

ID		1	2	3	4	5	6	7
Issuer	01	CSG AG ⁶⁾	CSG Funding (Guernsey) Ltd.	CSG AG ⁶⁾	CSG AG ⁶⁾	CSG Funding (Guernsey) Ltd.	CSG AG ⁶⁾	CSG Funding (Guernsey) Ltd.
Unique identifier (ISIN)	02	US225433AC55 (US225433AA99/USG25417AA79)	XS1218287230	CH0278341224	US225433AF86 (US225433AE12/USG25417AF66)	XS1237961369	XS1241134821	US225433AH43 (US225433AG69/USG25417AK51)
Governing law(s) of the instrument	03	New York	English	English	New York	English	English	New York
Regulatory treatment								
Transitional Basel III rules	04	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾
Post-transitional Basel III rules	05	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾
Eligible at solo/group/group&solo	06	Group	Group	Group	Group	Group	Group	Group
Instrument type (types to be specified by each jurisdiction)	07	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt
Amount recognised in regulatory capital (as of Mar. 31 2021, in millions) ¹⁾	08	2'463 CHF	2'505 CHF	1'012 CHF	2'010 CHF	789 CHF	115 CHF	1'887 CHF
Par value of instrument at issuance (in currency millions)	09 a)	2'500 USD	2'250 EUR	1'000 CHF	2'000 USD	600 GBP	1'000 NOK	2'000 USD
Par value of instrument outstanding (as of Mar 31, 2021, in currency millions)	09 b)	2'500 USD	2'250 EUR	1'000 CHF	2'000 USD	600 GBP	1'000 NOK	2'000 USD
Accounting classification	10	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt
Original date of issuance	11	26.03.2015	14.04.2015	15.04.2015	21.05.2015	27.05.2015	29.05.2015	15.09.2015
Perpetual or dated	12	dated	dated	dated	dated	dated	dated	dated
Original maturity date	13	26.03.2025	14.04.2022	14.04.2023	15.05.2045	27.05.2022	28.05.2025	15.09.2022
Issuer call subject to prior supervisory approval	14	n/a	n/a	n/a	n/a	n/a	n/a	n/a
First optional call date	15a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Redemption amount (in currency millions)	15b	2'500 USD	2'250 USD	1'000 USD	2'000 USD	600 USD	1'000 USD	2'000 USD
Contingent call dates	15c	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions
Subsequent call dates, if applicable	16	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Coupons / dividends								
Fixed or floating dividend/coupon	17	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	18	3.75%	1.25%	1.00%	4.88%	3.00%	3.60%	3.80%
Existence of a dividend stopper	19	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	20	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory
Existence of step up or other incentive to redeem	21	No	No	No	No	No	No	No
Noncumulative or cumulative	22	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	23	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger (s)	24	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.
If convertible, fully or partially	25	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	26	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority
If convertible, mandatory or optional conversion	27	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority
If convertible, specify instrument type convertible into	28	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares
If convertible, specify issuer of instrument it converts into	29	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG
Write-down feature	30	Yes	Yes	Yes	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	31	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.
If write-down, full or partial	32	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	33	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	34	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	35	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated
Non-compliant transitioned features	36	–	–	–	–	–	–	–
If yes, specify non-compliant features	37	–	–	–	–	–	–	–

¹⁾ Regulatory reported value of Basel III post-transitional ineligible instruments are subject to Basel III Transitional rules.

²⁾ Conditional upon sufficient distributable items and shareholder approval

³⁾ (i) prohibited interest in the case of certain requirements being met, such as insufficient distributable items or the regulatory condition not being met, and (ii) obligation not to recommend any dividends other than in the form of shares following a discretionary cancellation of interest or prohibited interest, in each case of (i) and (ii) as per the relevant terms of the instrument

⁴⁾ Eligible under total loss-absorbing capacity (TLAC)

⁵⁾ Including a second tranche of EUR 500 million issued on July 23, 2019.

⁶⁾ Effective November 3, 2020, Credit Suisse Group AG and Credit Suisse Group Funding (Guernsey) Limited exercised the voluntary issuer substitution clause included in the terms of senior unsecured notes issued by Credit Suisse Group Funding (Guernsey) Limited with a maturity date post December 31, 2022. As a result of the substitution, Credit Suisse Group AG succeeded to, and was substituted for, and became bound by every obligation of, Credit Suisse Group Funding (Guernsey) Limited as principal obligor under these notes, which qualify as total loss-absorbing capacity (TLAC) debt instruments.

