

# 19th Annual Asian Investment Conference

**SUBJECT TO CHANGE**  
Update as of 4/7/2016

## External Speakers and Analysts Presentations, April 5-8, 2016 Media Program

Conrad Hotel, Pacific Place, 88 Queensway, Hong Kong  
JW Marriott Hotel, Pacific Place, 88 Queensway, Hong Kong

### DAY 1: Tuesday (April 5, 2016)

Time	Event/Speakers	Venue
8:15 – 10:10	<p><b>WELCOME ADDRESS: Tidjane Thiam</b>, Chief Executive Officer, Credit Suisse</p> <p><b>KEYNOTE ECONOMICS PANEL: Are we facing a third leg of the financial crisis?</b></p> <p><b>Gene Sperling</b>, former Director, National Economic Council and Assistant to the President for Economic Policy (Clinton and Obama Administrations)</p> <p><b>Eswar Prasad</b>, Tolani Senior Professor of Trade Policy, Cornell University; Senior Fellow, Brookings Institution</p> <p><b>Huang Yiping</b>, Professor of Economics and Deputy Dean, National School of Development, Peking University; Advisor, Monetary Policy Committee, People's Bank of China</p> <p>Moderator: <b>Ali Naqvi</b>, Co-Head Global Markets, Asia Pacific, Credit Suisse</p>	Ballroom 1, 2 & 3 Conrad Hong Kong
10:30 - 11:20	<p><b>Global economic and market outlook – can Brexit, Europe and China derail global growth? Or have markets become too pessimistic?</b></p> <p><b>Ric Deverell</b>, Global Head of Fixed Income Research and Economics, Credit Suisse</p>	Ballroom 1 Conrad Hong Kong
11:00 – 12:00	<p><b>MEDIA BRIEFING – China Equity Markets Outlook</b></p> <p><b>Vincent Chan</b>, Head of China Research, Credit Suisse</p> <p><b>Li Chen</b>, China A-share Strategist, Credit Suisse</p>	Aberdeen Room/ JW Marriott
11:30 - 12:20	<p><b>Beyond inflation targeting – the objective of policy makers in major economies</b></p> <p><b>James Sweeney</b>, Chief Economist and Co-Head of Global Economics, Credit Suisse</p>	Ballroom 1 Conrad Hong Kong

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11:30 – 12:20	<b>Hong Kong / Financials</b> <b>Charles Li</b> , CEO, Hong Kong Exchanges and Clearing Ltd [388 HK]	Ballroom 3 Conrad Hong Kong
12:30 - 13:50	<b>LUNCHEON KEYNOTE ADDRESS: Economic update from the President and CEO, Federal Reserve Bank of Chicago</b> <b>Charles L. Evans</b> , Member, US Federal Open Market Committee; President and CEO, Federal Reserve Bank of Chicago <b>*Speaker will be available for media Q&amp;A afterwards</b>	Ballroom/ JW Marriott
14:00 - 14:50	<b>ADDRESS: Will China’s supply-side reforms drive sustainable growth in China?</b> <b>Dr. Jia Kang</b> , Head, China Academy of New Supply-Side Economics; former Director, Research Institute for Fiscal Science, Ministry of Finance	Ballroom 2 Conrad Hong Kong
	<b>ADDRESS: Humanoid robots – from kicking a ball to saving lives</b> <b>Dr. Dennis Hong</b> , Professor and Founding Director, Robotics & Mechanisms Laboratory (RoMeLa), University of California, Los Angeles (UCLA)	Ballroom 3 Conrad Hong Kong
15:00 - 15:50	<b>PANEL: Investing in China – where are the smart investment plays?</b> <b>Helen Zhu</b> , Managing Director, Head of China Equities, BlackRock <b>KC Kung</b> , Partner and Head of Greater China, MBK Partners <b>Wu Yibing</b> , Head, China, Temasek International <b>Zhang Yichen</b> , Chairman and CEO, CITIC Capital Holdings Ltd. Moderator: <b>Vincent Chan</b> , Head of China Research/ China Strategy, Credit Suisse	Ballroom 2 Conrad Hong Kong
	<b>ADDRESS: The disruptive potential of driverless vehicles</b> <b>Lawrence D. Burns</b> , PhD, Business Advisor; former Corporate Vice President of Research & Development and Planning, General Motors	Ballroom 3 Conrad Hong Kong
16:00 - 16:50	<b>PANEL: Navigating the slowdown – how will China manage economic development?</b> <b>Christopher Balding</b> , PhD, Associate Professor, Finance and Economics, HSBC Business School, Peking University Graduate School <b>Dr. Huang Yukon</b> , Senior Associate, Asia Program, Carnegie Endowment; Advisor, World Bank and Asian Development Bank <b>Dr. Li Yang</b> , Director, National Institution for Finance & Development; Head, Academic Division of Economics, Chinese Academy of Social Sciences (CASS); former Vice President, CASS; former member, Monetary Policy Committee, People’s Bank of China Moderator: <b>Dong Tao</b> , Chief Economist, Non-Japan Asia, Credit Suisse	Ballroom 2 Conrad Hong Kong

