

# 25th Annual Technology Conference

The following companies will host one-on-one meetings only on Monday, November 29:

**Amkor Technology, Inc. (AMKR)**

**Giel Rutten**, President & CEO

**Megan Faust**, EVP & CFO

**Jennifer Jue**, Sr. Dir. IR & Finance

**Michelle Tovar**, Sr. Dir. IR

**Euronet Worldwide, Inc. (EFT)**

**Mike Brown**, CEO

## Agenda:

**Monday, November 29, 2021**

11:00AM

**Registration – East Foyer**

12:00 – 5:00PM

**Scheduled One-on-Ones**

Lunch will be provided

5:30PM

**Welcome Reception – Thirsty Camel (Lobby)**

6:30PM

**Company Hosted Dinners\*:**

**AvidXchange Holdings, Inc. (AVDX)**

**BTRS Holdings (BTRS)**

**Datadog Inc (DDOG)**

**Equifax Inc. (EFX)**

**FLEETCOR Technologies, Inc. (FLT)**

**Intel Corporation (INTC)**

**Lam Research Corporation (LRCX)**

**Microchip Technology Incorporated (MCHP)**

**Motorola Solutions, Inc. (MSI)**

**Matterport, Inc. (MTTR)**

**NVIDIA Corporation (NVDA)**

\* Please refer to your onsite one-on-one schedule for the exact start time and location of your dinner.

8:00 – 10:00PM

**After Dinner Drinks – Thirsty Camel (Lobby)**

# 25th Annual Technology Conference

The following companies will host one-on-one meetings only on Tuesday, November 30:

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<b>Acorns</b> Noah Kerner, CEO Rich Sullivan, CFO	<b>Akamai Technologies, Inc. (AKAM)</b> Tom Barth, Head of IR Rick Eskelsen, Dir IR	<b>Allegro MicroSystems, Inc. (ALGM)</b> Paul Walsh, CFO Katherine Blye, Sr. Dir. IR	<b>ASML Holding N.V. (ASML.AS)</b> Skip Miller, IR Peter Convertito, IR
<b>ASM International N.V. (ASM.AS)</b> Benjamin Loh, CEO Paul Verhagen, CFO Victor Barenó, IR	<b>Credit Suisse HOLT</b> John Talbott, U.S. TMT Specialist	<b>Deep Instinct</b> Heather Bellini, CFO Ted Lin, VP Finance	<b>IAC/InteractiveCorp. (IAC)</b> Mark Schneider, SVP Finance & IR
<b>Infineon Technologies AG (IFX.DE)</b> Alexander Foltin, EVP Finance, Treasury & IR	<b>ironSource Ltd (IS)</b> Daniel Amir, VP & Head of IR	<b>Lightspeed POS (LSPD)</b> Gus Papageorgiou, Head of IR	<b>NXP Semiconductors NV (NXPI)</b> Bill Betz, EVP & CFO Jeff Palmer, VP IR
<b>Opera Ltd. (OPRA)</b> Matthew Wolfson, VP IR	<b>Paycom Software, Inc. (PAYC)</b> Craig Boelte, CFO James Samford, IR	<b>Paycor HCM, Inc. (PYCR)</b> Raul Villar, CEO Adam Ante, CFO	<b>Shopify Inc. (SHOP)</b> Katie Keita, Sr. Dir. IR
<b>Silicon Motion Technology Corp. (SIMO)</b> Christopher Chaney, Dir. IR & Strategy	<b>SoftBank Group Corp. (9984.T)</b> Glen Hayashi, Partner, US Investor Relations	<b>Super Micro Computer, Inc. (SMIC)</b> Patrick Wang, President East Coast, SVP Strategy & Corporate Development	<b>TuSimple Holdings, Inc. (TSP)</b> Pat Dillon, CFO
<b>Twilio Inc. (TWLO)</b> Andrew Zilli, VP, IR & Treasury	<b>Unity Software, Inc. (U)</b> Richard Davis, VP IR & Strategy	<b>Verizon Communications Inc. (VZ)</b> Brady Connor, SVP IR	<b>WEX Inc. (WEX)</b> Steve Elder, SVP Global

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# 25th Annual Technology Conference