ID		8	9	10	11	12	13	14
Issuer	01	CSG Funding (Guernsey) Ltd.	CSG Funding (Guernsey) Ltd.	CSG Funding (Guernsey) Ltd.	CSG AG ⁶⁾	CSG AG ⁶⁾	CSG AG ⁶⁾	CSG AG
Unique identifier (ISIN)	02	XS1317432620	US225433AP68 (US225433AN11/USG25417AQ22)	US225433AM38 (US225433AL54/USG25417AP49)	US225433AR25 (US225433AQ42/USG25417AR05)	US225433AT80 (US225433AS08/USG25417AS87)	CH0330938876	US225401AB47/USH3698DAQ72
Governing law(s) of the instrument	03	English	New York	New York	New York	New York	Swiss	Swiss
Regulatory treatment								
Transitional Basel III rules	04	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾
Post-transitional Basel III rules	05	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾	– ⁴⁾
Eligible at solo/group/group&solo	06	Group	Group	Group	Group	Group	Group	Group
Instrument type (types to be specified by each jurisdiction)	07	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt
Amount recognised in regulatory capital (as of Mar. 31 2021, in millions) ¹⁾	08	199 CHF	0 CHF	0 CHF	1'950 CHF	1'917 CHF	652 CHF	1'653 CHF
Par value of instrument at issuance (in currency millions)	09 a)	180 EUR	1'000 USD	1'500 USD	2'000 USD	2'000 USD	500 GBP	1'750 USD
Par value of instrument outstanding (as of Mar 31, 2021, in currency millions)	09 b)	180 EUR	1'000 USD	1'500 USD	2'000 USD	2'000 USD	500 GBP	1'750 USD
Accounting classification	10	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt
Original date of issuance	11	06.11.2015	18.04.2016	18.04.2016	18.04.2016	10.06.2016	08.08.2016	09.01.2017
Perpetual or dated	12	dated	dated	dated	dated	dated	dated	dated
Original maturity date	13	20.12.2022	16.04.2021	16.04.2021	17.04.2026	09.06.2023	08.08.2025	09.01.2023
Issuer call subject to prior supervisory approval	14	n/a	n/a	n/a	n/a	n/a	n/a	Yes
First optional call date	15a	n/a	n/a	n/a	n/a	n/a	n/a	09.01.2022
Redemption amount (in currency millions)	15b	180 USD	1'000 USD	1'500 USD	2'000 USD	2'000 USD	500 USD	1'750 USD
Contingent call dates	15c	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions
Subsequent call dates, if applicable	16	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Coupons / dividends								
Fixed or floating dividend/coupon	17	Floating	Floating	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	18	3mEuribor+ 153bps	3m\$ ^L +229bps	3.45%	4.55%	3.80%	2.75%	3.57%
Existence of a dividend stopper	19	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	20	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory
Existence of step up or other incentive to redeem	21	No	No	No	No	No	No	No
Noncumulative or cumulative	22	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	23	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger (s)	24	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.
If convertible, fully or partially	25	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	26	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority
If convertible, mandatory or optional conversion	27	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority
If convertible, specify instrument type convertible into	28	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares
If convertible, specify issuer of instrument it converts into	29	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG
Write-down feature	30	Yes	Yes	Yes	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	31	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.
If write-down, full or partial	32	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	33	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	34	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	35	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated
Non-compliant transitioned features	36	–	–	–	–	–	–	–
If yes, specify non-compliant features	37	–	–	–	–	–	–	–

