

24th Credit Suisse Asian Investment Conference



Presentation schedule day one: Monday, March 22, 2021

Plenary session

09:15 HKT 01:15 GMT 21:15-1 Day EDT	<p>Welcome Address: Thomas Gottstein, CEO, Credit Suisse</p> <p>Keynote Address: What scars will Covid-19 leave on the economy? Tom Barkin, President and CEO, Federal Reserve Bank of Richmond Host: Jonathan Golub, Chief U.S. Equity Strategist and Head of Quantitative Research, Credit Suisse</p>
10:30 HKT 02:30 GMT 22:30-1 Day EDT	<p>Keynote Address: Asia – emerging stronger in a post-COVID world Heng Swee Keat, Deputy Prime Minister, Coordinating Minister for Economic Policies and Minister for Finance, Singapore Host: Helman Sitohang, CEO Asia Pacific, Credit Suisse</p>

Stream 1:

11:00 HKT 03:00 GMT 23:00-1 Day EDT	<p>Conversation: What is the best way to fight global poverty? Esther Dufo, co-winner of the 2019 Nobel Prize in Economic Sciences; Abdul Latif Jameel Professor of Poverty Alleviation and Development Economics, MIT</p>
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Stream 2:

<p>Conversation: How does disruptive technology induce social innovation? Adrian Cheng, CEO, New World Development Company Limited; Founder and Chairman, K11 Concepts Limited; Executive Director, Chow Tai Fook Jewelry Group Limited Host: Francois Monnet, Head of Private Banking North Asia and Chief Executive Hong Kong Branch, Credit Suisse</p>
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Stream 3: Credit Suisse Insight

<p>How much higher can stock valuations go? Jonathan Golub, Chief U.S. Equity Strategist and Head of Quantitative Research, Credit Suisse</p>

Break from 12:00 HKT/ 04:00 GMT/00:00 EDT until 13:50 HKT/ 05:50 GMT/ 01:50 EDT

Stream 1:

14:00 HKT 06:00 GMT 02:00 EDT	<p>Keynote Address: What will be the role of multilateral agencies in a post-pandemic economic recovery? Liqun Jin, President and Chair, Asian Infrastructure Investment Bank Host: Lito Camacho, Vice Chairman, Asia Pacific, Credit Suisse</p>
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Stream 2:

<p>Panel: How are Malaysia's Government-Linked Investment Companies navigating ESG and the political economy? Ahmad Zulqarnain Onn, President and Group Chief Executive, Permodalan Nasional Berhad Shahril Ridza Ridzuan, Managing Director, Khazanah Nasional Berhad Alizakri Alias, former CEO, Employees Provident Fund Moderator: Stephen Hagger, Head of Equities and Country Head, Malaysia, Credit Suisse</p>
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Stream 3: Credit Suisse Insight

<p>Can China's semiconductor industry achieve self-reliance and close the production gap? Randy Abrams, Head of Taiwan Securities Research and Asia Semiconductors Analyst, Credit Suisse John Pitzer, Global Head of Technology Securities Research and Semiconductors Analyst, Credit Suisse</p>

15:00 HKT 07:00 GMT 03:00 EDT	<p>Conversation: What role can technology play in enhancing a nation's growth prospects? Nandan Nilekani, Co-Founder and Chairman, Infosys; Founding Chairman, Unique Identification Authority of India – UIDAI (Aadhaar) Host: Neelkanth Mishra, Co-Head of Equity Strategy, Asia Pacific and India Equity Strategist, Securities Research, Credit Suisse</p>
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<p>Sustainable investing – fleeting trend or here to stay? Phineas Glover, Head of ESG, Asia Pacific, Securities Research, Credit Suisse Betty Jiang, Head of ESG Research, U.S., Credit Suisse Eugene Klerk, Head of Global ESG Research, Credit Suisse Moderator: Marisa Drew, Chief Sustainability Officer and Global Head of the Sustainability Strategy, Advisory & Finance Group, Credit Suisse</p>
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<p>Is China's sportswear sector transitioning from a jog to a sprint? Tony Wang, Head of China Consumer Securities Research, Credit Suisse Jesalyn Wong, China Consumer Analyst, Securities Research, Credit Suisse Lei Chen, China Consumer Analyst, China Quantitative Insight (CQi), Credit Suisse</p>

