











13th Credit Suisse China Investment Conference

Virtual Conference, November 1 – 3, 2022

Agenda:

Tuesday, November 1, 2022

09:00 HKT 01:00 GMT 21:00 EDT (-1 day)	Welcome Address	
09:05 HKT 01:05 GMT 21:05 EDT (-1 day)	Keynote Conversation: Can the Fed tame inflation without causing a global recession? Lawrence H. Summers , Former Secretary of the Treasury of the United States; President Emeritus and Charles W. Eliot University Professor, Harvard University Host: Nannette Hechler-Fayd'herbe , Chief Investment Officer EMEA, and Global Head of Economics & Research, Credit Suisse	
10:00 HKT 02:00 GMT 22:00 EDT (-1 day)	Keynote Conversation: How can China revive its growth momentum? Jun Ma , Founder and President, Institute of Finance and Sustainability Host: Haixu Qiu , Deputy Head of China Quantitative Insight (CQi), Credit Suisse	
11:00 HKT 03:00 GMT 23:00 EDT (-1 day)	Panel: What's next for China's burgeoning wealth management sector? Introduced by Keyu Jin , Member of the Board of Directors, Credit Suisse Chong Gao , CEO, ICBC Credit Suisse Asset Management Jing Wang , CEO, Credit Suisse Securities (China) Moderator: Charles Zhou , Head of China Financials Securities Research, Credit Suisse	
12:00 HKT 04:00 GMT 00:00 EDT	Panel: What are the effects of Asia's aging on the world? Neelkanth Mishra , Co-Head of Asia Pacific Strategy, and India Equity Strategist, Securities Research, Credit Suisse Edmond Huang , Head of China Securities Research, and Head of China Equity Strategy, Credit Suisse Moderator: Manish Nigam , Head of Global Sector Research, and Deputy Head of Securities Research, Asia Pacific, Credit Suisse	
Break		
14:00 HKT 06:00 GMT 02:00 EDT	Panel: Is the battery supply chain ready for a power surge? Fu Huang , Chief Analyst, Zijin Mining Zhe Ma , Associate Research Analyst, Research Center for Strategy of Global Mineral Resources, Chinese Academy of Geological Sciences Moderator: Peter Li , China Basic Materials Analyst, Securities Research, Credit Suisse	
15:00 HKT 07:00 GMT 03:00 EDT	Conversation: Weather extremes in China – what does the 'Summer of Extremes' mean for investors? Wenjian Zhang , Assistant Secretary-General, World Meteorological Organization (WMO) Moderator: Phineas Glover , Head of ESG Securities Research, Asia Pacific, Credit Suisse	
16:00 HKT 08:00 GMT 04:00 EDT	What will drive China's growth in the post-pandemic era? David Murphy , Head of China Quantitative Insight (CQi), Credit Suisse Haixu Qiu , Deputy Head of China Quantitative Insight (CQi), Credit Suisse Lei Chen , Consumer Research, China Quantitative Insight (CQi) Credit Suisse	
17:00 HKT 09:00 GMT 05:00 EDT	Conversation: What is the next big driver for China sportswear? Yanfeng Sun , Founder, Shanghai Shangkan Culture Company Limited; Key Opinion Leader of China Sportswear Shoes; Content Creator of "Jike Shoe Talk" on Bilibili Host: Jessie Xu , China Consumer Analyst, Securities Research, Credit Suisse	

There will be both English and Chinese channels but original language indicated as  = Chinese  = English.

Credit Suisse reserves the right to amend the program as necessary.

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13th Credit Suisse China Investment Conference

Virtual Conference, November 1 – 3, 2022

Agenda:

