

## SECOND SUPPLEMENT DATED 24 August 2021

### TO CREDIT SUISSE INTERNATIONAL REGISTRATION DOCUMENT DATED 29 JUNE 2021 AND THE PROSPECTUSES LISTED IN SCHEDULE 1

This supplement (the “**Second Supplement**”) dated 24 August 2021 supplements the Registration Document dated, and approved by the *Commission de Surveillance du Secteur Financier* (the “**CSSF**”) on, 29 June 2021 (the “**Registration Document**”), and the prospectuses listed in Schedule 1 hereto, and constitutes the second supplement to the Registration Document for the purposes of Article 10(1) and Article 23(5) of Regulation (EU) 2017/1129. The terms used but not defined in this Second Supplement have the same meaning as such terms used in the Registration Document.

This Second Supplement is supplemental to, and should be read in conjunction with, the Registration Document as supplemented by the first supplement to the Registration Document dated 22 July 2021 (the “**First Supplement**”), including the documents incorporated by reference therein. To the extent that there is any inconsistency between (a) any statement in this Second Supplement or any statement or information incorporated by reference into the Registration Document by this Second Supplement, (b) any other statement or information in or incorporated by reference into the Registration Document as supplemented by the First Supplement, and/or (c) any other statement or information in or incorporated by reference into the prospectuses listed in Schedule 1 hereto, the statements or information in (a) above will prevail.

This Second Supplement has been produced to (i) incorporate by reference specified portions of the Form 6-K Dated 29 July 2021, the Second Form 6-K Dated 29 July 2021, the Form 6-K Dated 13 August 2021, and the 2021 CSi H1 Interim Report (as defined below), (ii) update the sections of the Registration Document titled “General Information—5. Change” (page 26), “General Information—6. Names and Addresses of Directors and Executives” (page 28), “General Information—8. Legal and Arbitration Proceedings” (page 30), and “Appendix 1 – Information for the purposes of Art. 26(4) of the Regulation (EU) 2017/1129” (page A-1), and (iii) provide information about upcoming and proposed changes to the Executive Board and the Board of CSG and CS.

#### Information Incorporated by Reference

The section of the Registration Document titled “Information Incorporated by Reference” (pages 17 to 23) is hereby amended to include the following information:

##### Form 6-K Dated 29 July 2021

9. The Form 6-K of CSG and CS filed with the SEC on 29 July 2021 (the “**Form 6-K Dated 29 July 2021**”), which contains the Credit Suisse Financial Report 2Q21 and the Credit Suisse (Bank) Financial Statements 6M21, within which there is unaudited information for CS for the six months ended 30 June 2021, attached as exhibits thereto, as indicated in the cross-reference table below (pages 2 to 3).

##### Second Form 6-K Dated 29 July 2021

10. The Form 6-K of CSG and CS filed with the SEC on 29 July 2021 (the “**Second Form 6-K Dated 29 July 2021**”), which contains Exhibit 99.1 titled “Media Release dated July 29, 2021 regarding the report of the independent external investigation into Archegos Capital Management” and Exhibit 99.2 titled “Report of the independent external investigation into Archegos Capital Management,” as indicated in the cross-reference table below (page 3).

##### Form 6-K Dated 13 August 2021

11. The Form 6-K of CSG and CS filed with the SEC on 13 August 2021 (the “**Form 6-K Dated 13 August 2021**”), which contains a media release titled “Proposed new appointments to the Board of Directors of Credit Suisse Group AG” as indicated in the cross-reference table below (page 3).

2021 CSi H1 Interim Report

12. The 2021 H1 Interim Report of CSi (the “**2021 CSi H1 Interim Report**”), which contains the unaudited consolidated financial statements of CSi as at and for the six months ended 30 June 2021, as indicated in the cross-reference table below (pages 3 to 4).