16:00 HKT 08:00 GMT 04:00 EDT	Conversation: What are the major trends in art and luxury goods that collectors and investors should know about? Guillaume Cerutti , CEO, Christie's International Host: Lito Camacho , Vice Chairman, Asia Pacific, Credit Suisse	Address: What is the future of education in a digitally connected world? Byju Raveendran , Founder and CEO, BYJU'S Host: Sameer Sood , India Technology Coverage, Investment Banking & Capital Markets, Credit Suisse	Fast food — what's fueling the rise in China e-grocery? Kenneth Fong , Regional Head of Gaming and Lodging Securities Research and Head of China Internet Securities Research, Credit Suisse Tony Wang , Head of China Consumer Securities Research, Credit Suisse Lei Chen , China Consumer Analyst, China Quantitative Insight (CQi), Credit Suisse
16:50 HKT 08:50 GMT 04:50 EDT	Making waves — why are SPACs surging and what are the opportunities for investors? Chinh Chu , Founder and Senior Managing Director, CC Capital Partners Chamath Palihapitiya , Founder and CEO, Social Capital David Hermer , Global Head of Equity and Debt Capital Markets, Credit Suisse Introduction by: Stefanie Gallagher , Managing Director, Equity Capital Markets, Credit Suisse	Is India's PLI scheme a turning point for industrial policy? Neelkanth Mishra , Co-Head of Equity Strategy, Asia Pacific and India Equity Strategist, Securities Research, Credit Suisse Lokesh Garg , India Industrials, Utilities, Cement and Infrastructure Analyst, Securities Research, Credit Suisse	

Break from 17:30 HKT/ 09:30 GMT/ 05:30 EDT until 21:05 HKT/ 13:05 GMT/ 09:05 EDT

Plenary session

21:05 HKT 13:05 GMT 09:05 EDT	Conversation: How can overseas investors capitalize on the broad growth opportunities in China? Charles Li , former Chief Executive, Hong Kong Exchanges and Clearing Host: Paul Galletto , Head of Equities Sales and Trading & Co-Head of Global Trading Solutions, Credit Suisse
22:00 HKT 14:00 GMT 10:00 EDT	Prime Services Panel: As we look to the future of due diligence, how can we go the extra mile? Kendall Johnson , Chief Operating Officer, Torq Capital Management Luke Sedler , Director, Operational Due Diligence, BlackRock Alternative Advisors Neil Mackie , Partner and Head of Operational Due Diligence, Asia, Albourne Partners Moderator: Kieran Murphy , Head of Prime Consulting, Asia Pacific, Credit Suisse

- 1) Replays will be available the following day and are viewable until April 30, 2021, unless indicated otherwise for the individual session
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24th Credit Suisse Asian Investment Conference

Presentation schedule day two: Tuesday, March 23, 2021

Plenary session

10:00 HKT
02:00 GMT
22:00-1 Day EDT
Fireside chat: Are private markets the new frontier for thematic investing?
Michael Strobaek, Global Chief Investment Officer, Credit Suisse
Mirjam Staub-Bisang, CEO, BlackRock Switzerland

Stream 1:

11:00 HKT
03:00 GMT
23:00-1 Day EDT
Conversation: How can we achieve diversity for the future?
Iris Bohnet, Albert Pratt Professor of Business and Government, and Academic Dean, Harvard Kennedy School
Host: **Helman Sitohang**, CEO Asia Pacific, Credit Suisse

Stream 2:

Corporate fireside chat: New Oriental Education & Technology Group [EDU US]
Stephen Yang, Executive President and CFO
Sisi Zhao, IR Director
Host: **Alex Xie**, China Internet, Media and Education Analyst, Securities Research, Credit Suisse

**Original language: Mandarin - with English translation*
***No replay available*

Stream 3: Credit Suisse Insight

Is Asia's rally sustainable?
Dan Fineman, Co-Head of Equity Strategy, Asia Pacific, Securities Research, Credit Suisse

Break from 12:00 HKT/ 04:00 GMT/00:00 EDT until 13:50 HKT/ 05:50 GMT/ 01:50 EDT

Stream 1:

14:00 HKT
06:00 GMT
02:00 EDT
Keynote Conversation: The road to net zero and the case for optimism – what will it take to achieve the great energy transition?
Lord Adair Turner, Chair, Energy Transitions Commission
Host: **Marisa Drew**, Chief Sustainability Officer and Global Head of the Sustainability Strategy, Advisory & Finance Group, Credit Suisse

