

25th Credit Suisse Asian Investment Conference

March 21 – 24, 2022

AIC Media Program

(Subject to change)

Update as of Wednesday, March 23, 2022

DAY ONE: Monday, March 21, 2022

[Watch live stream](#) →

OPENING REMARKS

Axel Lehmann, Chairman of the Board, Credit Suisse

KEYNOTE ECONOMICS PANEL

With inflation ending a period of near-zero rates, what comes next?

With:

Monday, March 21
09:00 HKT
21:00 -1 Day EDT
(Plenary Session)

Mohamed El-Erian, President, Queen's College, Cambridge; Chief Economic Adviser, Allianz; former Chair, Global Development Council (Obama Administration)
John B Taylor, Professor of Economics, Stanford University; Senior Fellow, Hoover Institution
David Wang, Chief China Economist, Credit Suisse

CONVERSATION

How worried should we be about the near future?

With:

Monday, March 21
10:00 HKT
22:00 -1 Day EDT
(Plenary Session)

Adam Tooze, Author; Kathryn and Shelby Cullom Davis Professor of History, Columbia University

CONVERSATION

What will be China's key comparative advantages in the next 10 years?

With:

Monday, March 21
11:00 HKT
23:00 -1 Day EDT
(Stream 1)

Justin Yifu Lin, Honorary Dean, National School of Development, Peking University; Councilor of the State Council and member of the Standing Committee, Chinese People's Political Consultation Conference

CONVERSATION

Back to school – how will technology transform the classroom of tomorrow?

With:

Monday, March 21
11:00 HKT
23:00 -1 Day EDT
(Stream 2)

Byju Raveendran, Founder and CEO, BYJU'S

KEYNOTE CONVERSATION

How will artificial intelligence transform our world over the next two decades?

With:

Monday, March 21
12:00 HKT
00:00 EDT
(Plenary Session)

Mo Gawdat, Author; Founder, One Billion Happy; former Chief Business Officer, Google X

CONVERSATION

Reach for the stars – how do we achieve the impossible?

Monday, March 21

14:00 HKT
06:00 GMT
02:00 EDT
(Stream 1)

With:

Sian Proctor, Geoscientist; explorer; space artist; astronaut

PANEL

Where will the next disruptive innovations in renewables come from?

Monday, March 21

15:00 HKT
07:00 GMT
03:00 EDT
(Stream 1)

With:

Zhongmin Shen, Vice Chairman and Chief Strategy Officer, Ming Yang Smart Energy
Yan Zhuang, President, CSI Solar (Canadian Solar)

MEDIA BRIEFING

Re-assessing energy transition – can China’s renewable energy leaders maintain their advantage?

Monday, March 21

16:00 HKT
08:00 GMT
04:00 EDT
(Stream 1)

With:

Horace Tse, Head of Energy Securities Research, Asia Pacific, Credit Suisse
Gary Zhou, China/Hong Kong Utilities and Renewables Analyst, Securities Research, Credit Suisse

About:

China’s decarbonization policy is driving a surge of investment in renewable energy technologies that will support the transition to carbon neutrality. In the next decade, improvements in wind and solar efficiency and battery storage will bring down prices and make clean power more accessible. What will this mean for the renewable supply chain? What is in store for manufacturers? What will it take to get hydrogen going? Credit Suisse’s analysts explore the potential for disruption in the wind and solar sector.

Please RSVP to Amanda Liu (Amanda.liu@credit-suisse.com)

AIC Media Program

(Subject to change)

Update as of Wednesday, March 23, 2022

DAY TWO: Tuesday, March 22, 2022
[Watch live stream →](#)
MEDIA BRIEFING
What does cost inflation mean for the EV supply chain?
Tuesday, March 22

12:00HKT

00:00 EDT

(Stream 1)

With:

Bin Wang, Co-Head of Autos Securities Research, Asia Pacific, Credit Suisse

Hoonsik Min, Korea Energy/Industrials Analyst, Securities Research, Credit Suisse

Saul Kavonic, Head of Australia Integrated Energy and Resources Securities Research, Credit Suisse

Peter Li, China Basic Materials Analyst, Securities Research, Credit Suisse

About:

The global switch to electric vehicles has been a major driver for growth-focused investors, but cost inflation, along with the value chain (such as battery and raw materials price) are weighing on valuations. Will the sector leaders remain out in front in 2022? Our analysts will explain how investors can plot a route towards further gains and steer clear of blackspots. What will supply chain tensions mean for EV sales? How high can the price of lithium go? Are battery makers still the best way to play the supply chain?