ID		15	16	17	18	19	20	21
Issuer	01	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG
Unique identifier (ISIN)	02	US225401AC20/ USH3698DAR55	CH0343366842	CH0379268722	US225401AD03/ USG253HFAN60	US225401AE85/ USG253HFAP19	CH0384125057	CH0385997025
Governing law(s) of the instrument	03	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss
Regulatory treatment								
Transitional Basel III rules	04	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)
Post-transitional Basel III rules	05	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)
Eligible at solo/group/group&solo	06	Group	Group	Group	Group	Group	Group	Group
Instrument type (types to be specified by each jurisdiction)	07	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt
Amount recognised in regulatory capital (as of Mar. 31 2021, in millions) ¹⁾	08	2'215 CHF	1'697 CHF	987 CHF	963 CHF	469 CHF	56 CHF	330 CHF
Par value of instrument at issuance (in currency millions)	09 a)	2'250 USD	1'500 EUR	750 GBP	1'000 USD	500 USD	1'000 USD	38'700 JPY
Par value of instrument outstanding (as of Mar 31, 2021, in currency millions)	09 b)	2'250 USD	1'500 EUR	750 GBP	1'000 USD	500 USD	60 USD	38'700 JPY
Accounting classification	10	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt
Original date of issuance	11	09.01.2017	17.07.2017	12.09.2017	14.09.2017	14.09.2017	06.10.2017	27.10.2017
Perpetual or dated	12	dated	dated	dated	dated	dated	dated	dated
Original maturity date	13	09.01.2028	17.07.2025	12.09.2025	14.12.2023	14.12.2023	06.10.2022	27.10.2023
Issuer call subject to prior supervisory approval	14	Yes	Yes	Yes	Yes	Yes	Yes	Yes
First optional call date	15a	09.01.2027	17.07.2024	12.09.2024	14.12.2022	14.12.2022	06.10.2021	27.10.2022
Redemption amount (in currency millions)	15b	2'250 USD	1'500 USD	750 USD	1'000 USD	500 USD	60 USD	38'700 USD
Contingent call dates	15c	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions
Subsequent call dates, if applicable	16	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Coupons / dividends								
Fixed or floating dividend/coupon	17	Fixed	Fixed	Fixed	Fixed / Floating from first call date	Floating	Floating	Fixed / Floating from first call date
					2.997% per annum, semi-annual, until the Optional Redemption Date (Issuer Call). 3-month USD LIBOR + 120bps thereafter			
Coupon rate and any related index	18	4.28%	1.25%	2.13%		3m\$L+120bps	3m\$L+55bps	0.55%
Existence of a dividend stopper	19	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	20	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory
Existence of step up or other incentive to redeem	21	No	No	No	No	No	No	No
Noncumulative or cumulative	22	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	23	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger (s)	24	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.
If convertible, fully or partially	25	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	26	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority
If convertible, mandatory or optional conversion	27	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority
If convertible, specify instrument type convertible into	28	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares
If convertible, specify issuer of instrument it converts into	29	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG
Write-down feature	30	Yes	Yes	Yes	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	31	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.
If write-down, full or partial	32	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	33	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	34	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	35	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated
Non-compliant transitioned features	36	–	–	–	–	–	–	–
If yes, specify non-compliant features	37	–	–	–	–	–	–	–