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<b>Form 6-K Dated 13 August 2021</b>			
	Form 6-K	Entire document excluding the second paragraph containing the quote from the Chairman of the Board of Directors and the third and fourth paragraphs containing the candidate biographies as well as the sentence “Further information about Credit Suisse can be found at <a href="http://www.credit-suisse.com">www.credit-suisse.com</a> .”	1 to 6
<b>2021 CSi H1 Interim Report</b>			
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The information identified in the above table is incorporated by reference into, and forms part of, the Registration Document (and any information not listed in the above table but included in the Form 6-K Dated 29 July 2021, the Second Form 6-K dated 29 July 2021, the Form 6-K Dated 13 August 2021, or the 2021 CSi H1 Interim Report is not incorporated by reference into the Registration Document and either (a) is covered elsewhere in the Registration Document as supplemented by the First Supplement and this Second Supplement, or (b) is not relevant for investors).

Only the portions of the Form 6-K Dated 29 July 2021, the Second Form 6-K dated 29 July 2021, the Form 6-K Dated 13 August 2021, and the 2021 CSi H1 Interim Report specified in the above table have been incorporated by reference into the Registration Document, and not, for the avoidance of doubt, any other parts of such document or the websites referred to in this Second Supplement.

A copy of the Form 6-K Dated 29 July 2021, the Second Form 6-K dated 29 July 2021, the Form 6-K Dated 13 August 2021, and the 2021 CSi H1 Interim Report can be obtained, free of charge, on the website of CS ([www.credit-suisse.com](http://www.credit-suisse.com)) at:

- <https://www.credit-suisse.com/media/assets/corporate/docs/about-us/investor-relations/financial-disclosures/sec-filings/2021-q2-6k-group-bank-2907.pdf> (the Form 6-K Dated 29 July 2021).
- <https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/second-form-6-k-dated-29-july-2021.pdf> (the Second Form 6-K Dated 29 July 2021).
- <https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/form-6-k-dated-13-august-2021.pdf> (the Form 6-K Dated 13 August 2021).
- <https://www.credit-suisse.com/media/assets/investment-banking/docs/financial-regulatory/international/cs-international-2021-interim-report.pdf> (the 2021 CSi H1 Interim Report)

#### **Amendments to the section titled “5. Change” in the Registration Document**

The three paragraphs of the section headed “General Information—5. Change” beginning on page 26 of the Registration Document (as supplemented) are hereby amended and restated as follows:

Apart from (1) the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in (i) the Registration Document (as supplemented), including in “Risk Factors—3. Market

risk—3.1 The ongoing global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSI’s business, operations and financial performance”, (ii) the sections of the 2020 CSI Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” (on pages 12 to 16), “Strategic Report—Performance” (on pages 17 to 22), “Strategic Report—Principal risks and uncertainties” (on pages 23 to 26), and “Financial Statements—Note 45 Financial Risk Management” (on pages 188 to 206), (iii) the sections of the Form 20-F Dated 18 March 2021 headed “II—Operating and financial review—Operating environment” on pages 60 to 62 (pages 78 to 80 of the PDF file), “II—Operating and financial review—Credit Suisse—COVID-19 pandemic and related regulatory measures” on pages 68 to 69 (pages 86 to 87 of the PDF file) and “III—Treasury, Risk, Balance sheet and Off-balance sheet—Risk management—Key risk developments” on pages 139 to 141 (pages 157 to 159 of the PDF file), (iv) the sections of the 2021 CSI H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—COVID-19” on page 14 (page 16 of the PDF file), and (v) the sections of the Form 6-K Dated 29 July 2021 headed “I—Credit Suisse results—Operating environment” on pages 4 to 5 (pages 20 to 21 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—COVID-19 pandemic” on page 16 (page 32 of the PDF file), and “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—COVID-19 pandemic” on page 63 (page 79 of the PDF file), and (2) the consequences of the matters disclosed in (i) the Registration Document (as supplemented), in “Risk Factors—2. Credit risk—2.3 Significant negative consequences of the supply chain finance funds and US-based hedge fund matters”, (ii) the sections of the 2020 CSI Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” on pages 12 to 16 (pages 14 to 18 of the PDF file), “Strategic Report—Performance” on pages 17 to 22 (19 to 24 of the PDF file), “Principal risks and uncertainties” on pages 23 to 26 (25 to 28 of the PDF file), “Strategic Report—Directors’ Report—Subsequent events” (on page 51), and “Financial Statements—Note 49 Subsequent Events” on page 216 (218 of the PDF file), (iii) the sections of the 2021 CSI H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—Archegos” on page 14 (page 16 of the PDF file), and (iv) the sections of the Form 6-K Dated 29 July 2021 headed “I—Credit Suisse results—Credit Suisse—Other information—Archegos Capital Management” on page 14 (page 30 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—Supply chain finance funds matter” on pages 14 to 15 (pages 30 to 31 of the PDF file) and “I—Credit Suisse results—Credit Suisse—Other information—Significant negative consequences of the supply chain finance funds and Archegos matters” on page 15 (page 31 of the PDF file), “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—Archegos and supply chain finance funds matters” on page 62 (page 78 of the PDF file) and “III—Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 3 Business developments and subsequent events—Business developments—Archegos Capital Management” on page 88 (page 104 of the PDF file) and “III—Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 3 Business developments and subsequent events—Business developments—Supply chain finance funds matter” on pages 88 to 89 (pages 104 to 105 of the PDF file), there has been no significant change in the financial performance of CSI since 30 June 2021.