## Agenda:

Tuesday, November 30, 2021

8:20AM – 5:20PM	<b>Scheduled One-on-Ones</b>				
	<b>Track 1 – Ballroom D</b>	<b>Track 2 – Estrella</b>	<b>Track 3 – Ballroom E</b>	<b>Track 4 – Ballroom F</b>	<b>Track 5 – Ballroom G</b>
6:45AM	<b>Registration – East Foyer</b>				
6:45 – 8:45AM	<b>Breakfast – Camelback Ballroom</b>				
7:15 – 7:30AM	<b>Welcome Remarks</b>				
7:35 – 8:15AM	<b>Intel Corporation (INTC) – Ballroom D</b> Pat Gelsinger, CEO				
8:20 – 8:50AM	<b>Advanced Micro Devices (AMD)</b> Dr. Lisa Su, President & CEO	<b>BTRS Holdings (BTRS)</b> Flint Lane, CEO Mark Shifke, CFO	<b>Motorola Solutions, Inc. (MSI)</b> Greg Brown, Chairman & CEO	<b>Tyler Technologies, Inc. (TYL)</b> Brian Miller, EVP & CFO	
8:55 – 9:25AM	<b>NVIDIA Corporation (NVDA)</b> Colette Kress, CFO	<b>Cerence Inc. (CRNC)</b> Mark Gallenberger, CFO	<b>Confluent Inc (CFLT)</b> Steffan Tomlinson, CFO	<b>AvidXchange Holdings, Inc. (AVDX)</b> Michael Praeger, CEO Joel Wilhite, CFO	
9:30 – 10:00AM	<b>Texas Instruments Incorporated (TXN)</b> Rafael Lizardi, CFO	<b>Teradata Corporation (TDC)</b> Claire Bramley, CFO	<b>FLEETCOR Technologies, Inc. (FLT)</b> Charles Freund, CFO	<b>FactSet Research Systems, Inc. (FDS)</b> Philip Snow, CEO Linda Huber, CFO	<b>DataDog Inc (DDOG)</b> David Obstler, CFO
10:05 – 10:35AM	<b>Maxlinear Inc (MXL)</b> Steve Litchfield, CFO Nick Aberle, VP of Finance	<b>Microsoft Corporation (MSFT)</b> David O’Hara, Commercial CFO	<b>JFrog Ltd. (FROG)</b> Jacob Schulman, CFO		

# 25th Annual Technology Conference

## Agenda:

Tuesday, November 30, 2021 (Continued)

	Track 1 – Ballroom D	Track 2 – Estrella	Track 3 – Ballroom E	Track 4 – Ballroom F	Track 5 – Ballroom G
10:40 – 11:10AM	<b>Lam Research Corporation (LRCX)</b> <b>Tim Archer</b> , President & CEO <b>Doug Bettinger</b> , EVP & CFO	<b>International Business Machines Corporation (IBM)</b> <b>James Kavanaugh</b> , SVP & CFO	<b>F5, Inc. (FFIV)</b> <b>François Locoh-Donou</b> , CEO	<b>LegalZoom.com (LZ)</b> <b>Dan Wernikoff</b> , CEO <b>Noel Watson</b> , CFO	<b>E2open Parent Holdings Inc (ETWO)</b> <b>Michael Farlekas</b> , CEO <b>Jarett Janik</b> , CFO
11:00AM – 1:00PM	<b>Buffet Lunch – East Lawn</b>				
11:15 – 11:55AM	<b>ServiceNow, Inc. (NOW) – East Lawn</b> <b>Bill McDermott</b> , CEO				
12:00 – 12:40PM	<b>Applied Materials, Inc. (AMAT) – East Lawn</b> <b>Gary Dickerson</b> , President & CEO				
12:45 – 1:15PM	<b>KLA Corporation (KLAC)</b> <b>Rick Wallace</b> , CEO & President <b>Bren Higgins</b> , CFO & Head of Global Operations	<b>Mimecast Limited (MIME)</b> <b>Rafe Brown</b> , CFO <b>Robert Sanders</b> , Dir. IR	<b>Equifax Inc. (EFX)</b> <b>Mark Begor</b> , CEO	<b>Playtika Holding Corp (PLTK)</b> <b>Craig Abrahams</b> , President & CFO	<b>SPS Commerce, Inc (SPSC)</b> <b>Kim Nelson</b> , CFO
1:20 – 1:50PM	<b>Microchip Technology Incorporated (MCHP)</b> <b>Steve Sanghi</b> , Founder & Chairman <b>Ganesh Moorthy</b> , President & CEO <b>Eric Bjornholt</b> , CFO	<b>N-able, Inc. (NABL)</b> <b>John Pagliuca</b> , President & CEO	<b>Squarespace, Inc. (SQSP)</b> <b>Anthony Casalena</b> , CEO & Founder	<b>Revolve Group, Inc (RVLV)</b> <b>Jesse Timmermans</b> , CFO	
1:55 – 2:25PM	<b>Keysight Technologies Inc (KEYS)</b> <b>Satish Dhanasekaran</b> , COO <b>Neil Dougherty</b> , CFO	<b>Autodesk, Inc. (ADSK)</b> <b>Andrew Anagnost</b> , CEO	<b>Wheels Up Experience Inc (UP)</b> <b>Eric Jacobs</b> , CFO <b>Vinayak Hegde</b> , President	<b>WalkMe Ltd. (WKME)</b> <b>Andrew Casey</b> , CFO	

