

Credit Suisse Group AG

Regulations Governing the Share Register

These Regulations are based on Article 4 of the Articles of Association of Credit Suisse Group AG and the applicable provisions of Credit Suisse Group AG's Organizational Guidelines and Regulations.

They have been approved by the Board of Directors on March 19, 2008 and replace the Regulations approved on December 17, 1997.

Index

- 1 **BASIC PRINCIPLES**
- 2 **ORGANIZATION**

The titles and functions used in this document apply to both genders.

1 Basic Principles

Credit Suisse Group AG (“CSG”) keeps a Share Register covering all registered shares issued, in which details of the owners and beneficial owners (name / company name, first name, nationality and address of domicile) are recorded (Article 686 of the Swiss Code of Obligations).

In general, recognition as a shareholder with voting rights is subject to the limitations set out in CSG’s Articles of Association.

CSG may, after hearing the case of the person concerned, cancel his entry in the Share Register as a shareholder with voting rights if the entry was based on false information provided by that person. The latter is to be informed immediately of the fact that he has been removed from the Share Register as a shareholder with voting rights (Article 686a of the Swiss Code of Obligations).

2 Organization

- 2.1 The Board of Directors issues or amends these “Regulations Governing the Share Register”. In addition, the Board of Directors may issue guidelines that further detail the entry in the Share Register.
- 2.2 The Chairman of the Board of Directors appoints the Share Registrar and his deputy.
- 2.3 The Registrar is responsible for the organization of the Share Register. He monitors the entries and cancellations in the Share Register on the basis of a format and frequency to be approved by the Chairman.

The Share Registrar reports to the Chairman of the Board of Directors. The Chairman and the CEO receive regular reports on the shareholder structure. The Chairman shall decide on the format, frequency and distribution of such reports.

The Board of Directors receives annual reports on the shareholder structure. The Chairman shall decide on the format of such reports.

- 2.4 The Share Registrar’s deputy carries out the functions of the Share Registrar in his absence.
- 2.5 The keeping of the Share Register may be delegated to an Operations department within Credit Suisse. The employees of such department are to act in accordance with these Regulations and the instructions of the Share Registrar. Signatory powers shall be granted to the relevant individuals as necessary to act on behalf of CSG.
- 2.6 The Share Registrar determines, on the basis of the applicable guidelines for entry in the Share Register, which applications for registration are to be accepted. Exceptional cases are to be decided by the Chairman of the Board of Directors or, in his absence, by a Vice-Chairman.

Decisions on applications for registration of less than 25’000 registered shares per transaction, which either clearly meet or clearly fail to meet the conditions for entry in the Share Register as a shareholder or nominee with voting rights, may be delegated in accordance with para. 2.5 of these Regulations.

- 2.7 All applications for registration of 25’000 or more registered shares per transaction are to be referred to the Share Registrar for decision.

All applications for registration from nominees whose holdings, as a result of such registration, exceed 2.0% of the outstanding capital, are to be referred to the Share Registrar.

All applications for registration from shareholders or groups of shareholders whose holdings, as a result of such registration, reach or exceed 3% of the outstanding capital, are to be referred to the Share Registrar.



CREDIT SUISSE GROUP AG

Paradeplatz 8
CH-8070 Zurich
Switzerland

www.credit-suisse.com