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<p><b>16:00 – 16:50</b></p>	<p><b>PANEL: Car sharing economy – reshaping the auto industry</b></p> <p><b>Mark Yang</b>, Founder and CEO, Guazi Used Car</p> <p><b>Dr. Yang Jiajun</b>, Co-Founder and CEO, eDaijia</p> <p><b>Wilson Li</b>, CFO, Car Inc</p> <p>Moderator: <b>Evan Zhou</b>, China Internet Analyst, Credit Suisse</p>	<p>Ballroom 3 Conrad Hong Kong</p>
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## DAY 2: Wednesday (April 6, 2016)

Time	Event/Speakers	Venue
8:30 - 9:20	<p><b>KEYNOTE ADDRESS: Is the world going back into crisis?</b></p> <p><b>Jonathan Wilmot</b>, Head of Macro Investments, Asset Management, Credit Suisse</p>	Ballroom 2 & 3 Conrad Hong Kong
9:30 - 10:20	<p><b>PANEL: US election – who will win and what will it mean?</b></p> <p><b>Gene Sperling</b>, former Director, National Economic Council and Assistant to the President for Economic Policy (Clinton and Obama Administrations)</p> <p><b>Randal Quarles</b>, Managing Partner, The Cynosure Group; former Under Secretary of the US Treasury (Bush Administration); former partner, The Carlyle Group</p> <p>Moderator: <b>Joseph Seidel</b>, Head, Public Policy, Global Markets/Investment Banking and Capital Markets, Credit Suisse</p>	Ballroom 2 Conrad Hong Kong
	<p><b>ADDRESS: Game changing advances – how do developments in social media and technology shape the way consumers behave?</b></p> <p><b>Akira Morikawa</b>, CEO, C Channel; former President, Line Corp.</p>	Ballroom 3 Conrad Hong Kong
	<p><b>Indonesia – solving for growth</b></p> <p><b>Professor Suhasil Nazara</b>, PhD, Chairman, Fiscal Policy Agency, Ministry of Finance, Indonesia</p>	Chatham Room, Level 7 Conrad Hong Kong
10:00 – 11:00	<p><b>MEDIA CONFERENCE: Asia economics - caught between China and the Fed</b></p> <p><b>Dong Tao</b>, Chief Economist, Non-Japan Asia, Credit Suisse</p> <p><b>Santitarn Sathirathai</b>, Head of South East Asia and India Economics and Strategy, Credit Suisse</p>	Aberdeen Room/ JW Marriott
10:30 - 11:20	<p><b>Equities – where can we be optimistic?</b></p> <p><b>Andrew Garthwaite</b>, Head of Global Equity Strategy, Credit Suisse</p>	Ballroom 1 Conrad Hong Kong
11:30 - 12:20	<p><b>PANEL: Oil and gas – where and when will the rollercoaster end?</b></p> <p><b>Dr. Fereidun Fesharaki</b>, Chairman, FGE - FACTS Global Energy</p> <p><b>Patrick de La Chevardière</b>, CFO, Total SA</p> <p><b>Peter Botten CBE</b>, Managing Director, Oil Search Ltd.</p> <p><b>Osmar Abib</b>, Global Head of Oil &amp; Gas, Investment Banking and Capital Markets, Credit Suisse</p> <p>Moderator: <b>David Hewitt</b>, Co-head of Global Oil and Gas Research, Credit Suisse</p>	Ballroom 2 Conrad Hong Kong

