

FOURTH SUPPLEMENT DATED 16 NOVEMBER 2021

TO CREDIT SUISSE INTERNATIONAL REGISTRATION DOCUMENT DATED 29 JUNE 2021 AND THE PROSPECTUSES LISTED IN SCHEDULE 1

This supplement (the “**Fourth Supplement**”) dated 16 November 2021 supplements the Registration Document dated, and approved by the *Commission de Surveillance du Secteur Financier* (the “**CSSF**”) on, 29 June 2021 (the “**Registration Document**”), and the prospectuses listed in Schedule 1 hereto, and constitutes the third supplement to the Registration Document for the purposes of Article 10(1) and Article 23(5) of Regulation (EU) 2017/1129. The terms used but not defined in this Fourth Supplement have the same meaning as such terms used in the Registration Document.

This Fourth Supplement is supplemental to, and should be read in conjunction with, the Registration Document as supplemented by the first supplement to the Registration Document dated 22 July 2021 (the “**First Supplement**”), the second supplement to the Registration Document dated 24 August 2021 (the “**Second Supplement**”) and the third supplement to the Registration Document dated 29 October 2021 (the “**Third Supplement**”) (collectively, the “**Existing Supplements**”), including the documents incorporated by reference therein. To the extent that there is any inconsistency between (a) any statement in this Fourth Supplement or any statement or information incorporated by reference into the Registration Document by this Fourth Supplement, (b) any other statement or information in or incorporated by reference into the Registration Document as supplemented by the Existing Supplements, and/or (c) any other statement or information in or incorporated by reference into the prospectuses listed in Schedule 1 hereto, the statements or information in (a) above will prevail.

This Fourth Supplement has been produced to (i) incorporate by reference specified portions of the Form 6-K Dated 4 November 2021 (as defined below), and (ii) update the sections titled “*General Information—4. Major Shareholders*” (page 26), “*General Information—5. Change*” (pages 26 to 28), and “*General Information—8. Legal and Arbitration Proceedings*” (page 30).

**Information Incorporated by Reference**

The section of the Registration Document titled “Information Incorporated by Reference” (pages 17 to 23) is hereby amended to include the following information:

Form 6-K Dated 4 November 2021

- The Form 6-K of CSG and CS filed with the SEC on 4 November 2021 (the “**Form 6-K Dated 4 November 2021**”), which contains the Credit Suisse Financial Report 3Q21 attached as an exhibit thereto, as indicated in the cross-reference table below.

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The information identified in the above table is incorporated by reference into, and forms part of, the Registration Document (and any information not listed in the above table but included in the Form 6-K Dated 4 November 2021 is not incorporated by reference into the Registration Document and either (a) is covered elsewhere in the Registration Document as supplemented by the Existing Supplements and this Fourth Supplement, or (b) is not relevant for investors).

Only the portions of the Form 6-K Dated 4 November 2021 specified in the above table have been incorporated by reference into the Registration Document, and not, for the avoidance of doubt, any other parts of such document or the websites referred to in this Fourth Supplement.

A copy of the Form 6-K Dated 4 November 2021 can be obtained, free of charge, on the website of CS (<https://www.credit-suisse.com/>) at:

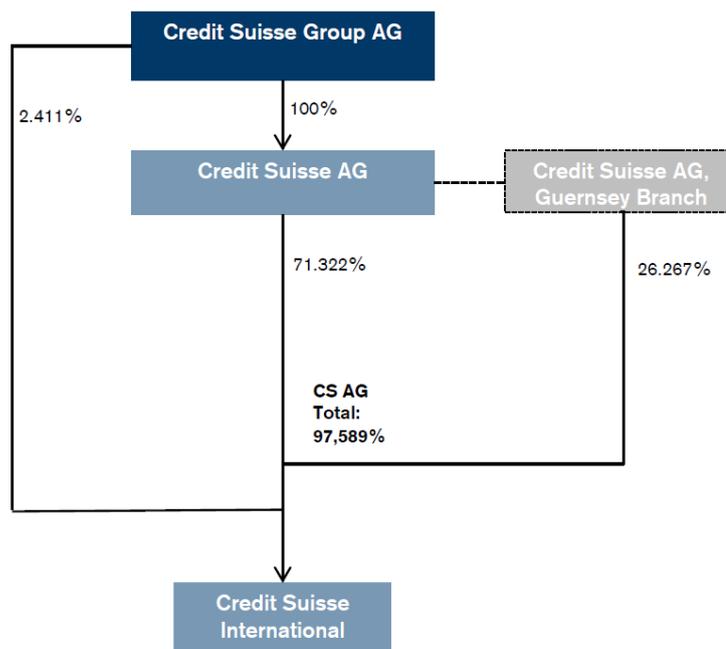
- <https://www.credit-suisse.com/media/assets/corporate/docs/about-us/investor-relations/financial-disclosures/sec-filings/2021-q3-6k-group-bank-0411.pdf> (the Form 6-K Dated 4 November 2021).