Stream 2:

Session closed

Stream 3: Credit Suisse Insight

What drives the A/H premium? Allocating between on- and offshore China
Will Stephens, Head of Quantitative and Systematic Strategy, Asia Pacific, Credit Suisse
Elita Lai, Quantitative and Systematic Strategy, Asia Pacific, Credit Suisse
Dave Yin, Quantitative and Systematic Strategy, Asia Pacific, Credit Suisse

14:50 HKT
06:50 GMT
02:50 EDT
Video message: Do investors hold the key to a clean and climate-friendly future?
Ovais Sarmad, Deputy Executive Secretary, United Nations Climate Change secretariat

15:00 HKT
07:00 GMT
03:00 EDT
Panel: How can China achieve its pledge to lead the world into the clean energy era?
Lord Adair Turner, Chair, Energy Transitions Commission
Christine Loh, Chief Development Strategist, Institute for the Environment, HKUST; former Undersecretary for the Environment of Hong Kong
Moderator: **Marisa Drew**, Chief Sustainability Officer and Global Head of the Sustainability Strategy, Advisory & Finance Group, Credit Suisse

Conversation: How can the Chinese economy achieve sustainable growth through its “dual circulation” strategy and five-year plan?
Chong-En Bai, Dean, School of Economics and Management, Tsinghua University
Host: **David Wang**, Head of China Economics, Credit Suisse

100 unicorns – what does India's start-up boom mean for the economy and the corporate landscape?
Neelkanth Mishra, Co-Head of Equity Strategy, Asia Pacific and India Equity Strategist, Securities Research, Credit Suisse
Ashish Gupta, Head of Asia Financials Securities Research and Head of India Securities Research, Credit Suisse

16:00 HKT 08:00 GMT 04:00 EDT	Keynote Panel: How has the pandemic changed central banking in Emerging Asia? Benjamin Diokno , Governor, Bangko Sentral ng Pilipinas Perry Warjiyo , Governor, Bank Indonesia Host: Dan Fineman , Co-Head of Equity Strategy, Asia Pacific, Securities Research, Credit Suisse	Session closed	What is China Pride? David Murphy , Head of China Quantitative Insight (CQi), Credit Suisse Haixu Qiu , Deputy Head, China Quantitative Insight (CQi), Credit Suisse Lei Chen , Consumer Research, China Quantitative Insight (CQi) Credit Suisse
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17:00 HKT 09:00 GMT 05:00 EDT	Panel: The future of food — what technologies will help society feed 10 billion people by 2050? Jim Mellon , Director, Agronomics Krijn De Nood , CEO and Co-Founder, Meatable Moderator: Marisa Drew , Chief Sustainability Officer and Global Head of the Sustainability Strategy, Advisory & Finance Group, Credit Suisse	Global equity strategy - where are the opportunities? Andrew Garthwaite , Head of Global Equity Strategy, Credit Suisse
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Break from 18:00 HKT/ 10:00 GMT/ 06:00 EDT until 20:50 HKT/ 12:50 GMT/ 08:50 EDT

Plenary session

21:00 HKT 13:00 GMT 09:00 EDT	Prime Services Panel: Where are the alpha opportunities in an evolving Japan? Hideki Kinuhata , Founder and Chief Investment Officer, SILQ Capital Seth H. Fischer , Founder and Chief Investment Officer, Oasis Takashi Shida , Founder and Chief Investment Officer, Ebisu Capital Moderator: Nick Silver , Head of Equities, Japan, Credit Suisse
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22:00 HKT 14:00 GMT 10:00 EDT	Conversation: How is technology revolutionizing disease prevention? Stéphane Bancel , CEO, Moderna Host: Thomas Amrein , Lead Portfolio Manager, Digital Health Equity Fund, Credit Suisse Asset Management
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Asian Investment Conference

Presentation schedule day three: Wednesday, March 24, 2021

Plenary session

09:00 HKT
01:00 GMT
21:00-1 Day EDT

What happens after the pandemic?
James Sweeney, Chief Economist for Credit Suisse, and Regional CIO Americas, International Wealth Management

