Interactive Software, Inc.

Karl Slatoff, President

Henry Diamond, SVP, IR & Corporate

Communications

Workiva, Inc.

Stuart Miller, CFO

Rian Traina, Team Manager, Customer

Success

Worldpay, Inc.

Stephanie Ferris, CFO

WPP Group, Inc.

Fran Butera, Director, IR

Zynga, Inc.

Rebecca Lau, VP, IR and Corporate Finance

Tanisha Patni, Financial Analyst, IR &

Corporate Finance

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Agenda:
Tuesday, November 27, 2018

6:45AM	Registration – East Foyer			
6:45 – 8:45AM	Breakfast – Camelback Ballroom			
7:30AM – 5:00PM	Scheduled One-on-Ones			
7:15AM	Welcome Remarks: John Pitzer, Managing Director, Global Technology, Credit Suisse – Ballroom D			
7:30AM	Keynote: Robert Swan, CFO & Interim CEO, Intel Corporation – Ballroom D			
8:15AM	Keynote: Jason Zander, EVP, Azure, Microsoft Corporation – Ballroom D			
	Track 1 – Ballroom D	Track 2 – Estrella	Track 3 – Ballroom E	Track 4 – Ballroom F
9:00AM	NXP Semiconductors N.V. Rick Clemmer, CEO	Autodesk, Inc. Andrew Anagnost, CEO Scott Herren, CFO		Verizon Communications, Inc. Nicki Palmer, Chief Network Officer
9:30AM		SiriusXM Holdings, Inc. David Frear, CFO		Cognizant Technology Solutions Malcolm Frank, EVP, Chief Strategy & Marketing Officer
10:00AM	Advanced Micro Devices Dr. Lisa Su, President & CEO	Proofpoint, Inc. Paul Auvil, CFO	Corning Incorporated Dr. Jeffrey Evenson, SVP & Chief Strategy Officer	IAC/InterActiveCorp Brandon Ridenour, CEO, ANGI Homeservices, Inc. Mark Schneider, SVP, Finance & IR
10:30AM	Texas Instruments Rafael Lizardi, CFO	Intuit Sasan K. Goodarzi, EVP & General Manager Small Business & Self-Employed Group; Incoming CEO	SurveyMonkey, Zander Lurie, CEO	Juniper Networks, Inc. Kevin Hutchins, SVP, Strategy & Corporate Development

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Agenda:
Tuesday, November 27, 2018 (Continued)

	Track 1 – Ballroom D	Track 2 – Estrella	Track 3 – Ballroom E	Track 4 – Ballroom F
11:00AM		Check Point Software Technologies, Ltd. Tal Payne, CFO & COO		Euronet Worldwide, Inc. Michael Brown, Chairman, President & CEO
12:00PM			SolarWinds Kevin Thompson, CEO	
11:30AM	Keynote: Arvind Krishna, SVP, Hybrid Cloud and Director of IBM Research, International Business Machines – Ballroom D			
11:30AM – 1:00PM	Buffet Lunch – East Lawn			
	Track 1 – Ballroom D	Track 2 – Estrella	Track 3 – Ballroom E	Track 4 – Ballroom F
1:00PM	Cisco Systems, Inc. Sachin Gupta, SVP, Product Management, Enterprise Networking Business	Xilinx, Inc. Lorenzo Flores, EVP & CFO	Symantec Corporation Greg Clark, CEO	GreenSky LLC Gerry Benjamin, Vice Chairman & CAO
1:30PM	ServiceNow, Inc. Michael Scarpelli, CFO	Lam Research Corporation Martin Anstice, CEO		
2:00PM	SAP SE Deepak Krishnamurthy, EVP & Chief Strategy Officer	Maxim Integrated Tunc Doluca, CEO Bruce Kiddoo, SVP & CFO	Alarm.com Holdings, Inc. Steve Valenzuela, CFO	Digital Realty Chris Sharp, CTO
2:30PM	Microchip Technology Steve Sanghi, CEO	Paycom Software, Inc. Chad Richison, CEO	Groupon, Inc. Mike Randolfi, CFO	Cogent Communications David Schaeffer, CEO

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Agenda:
Tuesday, November 27, 2018 (Continued)