**Amendments to the section titled “4. Major Shareholders” in the Registration Document**

The section of the Registration Document titled “General Information—Major Shareholders” on page 26 of the Registration Document (as supplemented) is hereby amended and restated as follows:

The shareholders of the Issuer are:

- i. Credit Suisse Group AG, whose head office is at Paradeplatz 8, CH-8001 Zürich, Switzerland, which holds 2.41% of the voting share capital in Credit Suisse International and is the ultimate parent of the consolidated Credit Suisse Group which includes Credit Suisse AG;
- ii. Credit Suisse AG, a Swiss bank and a leading global bank acting through its registered head office at Paradeplatz 8, CH-8001 Zürich, Switzerland (Zurich Stammhaus) which provides its clients with private banking, investment banking and asset management services worldwide and which directly and indirectly owns 71.32% of the voting share capital in Credit Suisse International; and
- iii. Credit Suisse AG, Guernsey Branch, whose place of business is at Helvetia Court, Les Echelons, South Esplanade, St Peter Port GY1 3ZQ, Guernsey was established as a Branch of Credit Suisse AG on 1 April 1986 and whose principal activities are deposit taking, bond issuing and lending the funds received within the Credit Suisse Group and which directly and indirectly owns 26.26% of the voting share capital in Credit Suisse International.



There is trading of shares in the Issuer between these shareholders and therefore the respective shareholdings will change from time to time, although the Issuer will remain an indirect wholly owned subsidiary of Credit Suisse Group AG.

## **Amendments to the section titled “5. Change” in the Registration Document**

The three paragraphs of the section headed “General Information—5. Change” beginning on page 26 of the Registration Document (as supplemented) are hereby amended and restated as follows:

Apart from (1) the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in (i) the Registration Document (as supplemented), including in “Risk Factors—3. Market risk—3.1 The ongoing global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSi’s business, operations and financial performance”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” (on pages 12 to 16), “Strategic Report—Performance” (on pages 17 to 22), “Strategic Report—Principal risks and uncertainties” (on pages 23 to 26), and “Financial Statements—Note 45 Financial Risk Management” (on pages 188 to 206), (iii) the sections of the Form 20-F Dated 18 March 2021 headed “II—Operating and financial review—Operating environment” on pages 60 to 62 (pages 78 to 80 of the PDF file), “II—Operating and financial review—Credit Suisse—COVID-19 pandemic and related regulatory measures” on pages 68 to 69 (pages 86 to 87 of the PDF file) and “III—Treasury, Risk, Balance sheet and Off-balance sheet—Risk management—Key risk developments” on pages 139 to 141 (pages 157 to 159 of the PDF file), (iv) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—COVID-19” on page 14 (page 16 of the PDF file), and (v) the sections of the Form 6-K Dated 4 November 2021 headed “I—Credit Suisse results—Operating environment” on pages 4 to 5 (pages 14 to 15 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—COVID-19 pandemic” on page 16 (page 26 of the PDF file), and “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—COVID-19 pandemic” on page 65 (page 75 of the PDF file), and (2) the consequences of the matters disclosed in (i) the Registration Document (as supplemented), in “Risk Factors—2. Credit risk—2.3 Significant negative consequences of the supply chain finance funds and US-based hedge fund matters”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” on pages 12 to 16 (pages 14 to 18 of the PDF file), “Strategic Report—Performance” on pages 17 to 22 (19 to 24 of the PDF file), “Principal risks and uncertainties” on pages 23 to 26 (25 to 28 of the PDF file), “Strategic Report—Directors’ Report—Subsequent events” (on page 51), and “Financial Statements—Note 49 Subsequent Events” on page 216 (218 of the PDF file), (iii) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—Archegos” on page 14 (page 16 of the PDF file), and (iv) the sections of the Form 6-K Dated 4 November 2021 headed “I—Credit Suisse results—Credit Suisse—Other information—Mozambique Matter” on pages 14 to 15 (pages 24 to 25 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—Archegos Capital Management” on page 15 (page 25 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—Supply chain finance funds matter” on pages 15 to 16 (pages 25 to 26 of the PDF file) and “I—Credit Suisse results—Credit Suisse—Other information—Significant negative consequences of the supply chain finance funds and Archegos matters” on page 16 (page 26 of the PDF file), “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—Archegos and supply chain finance funds matters” on page 64 (page 74 of the PDF file) and “III—Condensed consolidated financial statements—unaudited—Notes to the condensed consolidated financial statements—unaudited—Note 3 Business developments and subsequent events—Business developments—Archegos Capital Management” on page 90 (page 100 of the PDF file) and “III—Condensed consolidated financial statements—unaudited—Notes to the condensed consolidated financial statements—unaudited—Note 3