10:00 HKT
02:00 GMT
22:00-1 Day EDT

Keynote Conversation: How can China and the US build stronger relations for the future?
Guangyao Zhu, former Vice Finance Minister, Ministry of Finance of the People's Republic of China
Moderator: **Zhenyi Tang**, CEO China, Credit Suisse

**Original language: Mandarin - with English translation*

Stream 1:

11:00 HKT
03:00 GMT
23:00-1 Day EDT

Panel: What are the challenges of regulating Big Tech and how can it be achieved?
Bo Chen, Chutian Professor of Economics and Executive Director at Research Institute of Free Trade Zone, Huazhong University of Science and Technology
Matthew Perault, Director, Center on Science & Technology Policy, Duke University; former Director of Global Policy Development at Facebook
Moderators: **Manish Nigam**, Head of Global Sector Research, Credit Suisse
Kenneth Fong, Head of China Internet Securities Research, Credit Suisse

Stream 2:

Corporate fireside chat: ZOZO Inc [3092 JP]
Koji Yanagisawa, Director, Executive Vice President & CFO
Host: **Takahiro Kazahaya**, Co-Head of Japan Securities Research, Credit Suisse

**Original language: Japanese - with English translation*
****No replay available**

Stream 3: Credit Suisse Insight

China's energy roadmap — which way next?
Edmond Huang, Head of Hong Kong/ China Securities Research, Credit Suisse
Bin Wang, Co-Head of Asia Pacific Autos Securities Research, Credit Suisse
Horace Tse, Head of Asia Pacific Energy Securities Research, Credit Suisse
Gary Zhou, China/Hong Kong Utilities and Solar Analyst, Securities Research, Credit Suisse

12:00 HKT
04:00 GMT
00:00 EDT

Panel: ASEAN's digital economy — the next frontier?
Hian Goh, Partner, Openspace Ventures
Kevin Aluwi, Co-CEO, Gojek Group
Santitarn Sathirathai, Group Chief Economist, Sea Limited
Moderator: **Varun Ahuja**, Asia Telecoms and Internet Analyst, Securities Research, Credit Suisse

Break from 13:00 HKT/ 05:00 GMT/01:00 EDT until 13:50 HKT/ 05:50 GMT/ 01:50 EDT

Stream 1:

14:00 HKT
06:00 GMT
02:00 EDT

Conversation: Distributed ledger technology and crypto assets — a force for innovation and disruption in finance?
Blythe Masters, CEO, Motive Capital Corp
Host: **Rajat Gupta**, Head of Strategy, Asia Pacific, Credit Suisse

Stream 2:

Conversation: How can we redefine multi-strategy investing in Asia?
Masahiko Yamaguchi, CEO and Chief Investment Officer, York Asia
Host: **Neil Hosie**, Head of Equities, Asia Pacific, Credit Suisse

Stream 3: Credit Suisse Insight

In demand — where next for China's renewable energy sector?
Gary Zhou, China/Hong Kong Utilities and Solar Sector Analyst, Securities Research, Credit Suisse
Horace Tse, Head of Asia Pacific Energy Securities Research, Credit Suisse
Moderator: **Alex Liu**, Head of Securities Research, Credit Suisse Founder Securities

15:00 HKT
07:00 GMT
03:00 EDT

Panel: Will Covid-19 hasten the digitalization of healthcare and education?
Kirill Pyshkin, Senior Portfolio Manager Edutainment Fund, Credit Suisse Asset Management
Fang Liu, Portfolio Manager Digital Health Fund, Credit Suisse Asset Management
Moderator: **Angus Muirhead**, Head of Thematic Equities, Senior Portfolio Manager Robotics Fund, Credit Suisse Asset Management

Corporate fireside chat: Srisawad Corporation Public Company Limited [SAWAD TB]
Thida Kaewbootta, Director and Investor Relations
Host: **Atul Sethi**, Thailand Financials Analyst, Securities Research, Credit Suisse

**No replay available*

Is the BoJ a game changer?
Hiro Shirakawa, Vice Chairman and Chief Economist, Japan, Credit Suisse

16:00 HKT
08:00 GMT
04:00 EDT
Panel: How will AI, big data and cloud computing (ABC) transform the future of healthcare?
Alex Zhavoronkov, CEO, Insilico Medicine
Jing Yang, President, Yidu Tech
Moderator: **Yang Huang**, Head of China Healthcare Securities Research, Credit Suisse

