

13th Credit Suisse China Investment Conference

第十三届瑞信中国投资论坛

Virtual Conference, November 1 – 3, 2022

线上会议，2022 年 11 月 1 日至 11 月 3 日

Media Program 媒体活动安排

Subject to changes 相关活动安排可能发生调整

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Agenda:

日程

Tuesday, November 1, 2022

2022 年 11 月 1 日，星期二

09:05 HKT
01:05 GMT
21:05 EDT (-1 day)

Keynote Conversation: Can the Fed tame inflation without causing a global recession?

Lawrence H. Summers, Former Secretary of the Treasury of the United States; President Emeritus and Charles W. Eliot University Professor, Harvard University

Host: **Nannette Hechler-Fayd'herbe**, Chief Investment Officer EMEA, and Global Head of Economics & Research, Credit Suisse

主旨对话：美联储能否在不引发全球衰退的情况下控制通胀？

劳伦斯·萨默斯（Lawrence H. Summers），第 71 任美国财政部长、哈佛大学名誉主席及查尔斯·威廉·艾略特学会教授

主持人：Nannette Hechler-Fayd' herbe，瑞信欧洲、中东和非洲地区首席投资总监及全球经济与研究部主管



12:00 HKT
04:00 GMT
00:00 EDT

Panel: What are the effects of Asia's aging on the world?

Neelkanth Mishra, Co-Head of Asia Pacific Strategy, and India Equity Strategist, Securities Research, Credit Suisse

Edmond Huang, Head of China Securities Research, and Head of China Equity Strategy, Credit Suisse

Moderator: **Manish Nigam**, Head of Global Sector Research, and Deputy Head of Securities Research, Asia Pacific, Credit Suisse

讨论：亚洲老龄化对全球的影响？

Neelkanth Mishra，瑞信证券研究亚太区策略部联席主管及印度股票策略主管

黄翔（Edmond Huang），瑞信中国证券研究主管及中国股票策略主管

主持人：Manish Nigam，瑞信全球行业研究主管及亚太区证券研究副主管



Break
休息

17:00 HKT
09:00 GMT
05:00 EDT

Conversation: What is the next big driver for China sportswear?

Yanfeng Sun, Founder, Shanghai Shangkan Culture Company Limited; Key Opinion Leader of China Sportswear Shoes; Content Creator of "Jike Shoe Talk" on Bilibili

Host: **Jessie Xu**, China Consumer Analyst, Securities Research, Credit Suisse

对话：中国运动鞋服的下一个风口是什么？

孙彦峰，上海上看文化传播有限公司创始人、哔哩哔哩《极客鞋谈》节目主理人

主持人：徐静（Jessie Xu），瑞信中国消费品行业分析师



There will be both English and Chinese channels but original language indicated as  = Chinese  = English.

Credit Suisse reserves the right to amend the program as necessary.

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Wednesday, November 2, 2022

2022 年 11 月 2 日，星期三

15:00 HKT
07:00 GMT
03:00 EDT

Panel: How can global investors participate in China's sustainable transition and development?

Jeroen Bos, Global Head of Sustainable Investing, Credit Suisse Asset Management

Tianyin Sun, Deputy Director, Center for Green Finance Research, Tsinghua University

Moderator: **Erica Werkun Poon**, Head of Securities Research, Asia Pacific, Credit Suisse

讨论：全球投资者如何参与中国的可持续转型与发展？

Jeroen Bos，瑞信资产管理部可持续发展投资全球主管

孙天印，清华大学绿色金融研究中心副主任

主持人：潘嘉怡（**Erica Poon Werkun**），瑞信亚太区证券研究主管



17:00 HKT
09:00 GMT
05:00 EDT

Conversation: How is hardware making the Metaverse a reality?

Jordan Cheng, Founder and CEO, MAD Gaze

Host: **Kyna Wong**, Head of China Technology and Telecoms Securities Research, Credit Suisse

对话：硬件设备如何让元宇宙成为现实？

郑文辉（Jordan Cheng），MAD Gaze 创始人及首席执行官

主持人：王晓琼（**Kyna Wong**），瑞信中国科技和电信行业研究主管



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Thursday, November 3, 2022

2022 年 11 月 3 日，星期四

11:00 HKT 03:00 GMT 22:00 EDT (-1day)	Media Briefing 媒体发布会  <p>Edmond Huang, Head of China Securities Research and Head of China Equity Strategy 黄翔，瑞信中国证券研究主管兼中国股票策略主管</p> <p>Bin Wang, Co-Head of Asia Auto Securities Research 王斌，亚太区汽车行业证券研究联席主管</p> <p>Kenneth Fong, Head of China Internet Securities Research, Asia Pacific 方锦聪，亚太区互联网证券研究主管</p> <p>Jessie Xu, China Consumer Securities Research Analyst 徐静，瑞信中国消费品行业证券研究分析师</p> <p>Gary Zhou, China Utilities and Solar Securities Research Analyst 周天宇，瑞信中国公用事业和太阳能行业证券研究分析师</p>
14:00 HKT 06:00 GMT 02:00 EDT	Conversation: What is the latest trend and outlook for e-commerce platforms?  <p>Tao Deng, CEO and Head of Operations, Hangzhou Hashudong Technology Company Limited Host: Kenneth Fong, Head of China Internet Securities Research, and Head of Gaming and Lodging Securities Research, Asia Pacific, Credit Suisse 对话：电商行业近况更新和展望 邓韬，杭州哈希互动科技有限公司首席执行官、运营负责人 主持人：方锦聪（Kenneth Fong），瑞信中国互联网研究主管、亚太区博彩及酒店业研究主管</p>
17:00 HKT 09:00 GMT 05:00 EDT	Panel: How sophisticated is China in automation / smart manufacturing in the global context?  <p>Edwin Feng, Founder and General Manager, MIR David Humphrey, Director of Research, Europe, ARC Advisory Group Moderator: Iris Zheng, China Industrials Analyst, Securities Research, Credit Suisse 讨论：如何评价全球视野下中国自动化/智能制造的成熟度？ 冯晋中（Edwin Feng），MIR 睿工业创始人及总经理 David Humphrey，ARC 咨询集团（ARC Advisory Group）欧洲区研究总监 主持人：政晓琨（Iris Zheng），瑞信中国工业行业分析师</p>

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