# 25th Annual Technology Conference

**Agenda:**
**Tuesday, November 30, 2021 (Continued)**

	<b>Track 1 – Ballroom D</b>	<b>Track 2 – Estrella</b>	<b>Track 3 – Ballroom E</b>	<b>Track 4 – Ballroom F</b>	<b>Track 5 – Ballroom G</b>
2:30 – 3:00PM	<b>Analog Devices, Inc. (ADI)</b> <b>Prashanth Mahendra-Rajah, CFO</b>	<b>Pegasystems Inc. (PEGA)</b> <b>Ken Stillwell, COO &amp; CFO</b>	<b>Marqeta, Inc. (MQ)</b> <b>Tripp Faix, CFO</b>	<b>Mandiant, Inc. (MNDT)</b> <b>John Waters, President</b> <b>Frank Verdecanna, CFO</b>	<b>Dataiku, Inc.</b> <b>Florian Douetteau, CEO</b> <b>Edward Bush, VP of Finance</b>
3:05 – 3:35PM	<b>Synaptics Incorporated (SYNA)</b> <b>Dean Butler, CFO &amp; SVP</b> <b>Munjal Shah, IR</b>	<b>o9 Solutions, Inc.</b> <b>Anand Govind, CFO</b>	<b>thredUP, Inc. (TDUP)</b> <b>James Reinhart, CEO</b> <b>Sean Sobers, CFO</b>	<b>Vivid Seats Inc. (SEAT)</b> <b>Stan Chia, CEO</b>	<b>ZoomInfo Technologies, Inc. (ZI)</b> <b>Henry Shuck, CEO</b> <b>Cameron Hyzer, CFO</b>
3:40 – 4:10PM	<b>ON Semiconductor Corporation (ON)</b> <b>Hassane El-Khoury, CEO</b> <b>Thad Trent, EVP &amp; CFO</b>	<b>Zendesk, Inc (ZEN)</b> <b>Shelagh Glaser, CFO</b>	<b>LendingClub Corp (LC)</b> <b>Tom Casey, CFO</b>	<b>Evolv Technologies Holdings (EVLV)</b> <b>Peter George, CEO &amp; President</b>	<b>Zeta Global Holdings Corp. (ZETA)</b> <b>Chris Greiner, CFO</b>
4:15 – 4:45PM	<b>Everbridge, Inc. (EVBG)</b> <b>Patrick Brickley, CFO</b>	<b>Blackbaud, Inc. (BLKB)</b> <b>Tony Boor, CFO</b>	<b>LiveVox Holding, Inc. (LVOX)</b> <b>Louis Summe, CEO &amp; Co-Founder</b> <b>Gregg Clevenger, EVP &amp; CFO</b>	<b>Paya Holdings Inc (PAYA)</b> <b>Jeff Hack, CEO</b> <b>Glenn Renzulli, CFO</b>	<b>SS&amp;C Technologies Holdings, Inc. (SSNC)</b> <b>Bill Stone, CEO</b>
5:30PM	<b>Cocktail Reception – Thirsty Camel (Lobby)</b>				
6:30PM	<b>Company Hosted Dinners*:</b>				
	<b>Dell Technologies Inc (DELL)</b>				
	<b>Lam Research Corporation (LRCX)</b>				
	<b>Micron Technology, Inc. (MU)</b>				
	<b>Taboola.com Ltd. (TBLA)</b>				
	* Please refer to your onsite one-on-one schedule for the exact start time and location of your dinner.				
8:00 – 10:00PM	<b>After Dinner Drinks – Thirsty Camel (Lobby)</b>				

# 25th Annual Technology Conference

The following companies will host one-on-one meetings only on Wednesday, December 1:

<b>Alarm.com Holdings, Inc. (ALRM)</b> <b>Steve Valenzuela</b> , CFO <b>David Trone</b> , VP IR	<b>Amdocs Limited (DOX)</b> <b>Anthony Goonetilleke</b> , Group President Technology & Head of Strategy <b>Matt Smith</b> , Head of IR	<b>ASML Holding N.V. (ASML.AS)</b> <b>Skip Miller</b> , IR <b>Peter Convertito</b> , IR	<b>Celonis</b> <b>John Cummings</b> , SVP Corporate Development & IR
<b>Check Point Software Technologies Ltd. (CHKP)</b> <b>Kip Meintzer</b> , Global Head of IR	<b>Credit Suisse HOLT</b> <b>John Talbott</b> , U.S. TMT Specialist	<b>Dassault Systems (DASTY)</b> <b>Beatrix Martinez</b> , Sr. Dir. IR <b>Callie Gauzer</b> , Dir IR	<b>Deep Instinct</b> <b>Heather Bellini</b> , CFO <b>Ted Lin</b> , VP Finance
<b>Divvy Homes</b> <b>Tom Egan</b> , CFO & Head of Capital Markets <b>Bill Hoch</b> , Dir. Strategic Finance <b>Kyle Zink</b> , Head of Brand Marketing.	<b>Infineon Technologies AG (IFX.DE)</b> <b>Alexander Foltin</b> , EVP Finance, Treasury & IR	<b>NetScout Systems, Inc. (NTCT)</b> <b>Tony Piazza</b> , VP Finance <b>Vikram Saxena</b> , Office of the CTO	<b>Open Text Corporation (OTEX)</b> <b>Harry Blount</b> , SVP & Head of IR
<b>Overstock.com, Inc. (OSTK)</b> <b>Jonathan Johnson</b> , CEO <b>Adrienne Lee</b> , CFO	<b>Procore Technologies Inc. (PCOR)</b> <b>Matthew Puljiz</b> , VP IR	<b>Pure Storage, Inc. (PSTG)</b> <b>Speaker TBA</b>	<b>Teradyne, Inc. (TER)</b> <b>Rick Burns</b> , President, Semiconductor Test <b>Andy Blanchard</b> , VP Corporate Communications <b>Amy McAndrews</b> , VP Finance
<b>TuSimple Holdings, Inc. (TSP)</b> <b>Pat Dilon</b> , CFO			

**Agenda:**  
**Wednesday, December 1, 2021**

6:45AM	<b>Registration – East Foyer</b>
6:45 – 8:45AM	<b>Breakfast – Camelback Ballroom</b>
8:00 – 5:10PM	<b>Scheduled One-on-Ones</b>

# 25th Annual Technology Conference

## Agenda:

Wednesday, December 1, 2021 (Continued)

	Track 1 – Ballroom D	Track 2 – Estrella	Track 3 – Ballroom E	Track 4 – Ballroom F	Track 5 – Ballroom G
8:00 – 8:40AM	<b>Lyft, Inc. (LYFT) – East Lawn</b> John Zimmer, President & Co-Founder				
8:45 – 9:15AM	<b>NXP Semiconductors NV (NXPI)</b> Bill Betz, EVP & CFO	<b>SoFi Technologies Inc (SOFI)</b> Chris LaPointe, CFO	<b>Cogent Communications Holdings Inc (CCOI)</b> Dave Schaeffer, CEO Sean Wallace, CFO	<b>Yelp Inc (YELP)</b> David Schwarzbach, CFO	<b>Netskope</b> Drew Del Matto, CFO Michelle Spolver, SVP IR
9:20 – 9:50AM	<b>Micron Technology, Inc. (MU)</b> Sanjay Mehrotra, CEO Dave Zinsner, CFO		<b>MoneyLion Inc (ML)</b> Dee Choubey, CEO	<b>Bird (BRDS)</b> Travis VanderZanden, CEO & Founder	<b>Domo, Inc. (DOMO)</b> Chris Willis, Chief Design Officer
9:55 – 10:25AM	<b>Graphcore</b> Nigel Toon, CEO & Co-Founder	<b>Velo3D (VLD)</b> Benny Buller, CEO	<b>Fiserv, Inc. (FISV)</b> Frank Bisignano, President & CEO	<b>GrubMarket, Inc.</b> Mike Xu, Founder & CEO	
10:30 – 11:00AM	<b>Acorns</b> Noah Kerner, CEO	<b>Palo Alto Networks, Inc. (PANW)</b> Nikesh Arora, Chairman & CEO	<b>Repay Holdings Corp. (RPAY)</b> Tim Murphy, CFO	<b>Verra Mobility Corp. (VRRM)</b> David Roberts, CEO Tricia Chiodo, CFO	<b>Collibra</b> Felix Van de Maele, Founder & CEO Sebastien Giroux, CFO
11:05 – 11:35AM	<b>salesforce.com, inc. (CRM)</b> Bret Taylor, Vice Chair & Co-CEO		<b>Aspiration</b> Andrei Cherny, CEO	<b>Taboola.com Ltd. (TBLA)</b> Adam Singolda, CEO Stephen Walker, CFO	<b>Corning Inc (GLW)</b> Jeff Evenson EVP & CSO