Please RSVP to Eiko Noda (eiko.noda@credit-suisse.com)

PANEL
ASEAN unicorns – can payments system keep pace with the growth of the digital economy?
Tuesday, March 22

14:00 HKT

06:00 GMT

02:00 EDT

(Stream 1)

With:

Richard Koh, Founder and CEO, M-DAQ

Moses Lo, Co-Founder and CEO, Xendit

Prajit Nanu, Founder and CEO, Nium

PANEL
The future of food – how can we feed the world, sustainably?
Tuesday, March 22

15:00 HKT

07:00 GMT

03:00 EDT

(Stream 2)

Nick Hazell, Founder and CEO, v2food

Richard Jagger, CEO and Managing Director, Bio-Gene Technology Limited

Pasi Vainikka, Co-Founder and CEO, Solar Foods

PANEL
Smarter robots are coming – but what will they do when they get there?
Tuesday, March 22

16:00 HKT

08:00 GMT

04:00 EDT

(Stream 2)

Kiva Allgood, President, CEO and Director, Sarcos Technology and Robotics Corporation

Roland Siegwart, Professor for Autonomous Mobile Robots, ETH Zurich; Founding Co-Director, Wyss Zurich

Yuekai Zhao, Co-Founder, Agile Robots AG

KEYNOTE CONVERSATION
Is there still time to avoid a climate disaster?
Tuesday, March 22

17:00 HKT

09:00 GMT

05:00 EDT

(Plenary Session)

With:

Professor Sir David King, Chair of the Centre for Climate Repair and Climate Crisis Advisory Group, former Special Representative on Climate Change, UK Government

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Please submit your questions to apac.enquiries@credit-suisse.com*

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Update as of Wednesday, March 23, 2022

DAY THREE: Wednesday, March 23, 2022

[Watch live stream](#) →

CONVERSATION

What is Web 3 and how is the internet as we know it today going to change?

Wednesday, March 23

09:00 HKT
21:00 -1 Day EDT
(Plenary Session)

With:

Alexis Ohanian, Founder, Seven Seven Six; Co-Founder and former Executive Chairman, Reddit

PANEL

Mining net zero – what is the next climate transition super material?

Wednesday, March 23

10:00 HKT
22:00 -1 Day EDT
(Stream 2)

With:

John de Vries, CEO and Managing Director, Black Rock Mining Limited

Rimas Kairaitis, Managing Director, Alpha HPA Limited

Dino Gnanamgari, Chief Commercial and Technical Officer, 5E Advanced Materials Inc

John Dorian, Investment Manager, Orion Resource Partners

CONVERSATION

The future of digital assets – what does blockchain mean for owning and earning?

Wednesday, March 23

11:00 HKT
23:00 -1 Day EDT
(Stream 1)

With:

Yat Siu, Co-Founder and Executive Chairman, Animoca Brands; Founder and CEO, Outblaze

PANEL

Going circular – how will the transition to a circular economy create investment opportunities?

Wednesday, March 23

11:00 HKT
23:00 -1 Day EDT
(Stream 2)

With:

Rob Kaplan, Founder and CEO, Circulate Capital

Dominic Charles, Director, Finance and Transparency, Minderoo Foundation

MEDIA BRIEFING

Metaverse – will the virtual world create real value?