Apart from (1) the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in (i) the Registration Document (as supplemented), including in “Risk Factors—3. Market risk—3.1 The ongoing global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSI’s business, operations and financial performance”, (ii) the sections of the 2020 CSI Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” (on pages 12 to 16), “Strategic Report—Performance” (on pages 17 to 22), “Strategic Report—Principal risks and uncertainties” (on pages 23 to 26), and “Financial Statements—Note 45 Financial Risk Management” (on pages 188 to 206), (iii) the sections of the Form 20-F Dated 18 March 2021 headed “II—Operating and financial review—Operating environment” on pages 60 to 62 (pages 78 to 80 of the PDF file), “II—Operating and financial review—Credit Suisse—COVID-19 pandemic and related regulatory measures” on pages 68 to 69 (pages 86 to 87 of the PDF file) and “III—Treasury, Risk, Balance sheet and Off-balance sheet—Risk management—Key risk developments” on pages 139 to 141 (pages 157 to 159 of the PDF file), (iv) the sections of the 2021 CSI H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—COVID-19” on

page 14 (page 16 of the PDF file), and (v) the sections of the Form 6-K Dated 29 July 2021 headed “I—Credit Suisse results—Operating environment” on pages 4 to 5 (pages 20 to 21 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—COVID-19 pandemic” on page 16 (page 32 of the PDF file), and “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—COVID-19 pandemic” on page 63 (page 79 of the PDF file), and (2) the consequences of the matters disclosed in (i) the Registration Document (as supplemented), in “Risk Factors—2. Credit risk—2.3 Significant negative consequences of the supply chain finance funds and US-based hedge fund matters”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” on pages 12 to 16 (pages 14 to 18 of the PDF file), “Strategic Report—Performance” on pages 17 to 22 (19 to 24 of the PDF file), “Principal risks and uncertainties” on pages 23 to 26 (25 to 28 of the PDF file), “Strategic Report—Directors’ Report—Subsequent events” (on page 51), and “Financial Statements—Note 49 Subsequent Events” on page 216 (218 of the PDF file), (iii) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—Archegos” on page 14 (page 16 of the PDF file), and (iv) the sections of the Form 6-K Dated 29 July 2021 headed “I—Credit Suisse results—Credit Suisse—Other information—Archegos Capital Management” on page 14 (page 30 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—Supply chain finance funds matter” on pages 14 to 15 (pages 30 to 31 of the PDF file) and “I—Credit Suisse results—Credit Suisse—Other information—Significant negative consequences of the supply chain finance funds and Archegos matters” on page 15 (page 31 of the PDF file), “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—Archegos and supply chain finance funds matters” on page 62 (page 78 of the PDF file) and “III—Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 3 Business developments and subsequent events—Business developments—Archegos Capital Management” on page 88 (page 104 of the PDF file) and “III—Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 3 Business developments and subsequent events—Business developments—Supply chain finance funds matter” on pages 88 to 89 (pages 104 to 105 of the PDF file), there has been no significant change in the financial position of CSi since 30 June 2021.