16:00 Trading Forum — welcome and opening remarks
Neil Hosie, Head of Equities, Asia Pacific, Credit Suisse

16:10 The bid picture – how can we design markets that work?
Paul Milgrom, co-winner of the 2020 Nobel Prize in Economic Sciences; Shirley and Leonard Ely Professor of Humanities and Sciences, Stanford University; Founder, Auctionomics

16:45 What can we learn from social networks and data science about Covid-19?
Nicholas Christakis, Sterling Professor of Social and Natural Science, Yale University

17:20 Panel: Pole position – the technology race behind the full self-driving revolution and how this might provide alternative approaches in trading
Richard Goldman, Head of Market Development, Quantitative Analytics and Feeds, Asia, Refinitiv
Gary Ardell, Head of Electronic Trading Technology, APAC Markets, Credit Suisse

Beyond Nikkei 30,000 – further catalysts from market structure and corporate governance reforms
Will Stephens, Head of Quantitative and Systematic Strategy, Asia Pacific, Credit Suisse
Elita Lai, Quantitative and Systematic Strategy, Asia Pacific, Credit Suisse

17:00 HKT
09:00 GMT
05:00 EDT
Address: Is water the new oil?
Andrew Forrest AO, Chairman, Fortescue Metals Group
Host: **Shane Galligan**, Senior Client Partner, Credit Suisse Australia

Who will benefit from the next inflection in automotive semiconductors?
Achal Sultania, European Technology Analyst, Securities Research, Credit Suisse
Randy Abrams, Head of Taiwan Securities Research and Asia Semiconductors Analyst, Credit Suisse

Break from 18:00 HKT/ 10:00 GMT/ 06:00 EDT until 20:50 HKT/ 12:50 GMT/ 08:50 EDT

Plenary session

21:00 HKT
13:00 GMT
09:00 EDT
Prime Services Panel: Where are the best equity investment opportunities in Asia?
Charlie Chai, Chief Investment Officer, Hel Ved Capital
Jae Lee, Chief Executive Officer and Chief Investment Officer, Timefolio Asset Management Singapore
Tim Campbell, Co-founder & Chief Investment Officer, Longlead Capital Partners
Moderator: **Jonathan Jenkins**, Head of Equity Distribution, Asia Pacific, Credit Suisse

22:00 HKT
14:00 GMT
10:00 EDT
Conversation: What legacy will Covid-19 have on the way we live?
Nicholas Christakis, Sterling Professor of Social and Natural Science, Yale University
Host: **Michael Levin**, Head of Asset Management, Americas and Asia Pacific, Credit Suisse

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24th Credit Suisse Asian Investment Conference



Presentation schedule day four: Thursday, March 25, 2021

Plenary session

09:00 HKT
01:00 GMT
21:00-1 Day EDT
Keynote Economics Panel: What are the prospects for global economic recovery post-Covid-19?
Betsy Stevenson, Professor of Public Policy and Economics, University of Michigan
David Murphy, Head of China Quantitative Insight (CQi), Credit Suisse
Moderator: **James Sweeney**, Chief Economist for Credit Suisse, and Regional CIO Americas, International Wealth Management

10:00 HKT
02:00 GMT
22:00-1 Day EDT
Keynote Conversation: What does it take to succeed in disruptive times?
Simon Sinek, renowned leadership expert, author and optimist
Host: **Malvika Singh**, Founding partner, IMPACT; change enabler, coach and leadership expert

**Replay available until April 1, 2021*

Stream 1:

11:00 HKT
03:00 GMT
23:00-1 Day EDT
Panel: What role can finance and policymakers play in preserving and enhancing natural capital and biodiversity?
Andrew Mitchell, Founder, Global Canopy; CEO, Equilibrium Futures
Jeanne Stampe, Green Finance Resource Lead, Monetary Authority of Singapore
Moderator: **Marisa Drew**, Chief Sustainability Officer and Global Head of the Sustainability Strategy, Advisory & Finance Group, Credit Suisse

Stream 2:

Corporate fireside chat: Xiaomi Corporation [1810 HK]
Alain Lam, Vice President and CFO
Host: **Kyna Wong**, Head of China Technology Securities Research, Credit Suisse

***No replay available*

Stream 3: Credit Suisse Insight

What are the top ten investment themes that investors should pay attention to?
John Woods, Chief Investment Officer, Asia Pacific, Credit Suisse

