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## **Comunicato stampa**

### **Credit Suisse Group AG perfeziona l'aumento di capitale tramite collocamento privato di 58 000 000 di azioni nominative di nuova emissione**

Zurigo, 23 novembre 2015 **Credit Suisse Group AG ha perfezionato l'aumento di capitale tramite collocamento privato presso alcuni investitori qualificati di 58 000 000 azioni nominative di nuova emissione approvato dagli azionisti in occasione dell'Assemblea generale straordinaria del 19 novembre 2015. Il ricavato lordo per Credit Suisse Group AG ammonta a CHF 1,32 miliardi.**

Il 20 novembre 2015 Credit Suisse Group AG ha emesso, nell'ambito dell'aumento ordinario di capitale tramite collocamento privato, 58 000 000 nuove azioni nominative del valore nominale di CHF 0.04 ciascuna. Il numero di azioni nominative emesse da Credit Suisse Group AG sale quindi a 1 696 395 346. Il capitale azionario di Credit Suisse Group AG è aumentato di CHF 2 320 000, passando da CHF 65 535 813.84 a CHF 67 855 813.84.

Le azioni nominative di nuova emissione sono state acquistate da alcuni investitori qualificati nell'ambito di un collocamento privato. Con gli investitori qualificati è stato concordato un prezzo d'acquisto di CHF 22.75 per azione (che corrisponde al 94,5% del prezzo medio ponderato per il volume delle azioni nominative di Credit Suisse Group AG negoziate al SIX Swiss Exchange il 21 ottobre 2015). Il ricavato lordo del collocamento privato per Credit Suisse Group AG ammonta a CHF 1,32 miliardi.

A partire da oggi, 23 novembre 2015, le nuove azioni emesse nell'ambito del collocamento privato sono quotate al SIX Swiss Exchange e ammesse alla negoziazione. Gli investitori qualificati si sono impegnati a non vendere le azioni nominative di nuova emissione prima della data di regolamento della successiva offerta di diritti e a partecipare all'emissione di diritti in ragione del rispettivo numero di nuove azioni nominative.

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Come comunicato in precedenza, in occasione dell'Assemblea generale straordinaria del 19 novembre 2015 gli azionisti hanno inoltre approvato un secondo aumento ordinario di capitale tramite un'offerta agli attuali azionisti di diritti di opzione su un massimo di 260 983 898 azioni nominative di nuova emissione del valore nominale di CHF 0.04 ciascuna. Credit Suisse Group AG prevede un ricavato lordo dall'offerta di diritti fino a CHF 4,7 miliardi.

### Informazioni

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This publication contains forward-looking statements that involve inherent risks and uncertainties, and Credit Suisse Group AG might not be able to achieve the predictions, forecasts, projections and other outcomes Credit Suisse Group AG describes or implies in forward-looking statements. A number of important factors could cause results to differ materially from the plans, objectives, expectations, estimates and intentions Credit Suisse Group AG expresses in these forward-looking statements, including those Credit Suisse Group AG identifies in "Risk Factors" in its Annual Report on Form 20-F for the fiscal year ended December 31, 2014 and in "Cautionary statement regarding forward-looking information" in its third quarter financial report 2015 filed with the US Securities and Exchange Commission, and in other public filings and press releases. Credit Suisse Group AG does not intend to update these forward-looking statements except as may be required by applicable law.

**Stabilization Legend**

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