

CREDIT SUISSE INTERNATIONAL

(Incorporated in England)

SIXTH SUPPLEMENT DATED 8 MARCH 2021

TO CREDIT SUISSE INTERNATIONAL REGISTRATION DOCUMENT DATED 15 MAY 2020

This supplement (the “**Sixth Supplement**”) dated 8 March 2021 supplements the Registration Document dated 15 May 2020 and approved by the Financial Conduct Authority (the “**FCA**”) on 15 May 2020 (the “**Registration Document**”). This Sixth Supplement should be read in conjunction with the Registration Document, the first supplement to the Registration Document dated 21 September 2020 (the “**First Supplement**”), the second supplement to the Registration Document dated 9 November 2020 (the “**Second Supplement**”), the third supplement to the Registration Document dated 9 December 2020 (the “**Third Supplement**”), the fourth supplement to the Registration Document dated 23 December 2020 (the “**Fourth Supplement**”), and the fifth supplement to the Registration Document dated 21 January 2021 (the “**Fifth Supplement**”) (collectively, the “**Existing Supplements**”), including the documents incorporated by reference therein. The terms used in this Sixth Supplement have the same meaning as the terms used in the Registration Document.

This Sixth Supplement has been produced to (i) incorporate by reference the Form 6-K Dated 18 February 2021 (as defined below) and (ii) update the sections headed “5. Change” and “8. Legal and Arbitration Proceedings” in the Registration Document.

Document incorporated by reference

This Sixth Supplement incorporates by reference the following documents:

- the Form 6-K of the Group and the Bank filed with the United States Securities and Exchange Commission on 18 February 2021 (the “**Form 6-K Dated 18 February 2021**”) which contains the Credit Suisse Earnings Release 4Q20 attached as an exhibit thereto, as indicated in the cross-reference table below (page 2).

For ease of reference, the relevant information from the Form 6-K Dated 18 February 2021 can be found on the following pages of the document:

Section Heading	Sub-heading	Page(s)
Form 6-K Dated 18 February 2021		
Form 6-K	Cover Page	not paginated
	Explanatory Note	2
	Forward-looking statements	2
	Group and Bank differences	3 to 4
	Selected financial data – Bank	4 to 5
	Exhibits	6
	Signatures	7
Exhibit to the Form 6-K Dated 18 February 2021 (Credit Suisse Earnings Release 4Q20)		
Earnings Release 4Q20	Cover Page	not paginated
	Key metrics	2
	Credit Suisse	3 to 11
	Swiss Universal Bank	12 to 18
	International Wealth Management	19 to 26
	Asia Pacific	27 to 30
	Investment Bank	31 to 34
	Corporate Center	35 to 38
	Assets under management	39 to 40
	Additional financial metrics	41
	Important information	42
	Appendix	43 to 54

The information identified in the above table is incorporated by reference into, and forms part of, the Registration Document (and any information not listed in the above table but included in the documents referred to in the above table is not incorporated by reference and either (a) is covered elsewhere in the Registration Document; or (b) is not relevant for investors).

A copy of the document incorporated by reference into the Registration Document can be inspected online at:

<https://www.credit-suisse.com/media/assets/corporate/docs/about-us/investor-relations/financial-disclosures/sec-filings/2020-q4-6k-group-bank-1802.pdf> (the Form 6-K Dated 18 February 2021).

Only the specified portions of such documents have been incorporated by reference into the Registration Document, and not, for the avoidance of doubt, any other parts of the websites referred to in the Registration Document, including this Sixth Supplement.

5. Change

The first three paragraphs of the section headed “5. Change” beginning on page 24 of the Registration Document, as supplemented to the date of this Sixth Supplement, are hereby amended and restated as follows:

Apart from:

(1) the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in the Registration Document (as supplemented), including in (i) “Risk Factors—3. Market risk—3.1 The ongoing global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSI’s business, operations and financial performance”, (ii) the sections of the 2020 CSI H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” (on pages 10 to 13), “Performance” (on pages 14 to 18) and “Principal risks and uncertainties” (on pages 19 to 20), (iii) the sections of the Credit Suisse Financial Report 3Q20 headed “I—Credit Suisse results—Operating environment” (on pages 4 to 6), “I—Credit Suisse results—Credit Suisse—Other information—COVID-19 and related regulatory measures” (on page 14) and “II—Treasury, risk, balance sheet and off-balance sheet—Risk management—Overview and risk-related developments—Key risk developments” (on page 60), and (iv) in the Credit Suisse Earnings Release 4Q20, the second paragraph of the section headed “2020 results” on page 4 and the section headed “COVID-19 pandemic and related regulatory measures” on page 10; and

(2) as more fully described in the exhibit (Credit Suisse Earnings Release 4Q20) to the Form 6-K Dated 18 February 2021, the impairment recognised relating to York Capital Management, the litigation provisions relating to mortgage-related matters, and the net loss that Credit Suisse reported in the fourth quarter of 2020,

there has been no significant change in the financial position of CSI since 30 June 2020.