Break from 12:00 HKT/ 04:00 GMT/00:00 EDT until 13:50 HKT/ 05:50 GMT/ 01:50 EDT

Stream 1:

14:00 HKT
06:00 GMT
02:00 EDT
Keynote Conversation: Will Malaysia succeed in its ambition to save lives and livelihoods as it strives to revitalize its economy?
Tengku Zafrul Aziz, Minister of Finance, Malaysia
Host: **Stephen Hagger**, Head of Equities and Country Head, Malaysia, Credit Suisse

Stream 2:

Panel: Where to next in China's digitalization and cloud evolution journey?
Yinan Gu, Founder and CEO, Yunchang
Henry He, CFO, Kingsoft Cloud Holdings Limited
Kyna Wong, Head of China Technology Securities Research, Credit Suisse
Moderator: **Randy Abrams**, Head of Taiwan Securities Research and Asia Semiconductors Analyst, Credit Suisse

Stream 3: Credit Suisse Insight

From too little cash to too much?
Zoltan Pozsar, Global Head of Short-Term Interest Rate Strategy, Credit Suisse

15:00 HKT
07:00 GMT
03:00 EDT
Panel: What is the digital roadmap to financial inclusion and open banking in the Philippines?
Lyn Javier, Managing Director, Policy and Specialized Supervision Sub-Sector, Bangko Sentral ng Pilipinas
Lito Villanueva, Executive Vice President and Chief Innovation & Inclusion Officer, Rizal Commercial Banking
Isabelle Yap, Senior Assistant Vice President, Special Projects Officer and Executive Director, East West Bank
Moderator: **Danielo Picache**, Securities Research, Philippines, Credit Suisse

Panel: What role will smart cities play in a sustainable future?
Tan Chee Hau, Chief Smart City Officer, Singapore; Director, Planning & Prioritisation, Smart Nation and Digital Government Office
Daniele Russolillo, COO and Deputy CEO, Planet Smart City
Moderator: **Phineas Glover**, Head of ESG, Asia Pacific, Securities Research, Credit Suisse

How best to play the China hydrogen theme?
Horace Tse, Head of Asia Pacific Energy Securities Research, Credit Suisse

<p>16:00 HKT 08:00 GMT 04:00 EDT</p>	<p>Keynote Address: Indonesia's great transformation — what lies ahead? Erick Thohir, Minister of State-Owned Enterprises, Indonesia; Supervisory Board member, Indonesia Investment Authority Host: Andri Ngaserin, Head of Indonesia Securities Research, Credit Suisse</p>	<p>Panel: How are next-gen clients disrupting the wealth management industry? Hayley Mole, Senior Associate, Flat World Partners; President, Young Investors Organization Heleen van Poecke, Investment Manager, AtlastInvest; CEO and Founder, Key ESG Jo Jo Kong, Partner, RHL Ventures Benjamin Cavalli, Head of Private Banking South Asia and CEO, Singapore, Credit Suisse Moderator: Viola Steinhoff Werner, Head, Global Next Generation and Families Department, Credit Suisse; Founder and General Manager, Young Investors Organization</p>	<p>Blue skies ahead — are the trends driving China's cloud migration? Kyna Wong, Head of China Technology Securities Research, Credit Suisse Kenneth Fong, Regional Head of Gaming and Lodging Securities Research and Head of China Internet Securities Research, Credit Suisse Stephen Yin, China Technology Analyst, Securities Research, Credit Suisse</p>
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<p>17:00 HKT 09:00 GMT 05:00 EDT</p>	<p>CSRI Emerging Consumer Survey 2021 — will the dramatic changes in consumption patterns last beyond the pandemic? Eugene Klerk, Head of Global ESG Research, Credit Suisse Kenneth Fong, Regional Head of Gaming and Lodging Securities Research and Head of China Internet Securities Research, Credit Suisse Jesalyn Wong, China Consumer Analyst, Securities Research, Credit Suisse Arnab Mitra, India Consumer Analyst, Securities Research, Credit Suisse Moderator: Richard Kersley, Head of Research Product, Securities Research, Credit Suisse</p>	<p>Is net zero possible without a transformation in sustainability practices in Asia? Marcela Navarro, CEO and Co-Founder, Project X Global Pamela Mar, Executive Vice President, Knowledge and Applications, Fung Academy Shereen Tong, Group CFO, VTech Holdings Limited Moderator: Phineas Glover, Head of ESG, Asia Pacific, Securities Research, Credit Suisse</p>	
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Break from 18:00 HKT/ 10:00 GMT/ 06:00 EDT until 20:50 HKT/ 12:50 GMT/ 08:50 EDT