ID		22	23	24	25	26	27	28
Issuer	01	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG
Unique identifier (ISIN)	02	CH0385997058	CH0385997066	US225401AF50/ USH3698DBM59	CH0401956807	CH0406415270	CH0406415288	CH0406415312
Governing law(s) of the instrument	03	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss
Regulatory treatment								
Transitional Basel III rules	04	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)
Post-transitional Basel III rules	05	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)
Eligible at solo/group/group&solo	06	Group	Group	Group	Group	Group	Group	Group
Instrument type (types to be specified by each jurisdiction)	07	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt
Amount recognised in regulatory capital (as of Mar. 31 2021, in millions) ¹⁾	08	71 CHF	88 CHF	2'018 CHF	149 CHF	93 CHF	126 CHF	317 CHF
Par value of instrument at issuance (in currency millions)	09 a)	8'300 JPY	10'000 JPY	2'000 USD	176 AUD	125 AUD	175 AUD	305 USD
Par value of instrument outstanding (as of Mar 31, 2021, in currency millions)	09 b)	8'300 JPY	10'000 JPY	2'000 USD	176 AUD	125 AUD	175 AUD	305 USD
Accounting classification	10	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt
Original date of issuance	11	27.10.2017	27.10.2017	12.01.2018	08.02.2018	08.03.2018	08.03.2018	29.03.2018
Perpetual or dated	12	dated	dated	dated	dated	dated	dated	dated
Original maturity date	13	27.10.2027	27.10.2033	12.01.2029	08.02.2038	08.03.2024	08.03.2024	29.03.2048
Issuer call subject to prior supervisory approval	14	Yes	Yes	Yes	Yes	Yes	Yes	Yes
First optional call date	15a	27.10.2026	27.10.2032	12.01.2028	08.02.2022	08.03.2023	08.03.2023	29.03.2023
Redemption amount (in currency millions)	15b	8'300 USD	10'000 USD	2'000 USD	467 USD	125 USD	175 USD	1'176 USD
Contingent call dates	15c	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions
Subsequent call dates, if applicable	16	n/a	n/a	n/a	Every year following the first optional call date until the maturity date	n/a	n/a	Every year following the first optional call date until the maturity date
Coupons / dividends								
Fixed or floating dividend/coupon	17	Fixed / Floating from first call date	Fixed / Floating from first call date	Fixed	Fixed	Fixed / Floating from first call date	Floating	Fixed
Coupon rate and any related index	18	0.90%	1.27%	3.87%	5% accrual yield annual (zero accreting)	3mBBSW+125bps per annum	3mBBSW+ 1.25%	4.6% accrual yield annual (zero accreting)
Existence of a dividend stopper	19	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	20	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory
Existence of step up or other incentive to redeem	21	No	No	No	No	No	No	No
Noncumulative or cumulative	22	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	23	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger (s)	24	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.
If convertible, fully or partially	25	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	26	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority
If convertible, mandatory or optional conversion	27	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority
If convertible, specify instrument type convertible into	28	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares
If convertible, specify issuer of instrument it converts into	29	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG
Write-down feature	30	Yes	Yes	Yes	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	31	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.
If write-down, full or partial	32	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	33	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	34	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	35	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated
Non-compliant transitioned features	36	–	–	–	–	–	–	–
If yes, specify non-compliant features	37	–	–	–	–	–	–	–

ID		29	30	31	32	33	34	35
Issuer	01	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG
Unique identifier (ISIN)	02	US225401AG34/ USH3698DBS20	US225401AH17/ USH3698DBT03	CH0419042517	CH0406415296	CH0428194218	CH0438965599	CH0449619078
Governing law(s) of the instrument	03	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss
Regulatory treatment								
Transitional Basel III rules	04	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)
Post-transitional Basel III rules	05	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)
Eligible at solo/group/group&solo	06	Group	Group	Group	Group	Group	Group	Group
Instrument type (types to be specified by each jurisdiction)	07	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt
Amount recognised in regulatory capital (as of Mar. 31 2021, in millions) ¹⁾	08	1'241 CHF	705 CHF	152 CHF	111 CHF	202 CHF	110 CHF	107 CHF
Par value of instrument at issuance (in currency millions)	09 a)	1'250 USD	750 USD	145 USD	100 EUR	190 USD	100 USD	100 USD
Par value of instrument outstanding (as of Mar 31, 2021, in currency millions)	09 b)	1'250 USD	750 USD	145 USD	100 EUR	190 USD	100 USD	100 USD
Accounting classification	10	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt
Original date of issuance	11	12.06.2018	12.06.2018	29.06.2018	11.07.2018	31.08.2018	26.10.2018	27.12.2018
Perpetual or dated	12	dated	dated	dated	dated	dated	dated	dated
Original maturity date	13	12.06.2024	12.06.2024	29.06.2048	04.07.2034	31.08.2048	26.10.2048	27.12.2048
Issuer call subject to prior supervisory approval	14	Yes	Yes	Yes	Yes	Yes	Yes	Yes
First optional call date	15a	12.06.2023	12.06.2023	29.06.2023	11.07.2028	31.08.2023	26.10.2023	27.12.2023
Redemption amount (in currency millions)	15b	1'250 USD	750 USD	627 USD	100 USD	821 USD	478 USD	484 USD
Contingent call dates	15c	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions
Subsequent call dates, if applicable	16	n/a	n/a	Every year following the first optional call date until the maturity date	Every 5 years following the first optional call date until the maturity date	Every year following the first optional call date until the maturity date	Every year following the first optional call date until the maturity date	Every year following the first optional call date until the maturity date
Coupons / dividends								
Fixed or floating dividend/coupon	17	Fixed / Floating from first call date	Floating	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	18	4.207% per annum, but excluding the Optional Redemption Date (Issuer Call). 3-month USD LIBOR + 124bps, reset quarterly, thereafter	3m\$£L+124bps	5.0% accrual yield annual (zero accreting)	2.46%	5.0% accrual yield annual (zero accreting)	5.35% accrual yield annual (zero accreting)	5.4% accrual yield annual (zero accreting)
Existence of a dividend stopper	19	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	20	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory
Existence of step up or other incentive to redeem	21	No	No	No	No	No	No	No
Noncumulative or cumulative	22	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	23	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger (s)	24	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.
If convertible, fully or partially	25	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	26	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority
If convertible, mandatory or optional conversion	27	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority
If convertible, specify instrument type convertible into	28	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares
If convertible, specify issuer of instrument it converts into	29	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG
Write-down feature	30	Yes	Yes	Yes	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	31	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.
If write-down, full or partial	32	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	33	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	34	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	35	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated
Non-compliant transitioned features	36	–	–	–	–	–	–	–
If yes, specify non-compliant features	37	–	–	–	–	–	–	–