	Track 1 – Ballroom D	Track 2 – Estrella	Track 3 – Ballroom E	Track 4 – Ballroom F
3:00PM	Analog Devices, Inc. Vincent Roche, CEO	Arista Networks, Inc. Manuel Ravelo, SVP & Chief Sales Officer		SS&C Technologies Holdings, Inc. William Stone, Chairman & CEO
3:30PM	Cypress Semiconductor Hassane El-Khoury, President & CEO Thad Trent, CFO & EVP, Finance and Administration	Akamai Technologies, Inc. Jim Benson, CFO		
5:30PM	Cocktail Reception – Thirsty Camel (Lobby)			
6:30PM	Company Hosted Dinners			
	Cadence Design Systems Cornerstone OnDemand, Inc. Equinix, Inc.	Micron Technology The Ultimate Software Group, Inc. Versum Materials		
* Please refer to your onsite one-on-one schedule for the exact start time and location of your dinner.				
8:00 – 10:00PM	After Dinner Drinks – Thirsty Camel (Lobby)			

22nd Annual Technology, Media & Telecom Conference

The following companies will host One-on-One Meetings only at the conference Wednesday, November 28

8x8, Inc.
Vikram Verma, CEO
Victoria Hyde-Dunn, Head of IR

Alibaba Group Holding Limited
Rob Lin, Head of IR
Julia Zhu, IR

Amdocs Limited
Anthony Goonetilleke, President, Amdocs
 Media & Technology
Matt Smith, Head of IR

AT&T
Michael Black, Director, IR
Kent Evans, AVP, IR

Blackbaud
Tony Boor, EVP, Finance & CFO
Steve Hufford, Manager, IR

Cable One, Inc.
Steven Cochran, EVP & CFO

Credit Suisse HOLT Team
John Talbott, Director

Credit Suisse IT – Cyber Security
Vesko Pehlivanov, VP

Dassault Systemes
Scott Berkey, SVP, Science & Simulation
Michele Katz, Head of IR

DeNA Co. Ltd
Joshua Peligal, Director, IR

Dialog Semiconductor Plc
Wissam Jabre, CFO
Jose Cano, Head of IR

Endurance International Group Holding, Inc.
Angela White, VP, IR & EPMD

IHS Markit
Jonathan Gear, President – Resources,
 Transportation & CMS
Eric Boyer, SVP & Head of IR

Interpublic Group
Jerry Leshne, SVP, IR

KLA Tencor
Ed Lockwood, IR
Tyler Quinn, IR

Lasertec Corporation
Osamu Okabayashi, President
Shu Uchiyama, Managing Director

Mimecast Limited
Peter Campbell, CFO
Robert Sanders, Director, IR

NCR Corporation
Michael Nelson, VP, IR

Ooma, Inc.
Eric Stang, CEO
Ravi Narula, CFO
Matthew Robison, Director of IR &
 Corporate Development

Radware Ltd.
Anat Earon-Heilborn, VP, IR

Slack Technologies
Jesse Hulsing, VP, IR

Super Micro Computer, Inc.
Kevin Bauer, CFO
Patrick Wang, Corporate Strategy

TowerJazz
Dr. Marco Racanelli, SVP and GM of
 RF/HPA and US A&D Business Groups,
 NPB Site Manager
Ronit Vardi, Analyst Relations, NPB CFO

Verra Mobility
Tricia Chiodo, CFO

Versum Materials
Guillermo Novo, President & CEO
George Bitto, CFO
Soohwan Kim, IR