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<p><b>11:30 - 12:20</b></p>	<p><b>PANEL: The Philippines – will the May election end the party?</b></p> <p><b>Diwa C. Guinigundo</b>, Deputy Governor, Monetary Stability Sector, Bangko Sentral ng Pilipinas</p> <p><b>Randolf S. David</b>, Professor Emeritus of Sociology, University of the Philippines; columnist, Philippine Daily Inquirer</p> <p><b>Rizalina G. Mantaring</b>, President and CEO, Sun Life of Canada (Phillippines.), Inc.</p> <p><b>Teresita Sy-Coson</b>, Vice Chairperson, SM Investments Corp.; Chairperson, BDO Unibank, Inc.</p> <p><b>Moderator: Lito Camacho, Vice Chairman Asia Pacific, Credit Suisse; former Secretary of Finance of the Philippines</b></p>	<p>Ballroom 3 Conrad Hong Kong</p>
<p><b>12:30 - 13:50</b></p>	<p><b>LUNCHEON KEYNOTE VIDEO AND PANEL:</b></p> <p><b>Exclusive video message from Ban Ki-moon, Secretary-General, United Nations – A call for business and finance leaders to take action on climate change</b></p> <p><b>KEYNOTE PANEL: Are the efforts to reduce global warming an investment opportunity?</b></p> <p><b>Christine Loh</b>, Under Secretary for the Environment, Hong Kong Special Administrative Region Government</p> <p><b>Mark Fulton</b>, Founding Partner, Energy Transition Advisors Pty Ltd.</p> <p><b>Tessa Tennant</b>, Green Finance Strategist</p> <p>Moderator: <b>Sandra McCullagh</b>, Head of Environment, Social and Governance Equities Research, Credit Suisse</p>	<p>Ballroom/ JW Marriott</p>
<p><b>14:00 – 14:50</b></p>	<p><b>PANEL: Vietnam – what is driving its compelling investment story and is it sustainable?</b></p> <p><b>Dr. Nguyen Thanh Long</b>, Chairman, Hanoi Stock Exchange</p> <p><b>Jeffrey Perlman</b>, Head of Southeast Asia, Warburg Pincus</p> <p><b>Le Thi Bang Tam</b>, Chairwoman, Vinamilk and HD Bank</p> <p><b>Nguyen Duy Hung</b>, Chairman and CEO, Saigon Securities Inc.</p> <p>Moderator: <b>Lito Camacho</b>, Vice Chairman Asia Pacific, Credit Suisse</p>	<p>Ballroom 3 Conrad Hong Kong</p>
<p><b>15:00 - 15:50</b></p>	<p><b>ADDRESS: Make or break – are India’s reform policies too conservative?</b></p> <p><b>Arun Shourie</b>, journalist and author; former Minister of Disinvestment, Communication and Information Technology, Government of India</p>	<p>Ballroom 2 Conrad Hong Kong</p>