Apart from (1) the uncertainty relating to the impact of the ongoing global COVID-19 pandemic disclosed in (i) the Registration Document (as supplemented), including in “Risk Factors—3. Market risk—3.1 The ongoing global COVID-19 pandemic has adversely affected, and may continue to adversely affect, CSi’s business, operations and financial performance”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” (on pages 12 to 16), “Strategic Report—Performance” (on pages 17 to 22), “Strategic Report—Principal risks and uncertainties” (on pages 23 to 26), and “Financial Statements—Note 45 Financial Risk Management” (on pages 188 to 206), (iii) the sections of the Form 20-F Dated 18 March 2021 headed “II—Operating and financial review—Operating environment” on pages 60 to 62 (pages 78 to 80 of the PDF file), “II—Operating and financial review—Credit Suisse—COVID-19 pandemic and related regulatory measures” on pages 68 to 69 (pages 86 to 87 of the PDF file) and “III—Treasury, Risk, Balance sheet and Off-balance sheet—Risk management—Key risk developments” on pages 139 to 141 (pages 157 to 159 of the PDF file), (iv) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—COVID-19” on page 14 (page 16 of the PDF file), and (v) the sections of the Form 6-K Dated 29 July 2021 headed “I—Credit Suisse results—Operating environment” on pages 4 to 5 (pages 20 to 21 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—COVID-19 pandemic” on page 16 (page 32 of the PDF file), and “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—COVID-19 pandemic” on page 63 (page 79 of the PDF file), and (2) the consequences of the matters disclosed in (i) the Registration Document (as supplemented), in “Risk Factors—2. Credit risk—2.3 Significant negative consequences of the supply chain finance funds and US-based hedge fund matters”, (ii) the sections of the 2020 CSi Annual Report headed “Strategic Report—Credit Suisse International at a glance—Operating environment” on pages 12 to 16 (pages 14 to 18 of the PDF file), “Strategic Report—Performance” on pages 17 to 22 (19 to 24 of the PDF file), “Principal risks and uncertainties” on pages 23 to 26 (25 to 28 of the PDF file), “Strategic Report—Directors’ Report—Subsequent events” (on page 51), and “Financial Statements—Note 49 Subsequent Events” on page 216 (218 of the PDF file), (iii) the sections of the 2021 CSi H1 Interim Report headed “Credit Suisse International at a glance—

Operating environment” on pages 4 to 7 (pages 6 to 9 of the PDF file), “Performance” on pages 8 to 12 (pages 10 to 14 of the PDF file) and “Principal risks and uncertainties—Principal risks—Other key risks—Archegos” on page 14 (page 16 of the PDF file), and (iv) the sections of the Form 6-K Dated 29 July 2021 headed “I—Credit Suisse results—Credit Suisse—Other information—Archegos Capital Management” on page 14 (page 30 of the PDF file), “I—Credit Suisse results—Credit Suisse—Other information—Supply chain finance funds matter” on pages 14 to 15 (pages 30 to 31 of the PDF file) and “I—Credit Suisse results—Credit Suisse—Other information—Significant negative consequences of the supply chain finance funds and Archegos matters” on page 15 (page 31 of the PDF file), “II—Treasury, risk, balance sheet and off-balance sheet—Risk Management—Key risk developments—Archegos and supply chain finance funds matters” on page 62 (page 78 of the PDF file) and “III—Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 3 Business developments and subsequent events—Business developments—Archegos Capital Management” on page 88 (page 104 of the PDF file) and “III—Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 3 Business developments and subsequent events—Business developments—Supply chain finance funds matter” on pages 88 to 89 (pages 104 to 105 of the PDF file), there has been no material adverse change in the prospects of CSi since 31 December 2020.

### **Amendments to the section titled “6. Names and Addresses of Directors and Executives” in the Registration Document**

The section headed “General Information—6. Names and Addresses of Directors and Executives” beginning on page 28 of the Registration Document (as supplemented) is hereby amended to include the following information:

Ralf Hafner ceased to be a Director of CSi with effective date 28 July 2021. Clare Brady was appointed as a Non-Executive Director with effective date 19 August 2021.