ID		36	37	38	39	40	41	42
Issuer	01	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG
Unique identifier (ISIN)	02	CH0449619094	CH0457206792	CH0457206834	CH0465044672	CH0471297942	CH0474977748	CH0483180912
Governing law(s) of the instrument	03	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss
Regulatory treatment								
Transitional Basel III rules	04	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)
Post-transitional Basel III rules	05	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)
Eligible at solo/group/group&solo	06	Group	Group	Group	Group	Group	Group	Group
Instrument type (types to be specified by each jurisdiction)	07	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt
Amount recognised in regulatory capital (as of Mar. 31 2021, in millions) ¹⁾	08	124 CHF	125 CHF	105 CHF	970 CHF	93 CHF	128 CHF	107 CHF
Par value of instrument at issuance (in currency millions)	09 a)	120 USD	120 USD	100 USD	1'050 USD	100 USD	130 USD	100 EUR
Par value of instrument outstanding (as of Mar 31, 2021, in currency millions)	09 b)	120 USD	120 USD	100 USD	1'050 USD	100 USD	130 USD	100 EUR
Accounting classification	10	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt
Original date of issuance	11	30.01.2019	30.01.2019	30.01.2019	08.03.2019	09.04.2019	29.05.2019	11.06.2019
Perpetual or dated	12	dated	dated	dated	dated	dated	dated	dated
Original maturity date	13	30.01.2049	30.01.2049	30.01.2049	08.03.2024	09.04.2023	29.05.2049	11.03.2030
Issuer call subject to prior supervisory approval	14	Yes	Yes	Yes	Yes	Yes	Yes	Yes
First optional call date	15a	30.01.2024	30.01.2024	30.01.2024	08.03.2023	09.04.2022	29.05.2024	11.03.2029
Redemption amount (in currency millions)	15b	573 USD	573 USD	471 USD	1'050 USD	100 USD	516 USD	100 USD
Contingent call dates	15c	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions
Subsequent call dates, if applicable	16	Every year following the first optional call date until the maturity date	Every year following the first optional call date until the maturity date	Every year following the first optional call date until the maturity date	n/a	n/a	Every year following the first optional call date until the maturity date	n/a
Coupons / dividends								
Fixed or floating dividend/coupon	17	Fixed	Fixed	Fixed	Floating	Floating	Fixed	Fixed
Coupon rate and any related index	18	5.35% accrual yield annual (zero accreting)	5.35% accrual yield annual (zero accreting)	5.3% accrual yield annual (zero accreting)	3mL + 0.8% (Floored at 0.8%)	3mL + 0.55% (Floored at 0.55%)	4.7% accrual yield annual (zero accreting)	1.59% per annum to (but excluding) the first Interest Payment Date (i.e., 11 March 2020) and 1.19% per annum thereafter
Existence of a dividend stopper	19	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	20	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory
Existence of step up or other incentive to redeem	21	No	No	No	No	No	No	No
Noncumulative or cumulative	22	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	23	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger (s)	24	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.
If convertible, fully or partially	25	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	26	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority
If convertible, mandatory or optional conversion	27	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority
If convertible, specify instrument type convertible into	28	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares
If convertible, specify issuer of instrument it converts into	29	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG
Write-down feature	30	Yes	Yes	Yes	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	31	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.
If write-down, full or partial	32	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	33	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	34	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	35	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated
Non-compliant transitioned features	36	–	–	–	–	–	–	–
If yes, specify non-compliant features	37	–	–	–	–	–	–	–