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<p><b>15:00 - 15:50</b></p>	<p><b>PANEL: Eating dangerously – why should you be worried about consuming fat and sugar? Can we live longer and better?</b></p> <p><b>Peter Attia</b>, M.D., Founder and former President, Nutrition Science Initiative; Founder, Attia Medical, PC</p> <p><b>Robert H. Lustig</b>, M.D., M.S.L., Professor of Pediatrics, Division of Endocrinology, and Member, Institute for Health Policy Studies, University of California</p> <p>Moderator: <b>Stefano Natella</b>, Head of Global Markets Research, Credit Suisse</p>	<p>Ballroom 3 Conrad Hong Kong</p>
<p><b>17:00 - 17:50</b></p>	<p><b>PANEL: Ambitions on target or is India's Prime Minister running out of time?</b></p> <p><b>Arun Shourie</b>, journalist and author; former Minister of Disinvestment, Communication and Information Technology, Government of India</p> <p><b>Ravi Venkatesan</b>, Chairman, Bank of Baroda; Independent Director, Infosys Ltd.; former Chairman, Microsoft India</p> <p>Moderator: <b>Neelkanth Mishra</b>, India Equity Strategist, Credit Suisse</p>	<p>Ballroom 2 Conrad Hong Kong</p>
<p><b>17:00 – 17:50</b></p>	<p><b>PANEL: Where have Asian exports migrated to? Which sectors and countries are the winners and losers?</b></p> <p><b>Kar-yiu Wong</b>, Professor of Economics, University of Washington; Director, Research Center for International Economics; President, Asia-Pacific Economic Association</p> <p><b>Umar Juoro, Chairman</b>, Bank Supervisory Board, Bank Indonesia; Senior Fellow, Asian Competitiveness Institute, Lee Kuan Yew School of Public Policy, National University of Singapore</p> <p><b>Dr. Donghyun Park</b>, Principal Economist, Economic Research and Regional Cooperation Department, Asian Development Bank</p> <p>Moderator: <b>Sailesh K. Jha</b>, Chief Asia Economist, Private Banking Asia Pacific, Credit Suisse</p>	<p>Ballroom 2 Conrad Hong Kong</p>

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## **DAY 3: Thursday (April 7, 2016)**

Time	Event/Speakers	Venue
9:30 - 10:20	<b>PANEL: How can investors buy into the new China consumer?</b> <b>Michelle Leung</b> , CEO, Xingtai Capital Management <b>Sanjay Gujral</b> , Regional Managing Director, L Capital Asia (LVMH) <b>Yan Xuan</b> , President, Greater China, Nielsen N.V. Moderator: <b>Richard Kersley</b> , Head of the Global Equity Research Product, Credit Suisse"	Ballroom 1 Conrad Hong Kong
	<b>PANEL: Conflict in the Middle East – a regional issue with global consequences</b> <b>Afshin Molavi</b> , Senior Fellow, Johns Hopkins University School of Advanced International Studies; Senior Global Advisor, Oxford Analytica <b>Nicholas Burns</b> , Professor, Harvard University; former US Under Secretary of State for Political Affairs (Bush Administration) <b>Talmiz Ahmad</b> , Independent Consultant; former Ambassador of India to Saudi Arabia, to Oman and to the United Arab Emirates Moderator: <b>David Mulford</b> , Vice Chairman International, Credit Suisse, and former US Ambassador to India	Ballroom 2 Conrad Hong Kong
	<b>PANEL: Chinese real estate – is there a safe place to invest?</b> <b>Alan Miyasaki</b> , Senior Managing Director and Head of Asia Acquisitions, Blackstone Singapore Pte. Ltd. <b>Freddy Chua</b> , Managing Director, SC Capital Partners Moderator: <b>Jinsong Du</b> , Head of Regional Property Research, Credit Suisse	Ballroom 3 Conrad Hong Kong
10:30 - 11:20	<b>KEYNOTE ADDRESS: Britain in Europe – the consequences of in or out</b> <b>The Rt Hon Sir John Major KG CH</b> , former Prime Minister of the United Kingdom	Ballroom 2 Conrad Hong Kong
	<b>PANEL: Climate change and Asia – what investors need to know</b> <b>Chen Xiaoping</b> , CEO, China Everbright International Ltd. <b>Christine Loh</b> , Under Secretary for the Environment, Hong Kong Special Administrative Region Government <b>Dr. Elizabeth C. Economy</b> , C.V. Starr Senior Fellow and Director for Asia studies, Council on Foreign Relations <b>Richard B. Tantoco</b> , President and COO, Energy Development Corp. Moderator: <b>Dan Fineman</b> , Head of Equities Research, Thailand, Credit Suisse	Ballroom 3 Conrad Hong Kong

