

CREDIT SUISSE INTERNATIONAL

(Incorporated in England)

SECOND SUPPLEMENT DATED 9 NOVEMBER 2020

TO CREDIT SUISSE INTERNATIONAL REGISTRATION DOCUMENT DATED 15 MAY 2020

This supplement (the “**Second Supplement**”) dated 9 November 2020 supplements the Registration Document dated 15 May 2020 and approved by the Financial Conduct Authority (the “**FCA**”) on 15 May 2020 (the “**Registration Document**”). This Second Supplement should be read in conjunction with the Registration Document and the first supplement to the Registration Document dated 21 September 2020 (the “**First Supplement**”), including the documents incorporated by reference therein. The terms used in this Second Supplement have the same meaning as the terms used in the Registration Document.

This Second Supplement has been produced to (i) incorporate by reference the Form 6-K Dated 8 October 2020 and the Form 6-K Dated 29 October 2020 (as defined below); and (ii) update the sections headed “5. Change”, “6. Names and Addresses of Directors and Executives” and “7. Directors’ Conflicts of Interest”.

Documents incorporated by reference

This Second Supplement incorporates by reference the following documents:

- the Form 6-K of the Group and the Bank filed with the United States Securities and Exchange Commission (the “**SEC**”) on 8 October 2020 containing a slide presentation titled “Credit Suisse – Presentation on historical financials under new reporting structure” (the “**Form 6-K Dated 8 October 2020**”) as indicated in the cross-reference table below (page 2); and
- the Form 6-K of the Group and the Bank filed with the SEC on 29 October 2020 (the “**Form 6-K Dated 29 October 2020**”) which contains the Credit Suisse Financial Report 3Q20, attached as an exhibit thereto, as indicated in the cross-reference table below (pages 2 to 3).

For ease of reference, the relevant information from the Form 6-K Dated 8 October 2020 and the Form 6-K Dated 29 October 2020 can be found on the following pages of the documents:

Section Number	Section Heading	Sub-heading	Page(s)
Form 6-K Dated 8 October 2020			
	Form 6-K	Slides no. 2 through 4, 8 and 10 through 11 of the "Presentation on historical financials under new reporting structure"	2, 3, 4, 8, 10 and 11
Form 6-K Dated 29 October 2020			
	Form 6-K	Cover Page	1
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Exhibit to the Form 6-K Dated 29 October 2020 (Credit Suisse Financial Report 3Q20)			
		Cover page	not paginated
		Key metrics	not paginated
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I	Credit Suisse results	Credit Suisse results	3
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		Condensed consolidated financial statements – unaudited (Includes the consolidated balance sheet, income statement and cash-flow statement of Credit Suisse Group AG)	75 to 157
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The information identified in the above table is incorporated by reference into, and forms part of, the Registration Document (and any information not listed in the above table but included in the documents referred to in the above table is not incorporated by reference and either (a) is covered elsewhere in the Registration Document; or (b) is not relevant for investors).

Copies of the documents incorporated by reference into the Registration Document can be inspected online at:

- <https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/form-6-k-dated-08-october-2020.pdf> (the Form 6-K Dated 8 October 2020); and

- <https://www.credit-suisse.com/media/assets/corporate/docs/about-us/investor-relations/financial-disclosures/sec-filings/2020-q3-6k-group-bank-2910.pdf> (the Form 6-K Dated 29 October 2020).

Only the specified portions of such documents have been incorporated by reference into the Registration Document, and not, for the avoidance of doubt, any other parts of the websites referred to in the Registration Document, including this Second Supplement.

Save as disclosed in this Second Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Registration Document has arisen or been noted, as the case may be, since the publication of the Registration Document.

5. Change

Apart from the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in the Registration Document (as supplemented), including in (i) "Risk Factors—3. Market risk—3.1 The ongoing

global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSi's business, operations and financial performance", (ii) the sections of the 2020 CSi H1 Interim Report headed "Credit Suisse International at a glance—Operating environment" (on pages 10 to 13), "Performance" (on pages 14 to 18) and "Principal risks and uncertainties" (on pages 19 to 20) and (iii) the sections of the Credit Suisse Financial Report 3Q20 headed "I—Credit Suisse results—Operating environment" (on pages 4 to 6), "I—Credit Suisse results—Credit Suisse—Other information—COVID-19 and related regulatory measures" (on page 14) and "II—Treasury, risk, balance sheet and off-balance sheet—Risk management—Overview and risk-related developments—Key risk developments" (on page 60), there has been no significant change in the financial position of CSi since 30 June 2020.