# 25th Annual Technology Conference

## Agenda:

Wednesday, December 1, 2021 (Continued)

11:30AM – 1:15PM	Buffet Lunch – East Lawn				
	Track 1 – Ballroom D	Track 2 – Estrella	Track 3 – Ballroom E	Track 4 – Ballroom F	Track 5 – Ballroom G
11:40AM – 12:10PM	<b>Dell Technologies Inc (DELL)</b> Jeff Clarke, Vice Chairman & Co-COO		<b>MeridianLink, Inc. (MLNK)</b> Nicolaas Vlok, CEO	<b>Blade Air Mobility, Inc. (BLDE)</b> Rob Wiesenthal, CEO	<b>Diligent</b> Brian Stafford, CEO Michael Stanton, CFO
12:25 – 1:05PM	<b>VMware, Inc. (VMW) – East Lawn</b> Raghu Raghuram, CEO				
1:10 – 1:40PM	<b>SiTime Corporation (SITM)</b> Rajesh Vashist, CEO Art Chadwick, CFO	<b>Pure Storage, Inc. (PSTG)</b> Charlie Giancarlo, CEO	<b>Logitech International S.A. (LOGI)</b> Bracken Darrell, CEO		
1:45 – 2:15PM	<b>Rocket Companies Inc (RKT)</b> Jay Farner, CEO	<b>NICE Ltd (NICE)</b> Paul Jarman, CEO of NICE CXone	<b>Equinix, Inc. (EQIX)</b> Steve Madden, VP Digital Transformation & Segmentation Marketing		<b>Jack Henry Associates, Inc. (JKHY)</b> David Foss, CEO & President
2:20 – 2:50PM		<b>Amperity, Inc.</b> Kabir Shahani, CEO	<b>PicsArt, Inc.</b> Craig Foster, CFO	<b>GoodRx (GDRX)</b> Karsten Voermann, CFO	
3:05 – 3:35PM	<b>Corsair Gaming, Inc. (CRSR)</b> Michael Potter, CFO	<b>Peer Street, Inc.</b> Brew Johnson, Co-Founder & CEO	<b>Shift4 Payments, Inc. (FOUR)</b> Jared Isaacman, Chairman & CEO Brad Herring, CFO Taylor Lauber, CSO		<b>Informatica, Inc. (INFA)</b> Eric Brown, CFO



# 25th Annual Technology Conference

## Agenda:

Wednesday, December 1, 2021 (Continued)

	Track 1 – Ballroom D	Track 2 – Estrella	Track 3 – Ballroom E	Track 4 – Ballroom F	Track 5 – Ballroom G
3:40 – 4:10PM		<b>Dave</b> <b>Jason Wilk</b> , Co-Founder & CEO <b>Kyle Beilman</b> , CFO	<b>Desktop Metal, Inc. (DM)</b> <b>Ric Fulop</b> , Founder & CEO <b>James Haley</b> , CFO	<b>Clearwater Analytics Holdings (CWAN)</b> <b>Jim Cox</b> , CFO <b>J.R. Ritchie</b> , VP FP&A & IR	
4:15 – 4:45PM	<b>Square, Inc. (SQ) – East Lawn</b> <b>Amrita Ahuja</b> , CFO				
5:30PM	<b>Cocktail Reception – Thirsty Camel (Lobby)</b>				
6:30PM	<b>Dinners*:</b> <b>The Software Dinner</b>				
	* Please refer to your onsite one-on-one schedule for the exact start time and location of your dinner				
8:00 – 10:00PM	<b>After Dinner Drinks – Thirsty Camel (Lobby)</b>				

# 25th Annual Technology Conference

The following companies will host one-on-one meetings only on Thursday, December 2:

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**Check Point Software Technologies Ltd. (CHKP)**

Kip Meintzer, Global Head of IR

**Credit Suisse HOLT**  
John Talbott, U.S. TMT Specialist

**Pure Storage, Inc. (PSTG)**

Charlie Giancarlo, CEO  
Kevan Kryslar, CFO  
Rob Lee, CTO  
Sanjot Khurana, VP IR

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## Agenda:

Thursday, December 2, 2021

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7:00AM **Registration – East Foyer**

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8:00 – 12:00PM **Scheduled One-on-Ones**  
Lunch will be provided

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### This agenda is subject to change

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