As of 19 August 2021, the composition of the Board of Directors was as follows:

- John Devine (Chair and Independent Non-Executive)
- David Mathers – Chief Executive Officer (CEO)
- Alison Halsey (Independent Non-Executive)
- Debra Davies (Independent Non-Executive)
- Doris Honold (Independent Non-Executive)
- Clare Brady (Independent Non-Executive)
- Christopher Horne (Deputy CEO)
- Caroline Waddington – Chief Financial Officer (CFO)
- Jonathan Moore
- Nicola Kane

### **Amendments to the section titled “8. Legal and Arbitration Proceedings” in the Registration Document**

The section headed “General Information—8. Legal and Arbitration Proceedings” on page 30 of the Registration Document is hereby amended and restated as follows:

During the period of 12 months ending on the date of the Second Supplement, there have been no governmental, legal or arbitration proceedings which may have, or have had in the recent past, significant effects on the financial position or profitability of CSi, and the Issuer is not aware of any such proceedings being either pending or threatened, except as disclosed in (i) the section of the 2020 CSi Annual Report headed “Financial Statements for the year ended 31 December 2020—Notes to the Financial Statements for the year ended 31 December 2020—40 Contingent Liabilities, Guarantees and Commitments” on pages 143 to 144 (pages 145 to 146 of the PDF file), (ii) the section of the 2021 CSi H1 Interim Report headed “Condensed Consolidated Interim Financial Statements for the six months ended 30 June 2021 (Unaudited)—Notes to the Condensed Consolidated Interim Financial Statements for the Six Months Ended 30 June 2021 (Unaudited)—12 Contingent Liabilities and Commitments” on pages 33 to 34 (pages 35 to 36 of the PDF file), (iii) the 2020 CS Annual Report under the heading “Litigation” (Note 40 to the Consolidated financial statements of CSG) on pages 400 to 411 (pages 422 to 433 of the PDF file) of the Form 20-F Dated 18 March 2021, (iv) the section of the Form 6-K Dated 22 April 2021 headed “Credit Suisse—Results

details—Litigation” on page 4 (page 11 of the PDF file), (iv) the section of the Form 6-K Dated 6 May 2021 headed “III – Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 33 Litigation” on pages 142 to 143, and (v) the section of the Form 6-K Dated 29 July 2021 headed “Condensed consolidated financial statements – unaudited—Notes to the condensed consolidated financial statements – unaudited—Note 33 Litigation” on pages 150 to 153 (pages 166 to 169 of the PDF file).

Provision for litigation is disclosed in (i) the section of the 2020 CSi Annual Report headed “Financial Statements for the year ended 31 December 2020—Notes to the Financial Statements for the year ended 31 December 2020—29 Provisions” on pages 108 to 109 (pages 110 to 111 of the PDF file), and (ii) the section of the 2021 CSi H1 Interim Report headed “Condensed Consolidated Interim Financial Statements for the six months ended 30 June 2021 (Unaudited)—Notes to the Condensed Consolidated Interim Financial Statements for the Six Months Ended 30 June 2021 (Unaudited)—12 Contingent Liabilities and Commitments” on pages 33 to 34 (pages 35 to 36 of the PDF file).

## **Upcoming and proposed changes to the Executive Board and the Board of Directors of CSG and CS**

On 5 July 2021, CSG and CS announced the appointment of Joanne Hannaford as Chief Technology & Operations Officer and member of the Executive Boards of CSG and CS with effect from 1 January 2022. James Walker, the current Chief Operating Officer, will step down from the Executive Board and will become the deputy chief executive officer of Credit Suisse Holdings (USA), Inc. as of 1 January 2022.

On 27 July 2021, CSG and CS announced the appointment of David Wildermuth as Chief Risk Officer (CRO) and member of the Executive Boards of CSG and CS with effect by 1 February 2022. Joachim Oechslin will continue to serve as ad interim CRO until David Wildermuth joins and will then reassume a senior role as Strategic Advisor to the Group Chief Executive Officer.