Business developments and subsequent events—Business developments—Supply chain finance funds matter” on page 90 (page 100 of the PDF file), there has been no significant change in the financial performance of CSi since 30 June 2021.

Apart from (1) the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in (i) the Registration Document (as supplemented), including in “Risk Factors—3. Market risk—3.1 The ongoing global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSi’s business, operations and financial performance”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” (on pages 12 to 16), “Strategic Report—Performance” (on pages 17 to 22), “Strategic Report—Principal risks and uncertainties” (on pages 23 to 26), and “Financial Statements—Note 45 Financial Risk Management” (on pages 188 to 206), (iii) the sections of the Form 20-F Dated 18 March 2021 headed “II—Operating and financial review—Operating environment” on pages 60 to 62 (pages 78 to 80 of the PDF file), “II—Operating and financial review—Credit Suisse—COVID-19 pandemic and related regulatory measures” on pages 68 to 69 (pages 86 to 87 of the PDF file) and “III—Treasury, Risk, Balance sheet and Off-balance sheet—Risk management—Key risk developments” on pages 139 to 141 (pages 157 to 159 of the PDF file), (iv) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—COVID-19” on page 14 (page 16 of the PDF file), and (v) the sections of the Form 6-K Dated 4 November 2021 headed “I—Credit Suisse results—Operating environment” on pages 4 to 5 (pages 14 to 15 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—COVID-19 pandemic” on page 16 (page 26 of the PDF file), and “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—COVID-19 pandemic” on page 65 (page 75 of the PDF file), and (2) the consequences of the matters disclosed in (i) the Registration Document (as supplemented), in “Risk Factors—2. Credit risk—2.3 Significant negative consequences of the supply chain finance funds and US-based hedge fund matters”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” on pages 12 to 16 (pages 14 to 18 of the PDF file), “Strategic Report—Performance” on pages 17 to 22 (19 to 24 of the PDF file), “Principal risks and uncertainties” on pages 23 to 26 (25 to 28 of the PDF file), “Strategic Report—Directors’ Report—Subsequent events” (on page 51), and “Financial Statements—Note 49 Subsequent Events” on page 216 (218 of the PDF file), (iii) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—Archegos” on page 14 (page 16 of the PDF file), and (iv) the sections of the Form 6-K Dated 4 November 2021 headed “I—Credit Suisse results—Credit Suisse—Other information—Mozambique Matter” on pages 14 to 15 (pages 24 to 25 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—Archegos Capital Management” on page 15 (page 25 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—Supply chain finance funds matter” on pages 15 to 16 (pages 25 to 26 of the PDF file) and “I—Credit Suisse results—Credit Suisse—Other information—Significant negative consequences of the supply chain finance funds and Archegos matters” on page 16 (page 26 of the PDF file), “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—Archegos and supply chain finance funds matters” on page 64 (page 74 of the PDF file) and “III—Condensed consolidated financial statements—unaudited—Notes to the condensed consolidated financial statements—unaudited—Note 3 Business developments and subsequent events—Business developments—Archegos Capital Management” on page 90 (page 100 of the PDF file) and “III—Condensed consolidated financial statements—unaudited—Notes to the condensed consolidated financial statements—unaudited—Note 3 Business developments and subsequent events—Business developments—Supply chain finance funds matter” on page 90 (page 100 of the PDF file), there has been no significant change in the financial position of CSi since 30 June 2021.