Plenary session

<p>21:00 HKT 13:00 GMT 09:00 EDT</p>	<p>Keynote Conversation: What does the future hold for the US-China economic relationship? Mike Froman, former US Trade Representative; Vice Chairman and President of Strategic Growth, Mastercard Host: Erica Poon Werkun, Head of Securities Research, Asia Pacific, Credit Suisse</p>
<p>22:00 HKT 14:00 GMT 10:00 EDT</p>	<p>Conversation: What are the direct real-world applications of auction theory for financial markets? Paul Milgrom, co-winner of the 2020 Nobel Prize in Economic Sciences; Shirley and Leonard Ely Professor of Humanities and Sciences, Stanford University; Founder, Auctionomics Host: Patrick Kelly, Head of Equity Execution, Markets, Asia Pacific, Credit Suisse</p>

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24th Credit Suisse Asian Investment Conference

Presentation schedule day five: Friday, March 26, 2021

Plenary session

10:00 HKT
02:00 GMT
22:00-1 Day EDT
Conversation: Is sustainability the key to economic progress?
Michael Cannon-Brookes, Co-Founder and Co-CEO, Atlassian
Host: **Erica Poon Werkun**, Head of Securities Research, Asia Pacific, Credit Suisse

Stream 1:

11:00 HKT
03:00 GMT
23:00-1 Day EDT
Panel: How is "edutainment" redefining online education?
Lihong Wang, CEO, Rise Education
Peng Su, Vice President, Strategies and Capital Markets, Youdao
Moderator: **Alex Xie**, China Internet, Media and Education Analyst, Securities Research, Credit Suisse

Stream 2:

Conversation: Making the grade – how has Covid-19 shaped the future of the US university admissions process?
Bob Patterson, CEO, Banyan Education; former Director of Admission, Stanford University
Host: **Simon Chow**, Head of Prime Sales, Asia Pacific, Credit Suisse

12:00 HKT
04:00 GMT
00:00 EDT
Keynote Conversation: What geopolitical dynamics will shape the coming decade?
The Rt Hon Sir John Major KG CH, former Prime Minister, United Kingdom; Senior Advisor, Credit Suisse
Host: **Nannette Hechler-Fayd'herbe**, Chief Investment Officer International Wealth Management, and Global Head of Economics & Research, Credit Suisse

Break from 13:00 HKT/ 05:00 GMT/01:00 EDT until 13:50 HKT/ 05:50 GMT/ 01:50 EDT

Stream 1:

14:00 HKT
06:00 GMT
02:00 EDT
Conversation: What role does the tech sector play in leading and driving change that's good for business and the world?
Min-Liang Tan, Co-Founder and CEO, Razer
Host: **Benjamin Cavalli**, Head of Private Banking South Asia and CEO, Singapore, Credit Suisse

Stream 2:

Panel: In transit – where next for the travel industry?
Shang Chuang, CFO, Klook
Vivian Cheung, Executive Director, Airport Operations, Airport Authority Hong Kong
Moderator: **Neel Laungani**, Vice Chairman, APAC Technology, Media and Telecom, and Head of APAC Financial Sponsors, Investment Banking & Capital Markets, Asia Pacific, Credit Suisse

15:00 HKT
07:00 GMT
03:00 EDT
Panel: Financial services digitalization in Asia – how will the landscape change?
Amrish Rau, CEO, Pine Labs
Madhur Deora, President and Group CFO, Paytm
Rockson Hsu, CEO, ZA Bank
Kai Wu, Greater China CEO, Airwallex
Moderator: **Ashish Gupta**, Head of Asia Financials Securities Research and Head of India Securities Research, Credit Suisse

Corporate fireside chat: Genetron Holdings Limited [GTH US]
Sizhen Wang, Co-Founder and CEO
Yunfu Hu, Chief Medical Officer
Host: **Yang Huang**, Head of China Healthcare Securities Research, Credit Suisse

**No replay available*

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