WEX, Inc.
Steven Elder, SVP, Global IR

WPP Group, Inc.
Fran Butera, Director, IR

Xerox Corporation
Bill Osbourn, EVP & CFO
Jennifer Horsley, VP, IR

22nd Annual Technology, Media & Telecom Conference

Agenda:
Wednesday, November 28, 2018

7:00AM	Registration – East Foyer			
7:00 – 9:00AM	Breakfast – Camelback Ballroom			
7:30AM – 5:00PM	Scheduled One-on-Ones			
	Track 1 – Ballroom D	Track 2 – Estrella	Track 3 – Ballroom E	Track 4 – Ballroom F
8:45AM	Keynote – Keith Block, Co-CEO, Salesforce.com, Inc. – Ballroom D			
9:30AM	Cadence Design Systems, Inc. John Wall, SVP & CFO Nimish Modi, SVP, Marketing & Business Development	CDW Corp. Collin Kebo, CFO	Equinix, Inc. Karl Strohmeyer, President, Americas	
10:00AM	2U, Inc. Chip Paucek, CEO & Co-Founder	Boingo Wireless David Hagan, Chairman & CEO Peter Hovenier, CFO	Rambus, Inc. Luc Seraphin, President & CEO Rahul Mather, CFO	Internap Corporation James Keeley, CFO Richard Ramlall, VP, Investor & Public Relations
10:30AM	NetApp, Inc. Ron Pasek, EVP, Finance & CFO	Citrix Systems, Inc. David Henshall, President & CEO	Keysight Technologies Ron Nersesian, CEO	Bloom Energy Corporation Randy Furr, CFO Mark Mesler, VP, Finance & IR
11:00AM	The Ultimate Software Group, Inc. Mitchell Dauerman, EVP, IR	Silicon Motion Technology Corp. Riyadh Lai, CFO Jason Tsai, Senior Director of IR & Strategy	EdgeConneX, Inc. Joe Harar, CFO	

22nd Annual Technology, Media & Telecom Conference

Agenda:
Wednesday, November 28, 2018 (Continued)

	Track 1 – Ballroom D	Track 2 – Estrella	Track 3 – Ballroom E	Track 4 – Ballroom F
11:30AM		Instructure, Inc. Dan Goldsmith, President Steve Kaminsky, CFO	Diebold Nixdorf Inc. Gerrard Schmid, President & CEO	
11:30AM – 1:00PM	Buffet Lunch – East Lawn			
12:00PM	Keynote – Vasant Prabhu, CFO & EVP, Visa Inc. – Ballroom D			
12:45PM	Keynote – Sanjay Mehrotra, President & CEO, Micron Technology – Ballroom D			
1:30PM		Cornerstone OnDemand, Inc. Brian Swartz, CFO	STMicroelectronics Barlow Steibel, Director, IR Tait Sorensen, Group VP, IR	Ripple Cory Johnson, Chief Market Strategist
2:00PM	Everbridge, Inc. Jaime Ellertson, CEO	Switch, Inc. Thomas Morton, President Gabe Nacht, CFO		Temenos Jay Mossman, Chairman of North America Adam Snyder, Head of IR
2:30PM	RingCentral, Inc. Vlad Shmunis, Founder & CEO Mitesh Dhruv, CFO	Bill.com René Lecerte, CEO		
3:00PM	Teradyne Gregory Beecher, CFO	Cloudflare Thomas Seifert, CFO	When Brands Go Direct to Consumer Benjamin Spiegel, CEO, MMI Agency	
3:30PM	Infineon Technologies AG Dominik Asam, CFO		Domo, Inc. Josh James, CEO & Founder	

22nd Annual Technology, Media & Telecom Conference

Agenda:

Wednesday, November 28, 2018 (Continued)

	Track 1 – Ballroom D	Track 2 – Estrella	Track 3 – Ballroom E	Track 4 – Ballroom F
5:30PM	Cocktail Reception – Thirsty Camel (Lobby)			
6:30PM	Company Hosted Dinners			
	Applied Materials, Inc.			
	When Brands Go Direct to Consumer featuring Benjamin Spiegel, CEO, MMI Agency			
* Please refer to your onsite one-on-one schedule for the exact start time and location of your dinner.				
8:00 – 10:00PM	After Dinner Drinks – Thirsty Camel (Lobby)			

22nd Annual Technology, Media & Telecom Conference

The following companies will host One-on-One Meetings only at the conference Thursday, November 29:

Applied Materials, Inc. Daniel Durn, CFO & SVP Michael Sullivan, Corporate VP	Semtech Corp. Emeka Chukwu, CFO William Harrison, Director of IR
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Credit Suisse HOLT Team
John Talbott, Director

Agenda:
Thursday, November 29, 2018

7:00AM	Registration – East Foyer
7:00 – 9:00AM	Breakfast – Ballroom G
7:30AM – 5:00PM	Scheduled One-on-Ones
11:30AM – 1:00PM	Boxed Lunches

All of the speakers participating in Credit Suisse's Technology, Media & Telecom Conference (Nov 26-29, 2018) have been reviewed in accordance with CS policies governing the use of experts. Any presentation and any accompanying materials must not be recorded, copied, reproduced, published, distributed, disclosed, stored in a retrieval system, transmitted or passed on, directly or indirectly, in whole or in part, to any other person (whether within or outside such person's organization or firm) at any time without the written consent of the company and Credit Suisse.

***This agenda is subject to change**