On 13 August 2021, the Board announced the nomination of Axel Lehmann and Juan Colombas for election to the Board at an Extraordinary General Meeting of Credit Suisse Group AG to be held on 1 October 2021. Subject to their elections, the Board intends to appoint Axel Lehmann as Chair of the Risk Committee, succeeding Richard Meddings, who has held this role on an ad interim basis in addition to being Chair of the Audit Committee.

## **General**

For the purposes of Art. 23(5) of the Regulation (EU) 2017/1129, this Second Supplement forms a constituent part of, and supplements and amends, the prospectuses listed in Schedule 1 hereto.

This Second Supplement and the documents incorporated by reference into the Registration Document by this Second Supplement have been filed with the CSSF, and copies of the Registration Document, the First Supplement, this Second Supplement and the documents incorporated by reference into the Registration Document (as supplemented by the First Supplement and this Second Supplement) will be available, free of charge, on the website of the Luxembourg Stock Exchange at [www.bourse.lu](http://www.bourse.lu) and on the Issuer’s website at: <https://www.credit-suisse.com/be/en/investment-banking/financial-regulatory/international.html>.

Except for the copies of the documents incorporated by reference into the Registration Document (as supplemented by the First Supplement and this Second Supplement) that are available on the Luxembourg Stock Exchange website ([www.bourse.lu](http://www.bourse.lu)) or the Issuer’s website, no information contained on the websites to which links have been provided is incorporated by reference in the Registration Document.

Save as disclosed in the First Supplement and this Second Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Registration Document has arisen or been noted, as the case may be, since the publication of the Registration Document.

In accordance with Article 23(2a) of Regulation (EU) 2017/1129, investors who have already agreed to purchase or subscribe for securities pursuant to the prospectuses listed in Schedule 1 hereto before this Second Supplement is published have the right, exercisable within three working days after the publication of this Second Supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy referred to in Article 23(1) of Regulation (EU) 2017/1129 arose or was noted before the closing of the offer period or the delivery of the securities, whichever occurs first. In connection therewith, investors should contact the Distributor (as defined in the relevant prospectus) of such securities. The final date of the right of withdrawal will be 27 August 2021.



**Responsibility Statement**

The Issuer takes responsibility for the Registration Document, as supplemented by the First Supplement and this Second Supplement. Having taken all reasonable care to ensure that such is the case, the information contained in the Registration Document, as supplemented by the First Supplement and this Second Supplement, is, to the best knowledge of the Issuer, in accordance with the facts and contains no omission likely to affect its import.

This Second Supplement is not for use in, and may not be delivered to or inside, the United States.

## SCHEDULE 1 – LIST OF PROSPECTUSES TO WHICH THIS SUPPLEMENT RELATES

1. Securities Note comprising part of the Trigger Redeemable and Phoenix Securities Base Prospectus dated 9 July 2021.
2. Securities Note comprising part of the Put and Call Securities Base Prospectus dated 14 July 2021.
3. Securities Note comprising part of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus dated 15 July 2021.
4. Securities Note comprising part of the Bonus and Participation Securities Base Prospectus dated 16 July 2021.

# APPENDIX 1 – INFORMATION FOR THE PURPOSES OF ART. 26(4) OF THE REGULATION (EU) 2017/1129

[Binding English language version:]