Apart from the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in the Registration Document (as supplemented), including in (i) “Risk Factors—3. Market risk—3.1 The ongoing global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSI’s business, operations and financial performance”, (ii) the sections of the 2020 CSI H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” (on pages 10 to 13), “Performance” (on pages 14 to 18) and “Principal risks and uncertainties” (on pages 19 to 20), (iii) the sections of the Credit Suisse Financial Report 3Q20 headed “I—Credit Suisse results—Operating environment” (on pages 4 to 6), “I—Credit Suisse results—Credit Suisse—Other information—COVID-19 and related regulatory measures” (on page 14) and “II—Treasury, risk, balance sheet and off-balance sheet—Risk management—Overview and risk-related developments—Key risk developments” (on page 60), and (iv) in the Credit Suisse Earnings Release 4Q20, the second paragraph of the section headed “2020 results” on page 4 and the section headed “COVID-19 pandemic and related regulatory measures” on page 10, there has been no material adverse change in the prospects of CSI since 31 December 2019.

Apart from the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in the Registration Document (as supplemented), including in (i) “Risk Factors—3. Market risk—3.1 The ongoing global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSI’s business, operations and financial performance”, (ii) the sections of the 2020 CSI H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” (on pages 10 to 13), “Performance” (on pages 14 to 18) and “Principal risks and uncertainties” (on pages 19 to 20), (iii) the sections of the Credit Suisse Financial Report 3Q20 headed “I—Credit Suisse results—Operating environment” (on pages 4 to 6), “I—Credit Suisse results—Credit Suisse—Other information—COVID-19 and related regulatory measures” (on page 14) and “II—Treasury, risk, balance sheet and off-balance sheet—Risk management—Overview and risk-related developments—Key risk developments” (on page 60), and (iv) in the Credit Suisse Earnings Release 4Q20, the second paragraph of the section headed “2020 results” on page 4 and the section headed “COVID-19 pandemic and related regulatory measures” on page 10, there has been no significant change in the financial performance of CSI since 30 June 2020 to the date of the document.

8. Legal and Arbitration Proceedings

The section headed "8. Legal and Arbitration Proceedings" beginning on page 27 of the Registration Document, as supplemented to the date of this Sixth Supplement, is hereby amended and restated as follows:

During the period of 12 months ending on the date of this Sixth Supplement, there have been no governmental, legal or arbitration proceedings which may have, or have had in the recent past, significant effects on the financial position or profitability of CSi, and the Issuer is not aware of any such proceedings being either pending or threatened, except as disclosed in the 2019 CSi Annual Report under the heading "Contingent Liabilities and Other Commitments" (Note 40 to the consolidated financial statements of CSi) on pages 127 to 128, in the 2020 CSi H1 Interim Report under the heading "Contingent Liabilities and Other Commitments" (Note 23 to the consolidated interim financial statements of CSi) on page 58, in the Form 6-K Dated 29 October 2020 under the heading "Litigation" (Note 33 to the condensed consolidated financial statements of Credit Suisse Group AG on pages 150 to 151 of the exhibit (Credit Suisse Financial Report 3Q20) to the Form 6-K Dated 29 October 2020), and in the Credit Suisse Earnings Release 4Q20 under the heading "Litigation" on page 5 of the exhibit (Credit Suisse Earnings Release 4Q20) to the Form 6-K Dated 18 February 2021.

Provision for litigation is disclosed in Note 29 to the consolidated financial statements on page 94 of the CSi 2019 Annual Report and in Note 23 to the consolidated interim financial statements on page 58 of the 2020 CSi H1 Interim Report.

To the extent that there is any inconsistency between (a) any statement in this Sixth Supplement or any statement or information incorporated by reference into this Sixth Supplement and (b) any statement or information in or incorporated by reference into the Registration Document as supplemented by this Sixth Supplement and the Existing Supplements, the statements or information in (a) above will prevail.

The Issuer takes responsibility for the Registration Document, as supplemented by this Sixth Supplement and the Existing Supplements. To the best knowledge of the Issuer, the information contained in the Registration Document, as supplemented by this Sixth Supplement and the Existing Supplements, is in accordance with the facts and the Registration Document, as supplemented by this Sixth Supplement and the Existing Supplements, makes no omission likely to affect its import. This Sixth Supplement is not for use in, and may not be delivered to or inside, the United States.