

NOTICE

TAKE NOTE THAT, pursuant to section 65(3)(a) of the Companies (Guernsey) Law, 2008 as amended, that **CREDIT SUISSE AG** and **CREDIT SUISSE (CHANNEL ISLANDS) LIMITED**, being the amalgamating companies, propose to amalgamate on 3 January 2017. The amalgamated (continuing) company will be **CREDIT SUISSE AG**.

Copies of the resolutions approving the amalgamation are available for inspection by any member of creditor of an amalgamating company, or any person to whom an amalgamating company is under any obligation or liability at the registered offices of each of the amalgamating companies, during normal business hours, being:

CREDIT SUISSE AG

Paradeplatz 8, CH-8001 Zürich, Switzerland

CREDIT SUISSE (CHANNEL ISLANDS) LIMITED

Helvetia Court, Les Echelons, South Esplanade, St. Peter Port, Guernsey, GY1 3YJ

CREDIT SUISSE AG will continue to operate in Guernsey through its Guernsey branch office which is regulated by the Guernsey Financial Services Commission under the Banking Supervision (Bailiwick of Guernsey) Law, 1994 as amended. Following the amalgamation, **CREDIT SUISSE (CHANNEL ISLANDS) LIMITED** will cease to exist. However, all property and rights to which **CREDIT SUISSE (CHANNEL ISLANDS) LIMITED** was entitled to and any liabilities that **CREDIT SUISSE (CHANNEL ISLANDS) LIMITED** was subject before the amalgamation shall become the property, rights and liabilities of **CREDIT SUISSE AG** in its Guernsey branch from the date of amalgamation, including its licence under the Protection of Investors (Bailiwick of Guernsey) Law, 1987 as amended.

Any member or creditor of an amalgamating company, or any person to whom an amalgamating company is under any obligation or liability is entitled to be supplied free of charge with a copy of the resolutions approving the amalgamation upon request to an amalgamating company. A copy of the resolutions of either amalgamating company may be sought from **Credit Suisse AG, General Counsel Department, YXBT, Paradeplatz 8, 8001 Zürich, Switzerland**.

Note: This notice is authorised by the board of directors
of each of the amalgamating companies.