KEY INFORMATION ON THE ISSUER				
Who is the Issuer of the Securities?				
<b>Domicile and legal form, law under which the Issuer operates and country of incorporation</b>				
CSi is incorporated under English law as an unlimited liability company domiciled in England and Wales and which operates under English law. Its Legal Entity Identifier (LEI) is E58DKGMJYYYYJLN8C3868.				
<b>Issuer's principal activities</b>				
The principal activities of CSi are banking, including the trading of derivative products linked to interest rates, foreign exchange, equities, commodities and credit.				
<b>Major shareholders, including whether it is directly or indirectly owned or controlled and by whom</b>				
CSi is an indirect wholly owned subsidiary of Credit Suisse Group AG.				
<b>Key managing directors</b>				
<p>Board of Directors</p> <ul style="list-style-type: none"> <li style="width: 50%;">• John Devine, Non-Executive Chair</li> <li style="width: 50%;">• Clare Brady</li> <li style="width: 50%;">• Christopher Horne</li> <li style="width: 50%;">• Caroline Waddington</li> <li style="width: 50%;">• Alison Halsey</li> <li style="width: 50%;">• Jonathan Moore</li> <li style="width: 50%;">• David Mathers</li> <li style="width: 50%;">• Nicola Kane</li> <li style="width: 50%;">• Doris Honold</li> <li style="width: 50%;">• Debra Jane Davies</li> </ul>				
<b>Statutory auditors</b>				
PricewaterhouseCoopers LLP, 1 Embankment Place, London, WC2N 6RH.				
What is the key financial information regarding the Issuer?				
CSi derived the key financial information included in the tables below as of and for the years ended 31 December 2020 and 2019 from the 2020 CSi Annual Report. The key information included in the table below as of and for the six months ended 30 June 2021 and 30 June 2020 was derived from the 2021 CSi H1 Interim Report.				
<b>CSi consolidated statement of income</b>				
<b>(USD million)</b>	<b>Year ended 31 December 2020 (audited)</b>	<b>Year ended 31 December 2019 (audited)<sup>1</sup></b>	<b>Interim 6 months ended 30 June 2021 (unaudited)</b>	<b>Interim 6 months ended 30 June 2020 (unaudited)<sup>2</sup></b>
Net interest income	10	228	(39)	18

<sup>1</sup> 2019 numbers have been restated to disclose the effect of adjustments related to offsetting of centrally cleared derivative transactions. Further details relating to restatement are included in Note 2- Significant Accounting Policies.

<sup>2</sup> 6M20 numbers have been restated to disclose the impact of discontinued operations and adjustment relating to negative interest on cash collateral. Details relating to discontinued operations are included in Note 19 – Discontinued Operations and Assets and Liabilities Held for Sale.

Commission and fee income	363	340	183	207
Allowance for credit losses	(17)	(4)	(4,736)	(22)
Net gains/(losses) from financial assets/liabilities at fair value through profit or loss	1,715	1,321	695	1,065
Net revenues	2,312	2,049	(3,744)	1,385
Net profit attributable to Credit Suisse International shareholders	211	336	(5,094)	404

**CSi consolidated statement of financial position**

(USD million)	As of 30 June 2021 (unaudited)	Year ended 31 December 2020 (audited)	Year ended 31 December 2019 (audited)
Total assets	258,377	290,246	226,248
Borrowings	6,923	2,436	14,116
Debt in issuance – Senior	32,248	31,179	13,600
Debt in issuance – Subordinated	420	418	408
Net loans <sup>3</sup>	3,036	3,151	3,103
Deposits <sup>4</sup>	565	433	435
Total shareholders' equity	17,850	23,007	22,786

**What are the key risks that are specific to the Issuer?**

The Issuer is subject to the following key risks:

- Liquidity risk arising from potential inability to borrow or access the capital markets on suitably favourable terms or to sell its assets. This may also arise from increased liquidity costs.
- The Issuer may suffer significant losses from its credit exposures, which exist across a wide range of transactions and counterparties and may be exacerbated by adverse market conditions (including the impact of COVID-19), increased volatility in certain markets or instruments or disruption in the liquidity or transparency of financial markets. In addition, disruptions in the liquidity or transparency of the financial markets may result in the Issuer's inability to sell, syndicate or realise the value of its positions, thereby leading to increased concentrations. Any inability to reduce these positions may not only increase the market and credit risks associated with such positions, but also increase the level of risk-weighted assets on the Issuer's balance sheet, thereby increasing its capital requirements, all of which could adversely affect its businesses. Default or concerns of default by one or more large financial institutions could negatively impact the Issuer's business and the financial market generally, and the Issuer's credit risk exposure will increase if the collateral it holds cannot be realised at prices sufficient to cover the full amount of the exposure. The suspension and ongoing liquidation of certain supply chain finance funds and the failure of a US-based hedge fund to meet its margin commitments (and CSi's exit from its positions relating thereto) may continue to have negative consequences for CSi.
- Market fluctuations, volatility relating to the Issuer's trading and investment activities (against which its hedging strategies may not prove effective), uncertainties regarding the possible discontinuation of benchmark rates and adverse economic conditions may impact the Issuer's financial condition and results of operations. The spread of COVID-19 and resulting tight government controls and containment measures implemented around the world have caused severe disruption to global supply chains and economic activity, and the market has entered a period of significantly increased volatility. The spread of COVID-19 is currently having an adverse impact on the global economy, the severity and duration of which is