Apart from (1) the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in (i) the Registration Document (as supplemented), including in “Risk Factors—3. Market risk—3.1 The ongoing global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSi’s business, operations and financial performance”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” (on pages 12 to 16), “Strategic Report—Performance” (on pages 17 to 22), “Strategic Report—Principal risks and uncertainties” (on pages 23 to 26), and “Financial Statements—Note 45 Financial Risk Management” (on pages 188 to 206), (iii) the sections of the Form 20-F Dated 18 March 2021 headed “II—Operating and financial review—Operating environment” on pages 60 to 62 (pages 78 to 80 of the PDF file), “II—Operating and financial review—Credit Suisse—COVID-19 pandemic and related regulatory measures” on pages 68 to 69 (pages 86 to 87 of the PDF file) and “III—Treasury, Risk, Balance sheet and Off-balance sheet—Risk management—Key risk developments” on pages 139 to 141 (pages 157 to 159 of the PDF file), (iv) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—COVID-19” on page 14 (page 16 of the PDF file), and (v) the sections of the Form 6-K Dated 4 November 2021 headed “I—Credit Suisse results—Operating environment” on pages 4 to 5 (pages 14 to 15 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—COVID-19 pandemic” on page 16 (page 32 of the PDF file), and “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—COVID-19 pandemic” on page 63 (page 79 of the PDF file), and (2) the consequences of the matters disclosed in (i) the Registration Document (as supplemented), in “Risk Factors—2. Credit risk—2.3 Significant negative consequences of the supply chain finance funds and US-based hedge fund matters”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” on pages 12 to 16 (pages 14 to 18 of the PDF file), “Strategic Report—Performance” on pages 17 to 22 (19 to 24 of the PDF file), “Principal risks and uncertainties” on pages 23 to 26 (25 to 28 of the PDF file), “Strategic Report—Directors’ Report—Subsequent events” (on page 51), and “Financial Statements—Note 49 Subsequent Events” on page 216 (218 of the PDF file), (iii) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—Archegos” on page 14 (page 16 of the PDF file), and (iv) the sections of the Form 6-K Dated 4 November headed “I—Credit Suisse results—Credit Suisse—Other information—Mozambique Matter” on pages 14 to 15 (pages 24 to 25 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—Archegos Capital Management” on page 15 (page 25 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—Supply chain finance funds matter” on pages 15 to 16 (pages 25 to 26 of the PDF file) and “I—Credit Suisse results—Credit Suisse—Other information—Significant negative consequences of the supply chain finance funds and Archegos matters” on page 16 (page 26 of the PDF file), “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—Archegos and supply chain finance funds matters” on page 64 (page 74 of the PDF file) and “III—Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements—unaudited—Note 3 Business developments and subsequent events—Business developments—Archegos Capital Management” on page 90 (page 100 of the PDF file) and “III—Condensed consolidated financial statements—unaudited—Notes to the condensed consolidated financial statements—unaudited—Note 3 Business developments and subsequent events—Business developments—Supply chain finance funds matter” on page 90 (page 100 of the PDF file), there has been no material adverse change in the prospects of CSi since 31 December 2020.

#### **Amendments to the section titled “8. Legal and Arbitration Proceedings” in the Registration Document**

The section headed “General Information—8. Legal and Arbitration Proceedings” on page 30 of the Registration Document is hereby amended and restated as follows:

During the period of 12 months ending on the date of the Second Supplement, there have been no governmental, legal or arbitration proceedings which may have, or have had in the recent past, significant effects on the financial position or profitability of CSi, and the Issuer is not aware of any such proceedings being either pending or threatened, except as disclosed in (i) the section of the 2020 CSi Annual Report headed “Financial Statements for the year ended 31 December 2020—Notes to the Financial Statements for the year ended 31 December 2020—40 Contingent Liabilities, Guarantees and Commitments” on pages 143 to 144 (pages 145 to 146 of the PDF file), (ii) the section of the 2021 CSi H1 Interim Report headed “Condensed Consolidated Interim Financial Statements for the six months ended 30 June 2021 (Unaudited)—Notes to the Condensed Consolidated Interim Financial Statements for the Six Months Ended 30 June 2021 (Unaudited)—12 Contingent Liabilities and Commitments” on pages 33 to 34 (pages 35 to 36 of the PDF file), (iii) the 2020 CS Annual Report under the heading “Litigation” (Note 40 to the Consolidated financial statements of CSG) on pages 400 to 411 (pages 422 to 433 of the PDF file) of the Form 20-F Dated 18 March 2021, (iv) the section of the Form 6-K Dated 22 April 2021 headed “Credit Suisse—Results details—Litigation” on page 4 (page 11 of the PDF file), (v) the section of the Form 6-K Dated 6 May 2021 headed “III—Condensed consolidated financial statements—unaudited—Notes to the condensed consolidated financial statements—unaudited—Note 33 Litigation” on pages 142 to 143, (vi) the section of the Form 6-K Dated 29 July 2021 headed “Condensed consolidated financial statements—unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 33 Litigation” on pages 150 to 153 (pages 166 to 169 of the PDF file), and (vii) the section of the Form 6-K Dated 4 November 2021 headed “Litigation” (note 33 to the condensed consolidated financial statements of CSG on pages 153 to 155 (pages 163 to 165 of the PDF file) of the Form 6-K Dated 4 November 2021).