Wednesday, November 2, 2022

09:00 HKT 01:00 GMT 21:00 EDT (-1 day)	Welcome Address	
09:05 HKT 01:05 GMT 21:05 EDT (-1 day)	Keynote Conversation: What does the state of US-China relations mean for Asia? Kishore Mahbubani , Distinguished Fellow, Asia Research Institute, National University of Singapore Host: Lito Camacho , Vice Chairman, Asia Pacific, Credit Suisse	
10:00 HKT 02:00 GMT 22:00 EDT (-1 day)	Panel: What multi-year trends can guide investors beyond China's current economic cycle? Edmond Huang , Head of China Securities Research, and Head of China Equity Strategy, Credit Suisse Haixu Qiu , Deputy Head of China Quantitative Insight (CQi), Credit Suisse Moderator: Emily Zhou , China Equity Sales, Credit Suisse	
11:00 HKT 03:00 GMT 23:00 EDT (-1 day)	Conversation: What's next in China's long-running healthcare reforms? Bin Jiang , Associate Professor, Department of Pharmacy Administration and Clinical Pharmacy, Peking University Host: Yang Huang , Head of China Healthcare Securities Research, Credit Suisse	
Break		
14:00 HKT 06:00 GMT 02:00 EDT	Conversation: How can we deal with the new challenges along the path of energy transition? Boqiang Lin , Dean, China Institute for Studies in Energy Policy, Xiamen University Host: Alex Liu , Head of Securities Research, Credit Suisse Securities (China)	
15:00 HKT 07:00 GMT 03:00 EDT	Panel: How can global investors participate in China's sustainable transition and development? Jeroen Bos , Global Head of Sustainable Investing, Credit Suisse Asset Management Tianyin Sun , Deputy Director, Center for Green Finance Research, Tsinghua University Moderator: Erica Poon Werkun , Head of Securities Research, Asia Pacific, Credit Suisse	
16:00 HKT 08:00 GMT 04:00 EDT	How can investors capitalize on China's changing equity ownership structure? Will Stephens , Head of Quantitative and Systematic Strategy (QSS), Asia Pacific, Credit Suisse	
17:00 HKT 09:00 GMT 05:00 EDT	Conversation: How is hardware making the Metaverse a reality? Jordan Cheng , Founder and CEO, MAD Gaze Host: Kyna Wong , Head of China Technology and Telecoms Securities Research, Credit Suisse	

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13th Credit Suisse China Investment Conference

Virtual Conference, November 1 – 3, 2022

Agenda:

Thursday, November 3, 2022

09:00 HKT 01:00 GMT 21:00 EDT (-1 day)	Welcome Address	
09:05 HKT 01:05 GMT 21:05 EDT (-1 day)	Are we transitioning to a commodities-based new monetary order? Zoltan Pozsar , Global Head of Short-Term Interest Rate Strategy, Credit Suisse	
10:00 HKT 02:00 GMT 22:00 EDT (-1 day)	Conversation: How is financial technology empowering wealth management? Jun Yang , Vice President, Tencent FinTech Host: Hu Shen , China Financials Analyst, Securities Research, Credit Suisse	
11:00 HKT 03:00 GMT 23:00 EDT (-1 day)	Conversation: Global energy crisis – how does it impact Oil & Gas industry's future investments and energy transition pathway? Shuang Wang , Deputy Director and Senior Project Manager, China Petroleum and Chemical Industry Federation Host: Horace Tse , Head of Energy Securities Research, Asia Pacific, Credit Suisse	
Break		
14:00 HKT 06:00 GMT 02:00 EDT	Conversation: What is the latest trend and outlook for e-commerce platforms? Tao Deng , CEO and Head of Operations, Hangzhou Hashhudong Technology Company Limited Host: Kenneth Fong , Head of China Internet Securities Research, and Head of Gaming and Lodging Securities Research, Asia Pacific, Credit Suisse	
15:00 HKT 07:00 GMT 03:00 EDT	Conversation: Can China's semiconductor equipment suppliers close the gap to their rivals? Erzhuang Liu , Chairman and CEO, Productive Technologies Company Limited Host: Chaolien Tseng , China Technology Analyst, Securities Research, Credit Suisse	
16:00 HKT 08:00 GMT 04:00 EDT	Conversation: Smarter, better, greener – who will make the electric cars of the future? Junyi Zhang , Lead Partner of Automotive and Manufacturing Industries & Private Capital Practice, Greater China, Oliver Wyman Host: Bin Wang , Co-Head of Autos Securities Research, Asia Pacific, Credit Suisse	
17:00 HKT 09:00 GMT 05:00 EDT	Panel: How sophisticated is China in automation / smart manufacturing in the global context? Edwin Feng , Founder and General Manager, MIR David Humphrey , Director of Research, Europe, ARC Advisory Group Moderator: Iris Zheng , China Industrials Analyst, Securities Research, Credit Suisse	

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