<sup>3</sup> Net Loans are renamed as 'Loans and Advances' to better describe the nature of items under the heading.

<sup>4</sup> Deposits are renamed as 'Due to banks' to better describe the nature of items under the heading.

difficult to predict. This has adversely affected, and may continue to adversely affect, the Issuer's business, operations and financial performance. This impact is likely to continue and to affect the Issuer's credit loss estimates, mark-to-market losses, trading revenues and net interest income, as well as the Issuer's ability to successfully realise its strategic objectives. To the extent the COVID-19 pandemic continues to adversely affect the global economy, and/or adversely affects the Issuer's business, operations or financial performance, it may also have the effect of increasing the likelihood and/or magnitude of other risks described herein, or may pose other risks which are not presently known to the Issuer or not currently expected to be significant to its business, operations or financial performance. The Issuer is closely monitoring the potential adverse effects and impact on its operations, businesses and financial performance, including liquidity and capital usage, though the extent of the impact is difficult to fully predict at this time due to the continuing evolution of this uncertain situation. The Issuer's financial position and cash flows are exposed to foreign currency exchange fluctuations, and this and other market risks could exacerbate other risks to which the Issuer is exposed.

4. The Issuer is exposed to risks from adverse market conditions and unfavourable economic, monetary, political, legal, regulatory and other developments in the countries in which it operates, including ongoing uncertainty over the outcome of the negotiations surrounding the withdrawal of the UK from the European Union, following which the Issuer may not be able to transact legally with the European Union. An element of the strategy of Credit Suisse Group AG and its consolidated subsidiaries is to increase its private banking businesses in emerging market countries. The Issuer's implementation of this strategy will increase its exposure to economic instability in those countries, which could result in significant losses.
5. The Issuer's existing risk management procedures and policies may not always be effective, particularly in highly volatile markets, and may not fully mitigate its risk exposure in all markets or against all types of risk. Moreover, the Issuer's actual results may differ materially from its estimates and valuations, which are based on judgment and available information and rely on predictive models and processes. The same is true of the Issuer's accounting treatment of off-balance sheet entities, including special purpose entities, which requires it to exercise significant management judgment in applying accounting standards; these standards (and their interpretation) have changed and may continue to change. In addition, the Issuer's business may be disrupted by technology-related failures such as service outages or information security incidents, and the Issuer could be compromised by cyber incidents.
6. The Issuer's exposure to legal risks is significant and difficult to predict and the volume and amount of damages claimed in litigation, regulatory proceedings and other adversarial proceedings against financial services firms continues to increase in many of the principal markets in which the Issuer operates. If the Issuer fails to manage these risks effectively, this could lead to a decrease in the value of its securities. Regulations applicable to the Issuer (as well as regulations and changes in enforcement practices applicable to its clients) may adversely affect its business and ability to execute its strategic plans. In addition, the applicable resolution and bail-in legislation (including the Banking Act 2009) may affect the Issuer's security holders, who would have very limited rights to challenge the exercise of the bail-in tool, any resolution power or any pre-resolution measure.
7. The Issuer is exposed to the risk that improper behaviour or judgement, misconduct, or non-compliance with policies or regulations by the Issuer's employees results in negative financial, non-financial or reputational impacts on its clients, employees, the Issuer and the financial markets. In addition, the Issuer's position in the highly competitive financial services industry could be harmed by damage to its reputation arising from the factors mentioned above or failures of the Issuer's procedures and controls.