Provision for litigation is disclosed in (i) the section of the 2020 CSi Annual Report headed “Financial Statements for the year ended 31 December 2020—Notes to the Financial Statements for the year ended 31 December 2020—29 Provisions” on pages 108 to 109 (pages 110 to 111 of the PDF file), and (ii) the section of the 2021 CSi H1 Interim Report headed “Condensed Consolidated Interim Financial Statements for the six months ended 30 June 2021 (Unaudited)—Notes to the Condensed Consolidated Interim Financial Statements for the Six Months Ended 30 June 2021 (Unaudited)—12 Contingent Liabilities and Commitments” on pages 33 to 34 (pages 35 to 36 of the PDF file).

## General

For the purposes of Art. 23(5) of the Regulation (EU) 2017/1129, this Fourth Supplement forms a constituent part of, and supplements and amends, the prospectuses listed in Schedule 1 hereto.

This Fourth Supplement and the documents incorporated by reference into the Registration Document by this Fourth Supplement have been filed with the CSSF, and copies of the Registration Document, the Existing Supplements, this Fourth Supplement and the documents incorporated by reference into the Registration Document (as supplemented by the Existing Supplements and this Fourth Supplement) will be available, free of charge, on the website of the Luxembourg Stock Exchange at [www.bourse.lu](http://www.bourse.lu) and on the Issuer's website at: <https://www.credit-suisse.com/be/en/investment-banking/financial-regulatory/international.html>.

Except for the copies of the documents incorporated by reference into the Registration Document (as supplemented by the Existing Supplements and this Fourth Supplement) that are available on the Luxembourg Stock Exchange website (<https://www.bourse.lu/home>) or the Issuer's website, no information contained on the websites to which links have been provided is incorporated by reference in the Registration Document.

Save as disclosed in the Existing Supplements and this Fourth Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Registration Document has arisen or been noted, as the case may be, since the publication of the Registration Document.

In accordance with Article 23(2a) of Regulation (EU) 2017/1129, investors who have already agreed to purchase or subscribe for securities pursuant to the prospectuses listed in Schedule 1 hereto before

this Fourth Supplement is published have the right, exercisable within three working days after the publication of this Fourth Supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy referred to in Article 23(1) of Regulation (EU) 2017/1129 arose or was noted before the closing of the offer period or the delivery of the securities, whichever occurs first. In connection therewith, investors should contact the Distributor (as defined in the relevant prospectus) of such securities. The final date of the right of withdrawal will be 19 November 2021.

### **Responsibility Statement**

The Issuer takes responsibility for the Registration Document, as supplemented by the Existing Supplements and this Fourth Supplement. Having taken all reasonable care to ensure that such is the case, the information contained in the Registration Document, as supplemented by the Existing Supplements and this Fourth Supplement, is, to the best knowledge of the Issuer, in accordance with the facts and contains no omission likely to affect its import.

This Fourth Supplement is not for use in, and may not be delivered to or inside, the United States.

## SCHEDULE 1 – LIST OF PROSPECTUSES TO WHICH THIS SUPPLEMENT RELATES

1. Securities Note comprising part of the Trigger Redeemable and Phoenix Securities Base Prospectus dated 9 July 2021.
2. Securities Note comprising part of the Put and Call Securities Base Prospectus dated 14 July 2021.
3. Securities Note comprising part of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus dated 15 July 2021.
4. Securities Note comprising part of the Bonus and Participation Securities Base Prospectus dated 16 July 2021.