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11:30 - 12:20	<b>ADDRESS: China at a turning point – growth or stagnation?</b> <b>Michael Pettis</b> , Professor of Finance, Guanghai School of Management, Peking University	Ballroom 1 Conrad Hong Kong
	<b>ADDRESS: In the fast lane – the rise of ride-sharing</b> <b>Stephen Zhu</b> , Vice President of Strategy, Didi	Ballroom 2 Conrad Hong Kong
	<b>PANEL: Great expectations and mounting challenges – how can China’s logistics providers stand out?</b> <b>Philip Kuai</b> , CEO, Dada  Moderator: <b>Jinsong Du</b> , Head of Regional Property Research, Credit Suisse	Ballroom 3 Conrad Hong Kong
12:30 - 13:50	<b>LUNCHEON KEYNOTE ADDRESS: Investment opportunities in Mongolia</b> <b>His Excellency Saikhanbileg Chimed</b> , Prime Minister of Mongolia	Ballroom JW Marriott
14:00 - 15:30	<b>MEDIA CONFERENCE: Credit Suisse Emerging Consumer Survey 2016</b> <b>Richard Kersley</b> , Head of Global Equity Research Product and Thematic Research, Credit Suisse <b>Kevin Yin</b> , Head of Regional Consumer Sector Research, Credit Suisse <b>Arnab Mitra</b> , Indian Consumer Research, Credit Suisse	Aberdeen Room/ JW Marriott
15:00 - 15:50	<b>ADDRESS: Indonesia – hard act of easing</b> <b>Mirza Adityaswara</b> , Senior Deputy Governor, Bank Indonesia	Ballroom 1 Conrad Hong Kong
	<b>PANEL: Have we reached a turning point for liquidity?</b> <b>Benjamin Fuchs</b> , CEO and CIO, BFAM Partners (Hong Kong) Ltd. <b>Sam Y. Kim</b> , Head of Trading & Liquidity Strategies, Asia Pacific, BlackRock  Moderator: <b>Michael Strobaek</b> , Global Chief Investment Officer and Head of Investment Strategy & Research, Credit Suisse	Ballroom 2 Conrad Hong Kong