Wednesday, March 23

12:00 HKT
00:00 EDT
(Stream 1)

With:

Randy Abrams, Head of Asia Semiconductors Securities Research, Credit Suisse

Kyna Wong, Head of China Technology and Telecoms Securities Research, Credit Suisse

Jerry Su, Asia Technology Analyst, Securities Research, Credit Suisse

About:

Major technology companies are betting billions of dollars on their vision of a future where virtual worlds offer new outlets for social interactions and business applications. What will this metaverse look like? What will it be used for, and who will control it? Our global TMT research team offers a guide to the metaverse, exploring the opportunities ahead and the implications for the technology ecosystem. What are the use cases for consumers and enterprises? How fast will the metaverse grow? And how will demand for more advanced technology affect the hardware and telecoms sectors?

Please RSVP to Lisa Harper (lisa.harper@credit-suisse.com)

PANEL

How will China's online gaming industry evolve?

Wednesday, March 23

14:00 HKT

06:00 GMT

02:00 EDT

(Stream 1)

With:

Hendrick Sin, Co-Founder and Vice Chairman, CMGE Technology Group Limited;
Founding Partner, China Prosperity Capital Fund

CONVERSATION

How will companies build meta-prises over the next 25 years?

Wednesday, March 23

17:00 HKT

09:00 GMT

05:00 EDT

(Stream 1)

With:

Jon Radoff, Founder and CEO, Beamable; author; game designer

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(Subject to change)

Update as of Wednesday, March 23, 2022

DAY FOUR: Thursday, March 24, 2022

[Watch live stream →](#)

KEYNOTE CONVERSATION

Where is the US economy and monetary policy heading?

Thursday, March 24

09:00 HKT

21:00 -1 Day EDT

(Plenary Session)

With:

James Bullard, President and CEO, Federal Reserve Bank, St. Louis

CONVERSATION

New dawn or nightmare – what is the future of money?

Thursday, March 24

10:00 HKT

22:00 -1 Day EDT

(Stream 1)

With:

Eswar Prasad, Tolani Senior Professor of Trade Policy, Cornell University; Senior Fellow, Brookings Institution; former Head, China Division, IMF

CONVERSATION

How will financial institutions and digital assets converge?

Thursday, March 24

11:00 HKT

23:00 -1 Day EDT

(Stream 1)

With:

Blythe Masters, CEO, Motive Capital Corporation; Member of the Board of Directors, Credit Suisse

PRESENTATION

How much do young consumers care about sustainability?

Thursday, March 24

11:00 HKT

23:00 -1 Day EDT

(Stream 2)

With:

Eugène Klerk, Head of Global ESG and Thematic Research, Credit Suisse

Phineas Glover, Head of ESG Securities Research, Asia Pacific, Credit Suisse

MEDIA BRIEFING

Equity strategy – Where to Invest and can Asia finally outperform?

Thursday, March 24

16:00 HKT

08:00 GMT

04:00 EDT

(Stream 1)

With:

Andrew Garthwaite, Head of Global Equity Strategy, Credit Suisse

Dan Fineman, Co-Head of Equity Strategy, Asia Pacific, Securities Research, Credit Suisse

About:

Asian equities have underperformed global peers in three of the past four years and seven of the past nine. What are the prospects for a turnaround this year and for a sustained period of outperformance? Hear from Credit Suisse's Global Equity Strategist and APAC Equity Strategy on the challenges facing equity investors globally and in Asia. Is the drawdown on Chinese stocks a golden opportunity, or a value trap? Will India and Southeast Asia outperform North Asian markets again in 2022? How will the global and Asian markets fare in the event of a prolonged conflict in Ukraine?

Please RSVP to Lisa Harper (lisa.harper@credit-suisse.com)

Notes to Editors

- **Please note that only keynotes and panel sessions included in the AIC Media Program are open to media representatives.**

*Please cite Credit Suisse Asian Investment Conference (瑞信亞洲投資論壇) when quoting any speaker at the conference.
Please submit your questions to apac.enquiries@credit-suisse.com*

- Please also note that the AIC media program is subject to changes. For details, please visit the [AIC Press Room](#).
- Media representatives are requested to reference the **Credit Suisse Asian Investment Conference**.
- (瑞信亞洲投資論壇) when quoting any speaker at the AIC.
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- **Press members are not allowed to ask questions during the sessions.**
- Separate interviews with the speakers can be arranged, please contact the Credit Suisse Media team.