Apart from the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in the Registration Document (as supplemented), including in (i) "Risk Factors—3. Market risk—3.1 The ongoing global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSi's business, operations and financial performance", (ii) the sections of the 2020 CSi H1 Interim Report headed "Credit Suisse International at a glance—Operating environment" (on pages 10 to 13), "Performance" (on pages 14 to 18) and "Principal risks and uncertainties" (on pages 19 to 20) and (iii) the sections of the Credit Suisse Financial Report 3Q20 headed "I—Credit Suisse results—Operating environment" (on pages 4 to 6), "I—Credit Suisse results—Credit Suisse—Other information—COVID-19 and related regulatory measures" (on page 14) and "II—Treasury, risk, balance sheet and off-balance sheet—Risk management—Overview and risk-related developments—Key risk developments" (on page 60), there has been no material adverse change in the prospects of CSi since 31 December 2019.

Apart from the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in the Registration Document (as supplemented), including in (i) "Risk Factors—3. Market risk—3.1 The ongoing global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSi's business, operations and financial performance", (ii) the sections of the 2020 CSi H1 Interim Report headed "Credit Suisse International at a glance—Operating environment" (on pages 10 to 13), "Performance" (on pages 14 to 18) and "Principal risks and uncertainties" (on pages 19 to 20) (iii) the sections of the Credit Suisse Financial Report 3Q20 headed "I—Credit Suisse results—Operating environment" (on pages 4 to 6), "I—Credit Suisse results—Credit Suisse—Other information—COVID-19 and related regulatory measures" (on page 14) and "II—Treasury, risk, balance sheet and off-balance sheet—Risk management—Overview and risk-related developments—Key risk developments" (on page 60), there has been no significant change in the financial performance of CSi since 30 June 2020 to the date of the document.

6. Names and Addresses of Directors and Executives

Doris Honold was appointed as a Director on 18 September 2020, and her appointment is effective from the same date.

Biographical information for Ms. Honold is as follows:

Name	Business address	External Activities
Doris Honold	One Cabot Square, London E14 4QJ	<ul style="list-style-type: none"> ○ Independent member of the Board of Directors, Chair of the Risk Committee, Member of the Audit Committee, Nomination Committee and Conflicts Committee of the Issuer and Credit Suisse Securities (Europe) Limited ○ Non-Executive Director of Move Digital AG (Credit Suisse AG affiliate) ○ Ms. Honold is also <ul style="list-style-type: none"> ▪ Non-Executive Director of ZOPA Ltd

7. Directors' Conflicts of Interest

There are no potential conflicts of interest of the members of the Board of Directors between their duties to the Issuer and their private interests and/or other duties.

During the period of 12 months ending on the date of this Second Supplement, there have been no governmental, legal or arbitration proceedings which may have, or have had in the recent past, significant effects on the financial position or profitability of CSi, and the Issuer is not aware of any such proceedings being either pending or threatened, except as disclosed in the 2019 CSi Annual Report under the heading "Contingent Liabilities and Other Commitments" (Note 40 to the consolidated financial statements of CSi) on pages 127 to 128, in the 2020 CSi H1 Interim Report under the heading "Contingent Liabilities and Other Commitments" (Note 23 to the consolidated interim financial statements of CSi) on page 58, and in the Form 6-K Dated 29 October 2020 under the heading "Litigation" (Note 33 to the condensed consolidated financial statements of Credit Suisse Group AG on pages 150 to 151 of the exhibit (Credit Suisse Financial Report 3Q20) to the Form 6-K Dated 29 October 2020).

Provision for litigation is disclosed in Note 29 to the consolidated financial statements on page 94 of the CSi 2019 Annual Report and in Note 23 to the consolidated interim financial statements on page 58 of the 2020 CSi H1 Interim Report.

To the extent that there is any inconsistency between (a) any statement in this Second Supplement or any statement or information incorporated by reference into this Second Supplement and (b) any statement or information in or incorporated by reference into the Registration Document as supplemented by the First Supplement, the statements or information in (a) above will prevail.

The Issuer takes responsibility for the Registration Document, as supplemented by the First Supplement and this Second Supplement. To the best knowledge of the Issuer, the information contained in the Registration Document, as supplemented by the First Supplement and this Second Supplement, is in accordance with the facts and the Registration Document, as supplemented by the First Supplement and this Second Supplement, makes no omission likely to affect its import. This Second Supplement is not for use in, and may not be delivered to or inside, the United States.