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<p><b>15:00 - 15:50</b></p>	<p><b>PANEL: Cybersecurity – are increasing attacks inevitable?</b></p> <p><b>Sir John Sawers GCMG</b>, Chairman, Macro Advisory Partners; former Chief, British Secret Intelligence Service (MI6)</p> <p><b>Ben Wootliff</b>, Managing Director, Hong Kong, Control Risks; cybersecurity advisor to corporates globally</p> <p>Moderator: <b>Manish Nigam</b>, Head of Regional Technology Research, Credit Suisse</p>	<p>Ballroom 3 Conrad Hong Kong</p>
<p><b>16:00 - 16:50</b></p>	<p><b>PANEL: Mongolia – why should investors pay attention?</b></p> <p><b>Khurelbaatar Gantsogt</b>, State Secretary, Ministry of Finance, Mongolia</p> <p><b>Naidansuren Zoljargal</b>, Governor, Bank of Mongolia</p> <p><b>Nanjid Munkhbat</b>, CEO, Development Bank of Mongolia</p> <p><b>Bayanjargal Byambasaikhan</b>, CEO, Erdenes Mongol LLC</p> <p>Moderator: <b>Ali Alam</b>, Co-Head of Emerging Markets Financing Group, Asia Pacific, Credit Suisse.</p> <p><b>PANEL: The fintech revolution – disruptive innovation or the path for future growth?</b></p> <p><b>Cyril Han</b>, Vice President, Ant Financial</p> <p><b>Nick Nash</b>, Group President, Garena</p> <p><b>Rob Jesudason</b>, Group Executive, International Financial Services, Commonwealth Bank of Australia</p> <p>Moderator: <b>Sanjay Jain</b>, Head of Asian Banks Research, Credit Suisse</p>	<p>Ballroom 1 Conrad Hong Kong</p> <p>Ballroom 3 Conrad Hong Kong</p>
<p><b>17:00 - 17:50</b></p>	<p><b>KEYNOTE ADDRESS: What role will Greece play in defining the future of Europe?</b></p> <p><b>Antonis C. Samaras</b>, former Prime Minister, Minister of Finance, Minister of Foreign Affairs and Minister of Culture of Greece</p> <p><b>PANEL: Is building a Unicorn in Asia as mythical as it sounds?</b></p> <p><b>Fritz Demopoulus</b>, Co-Founder, Qunar; Founder, Queen's Road Capital</p> <p><b>Simon Loong</b>, Founder and CEO, WeLab</p> <p><b>Stephen Liu</b>, CEO, VCredit</p> <p>Moderator: <b>Billy Naveed</b>, Head of Technology Sales, Asia Pacific, Credit Suisse</p>	<p>Ballroom 1 &amp; 2 Conrad Hong Kong</p> <p>Ballroom 3 Conrad Hong Kong</p>

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## DAY 4: Friday (April 8, 2016)

Time	Event/Speakers	Venue
8:40 -9:25	<p><b>KEYNOTE ADDRESS: Europe – with rising concerns over security, an influx of migrants and an increasingly vocal right wing, what does its future hold?</b></p> <p><b>Sir John Sawers GCMG</b>, Chairman, Macro Advisory Partners; former Chief, British Secret Intelligence Service (MI6)</p> <p>Host: <b>The Rt Hon Sir John Major KG CH</b>, former Prime Minister of the United Kingdom</p>	Ballroom 2 & 3 Conrad Hong Kong
9:30-10:20	<p><b>KEYNOTE ADDRESS: A potential future Prime Minister of Japan assesses the country’s prospects</b></p> <p><b>Tomomi Inada</b>, Chairperson, Policy Research Council, LDP of Japan; Minister in charge of Administrative Reform and Regulatory Reform in the second Abe Cabinet; Member, House of Representatives; Lawyer</p>	Ballroom 2 Conrad Hong Kong
	<p><b>KEYNOTE ADDRESS: Is Sri Lanka entering an era of long-term economic growth?</b></p> <p><b>Hon. Ravi Karunanayake</b>, Minister of Finance, Sri Lanka</p>	Ballroom 3 Conrad Hong Kong
10:30 - 11:20	<p><b>KEYNOTE ADDRESS: Australia – an economy in transition</b></p> <p><b>The Hon. Steven Ciobo MP</b>, Minister for Trade and Investment, Australia</p>	Ballroom 2 Conrad Hong Kong
11:30 - 12:20	<p><b>KEYNOTE ADDRESS: What are the triggers for global conflicts, and what can we do about them?</b></p> <p><b>Peter Maurer</b>, President, International Committee of the Red Cross</p>	Ballroom 2 Conrad Hong Kong
12:30 - 13:50	<p><b>LUNCHEON KEYNOTE ADDRESS: A vision for the future of Hong Kong from the Financial Secretary</b></p> <p><b>The Honourable John C. Tsang, GBM, JP</b>, Financial Secretary, The Government of the Hong Kong Special Administrative Region</p>	Ballroom JW Marriott