ID		43	44	45	46	47	48	49
Issuer	01	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG
Unique identifier (ISIN)	02	CH0483180946	CH0483180987	CH0494734418	US225401AM02/ USH3698DCR38	CH0517825276	CH0511762046	US225401AP33/ USH3698DCW23
Governing law(s) of the instrument	03	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss
Regulatory treatment								
Transitional Basel III rules	04	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)
Post-transitional Basel III rules	05	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)
Eligible at solo/group/group&solo	06	Group	Group	Group	Group	Group	Group	Group
Instrument type (types to be specified by each jurisdiction)	07	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt
Amount recognised in regulatory capital (as of Mar. 31 2021, in millions) ¹⁾	08	1'685 CHF	122 CHF	1'080 CHF	1'917 CHF	1'390 CHF	236 CHF	2'545 CHF
Par value of instrument at issuance (in currency millions)	09 a)	1'500 EUR	130 USD	1'000 EUR	2'000 USD	1,250 EUR	280 USD	3'000 USD
Par value of instrument outstanding (as of Mar 31, 2021, in currency millions)	09 b)	1'500 EUR	130 USD	1'000 EUR	2'000 USD	1,250 EUR	280 USD	3'000 USD
Accounting classification	10	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt
Original date of issuance	11	24.06.2019 ⁵⁾	27.06.2019	10.09.2019	11.09.2019	14.01.2020	31.01.2020	01.04.2020
Perpetual or dated	12	dated	dated	dated	dated	dated	dated	dated
Original maturity date	13	24.06.2027	27.06.2049	10.09.2029	11.09.2025	14.01.2028	31.01.2060	01.04.2031
Issuer call subject to prior supervisory approval	14	Yes	Yes	No	Yes	Yes	Yes	Yes
First optional call date	15a	24.06.2026	27.06.2024	n/a	11.09.2024	14.01.2027	31.01.2025	01.04.2030
Redemption amount (in currency millions)	15b	1'500 USD	487 USD	1'000 USD	2'000 USD	1,250 EUR	1,269 USD	3,000 USD
Contingent call dates	15c	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions
Subsequent call dates, if applicable	16	n/a	Every year following the first optional call date until the maturity date	n/a	n/a	n/a	Every year following the first optional call date until the maturity date	n/a
Coupons / dividends								
Fixed or floating dividend/coupon	17	Fixed/Fixed Reset from first call date	Fixed	Fixed	Fixed / Floating from first call date	Fixed	Fixed	Fixed / Floating from first call date
Coupon rate and any related index	18	1.000% per annum to the Optional Redemption Date for Issuer Call and thereafter Margin + 1yr Mid-Swap Rate per annum	4.5% accrual yield annual (zero accreting)	0.65%	2.593% per annum, but excluding the Optional Redemption Date (Issuer Call). Thereafter, Compounded Daily SOFR + 156bps, reset the first day of each quarterly interest reset period.	0.65%	3.85% accrual yield annual (zero accreting)	4.194% per annum, but excluding the Optional Redemption Date (Issuer Call). Thereafter, Compounded Daily SOFR + 373bps, reset the first day of each quarterly interest reset period
Existence of a dividend stopper	19	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	20	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory
Existence of step up or other incentive to redeem	21	No	No	No	No	No	No	No
Noncumulative or cumulative	22	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	23	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger (s)	24	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.
If convertible, fully or partially	25	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	26	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority
If convertible, mandatory or optional conversion	27	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority
If convertible, specify instrument type convertible into	28	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares
If convertible, specify issuer of instrument it converts into	29	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG
Write-down feature	30	Yes	Yes	Yes	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	31	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.
If write-down, full or partial	32	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	33	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	34	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	35	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated
Non-compliant transitioned features	36	–	–	–	–	–	–	–
If yes, specify non-compliant features	37	–	–	–	–	–	–	–

ID		50	51	52	53	54	55	
Issuer	01	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG	CSG AG	
Unique identifier (ISIN)	02	CH0537261858	US225401AQ16/ USH3698DCY88	CH0550413337	CH0591979635	CH0591979627	US225401AT54/ USH3698DDG63	
Governing law(s) of the instrument	03	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss	
Regulatory treatment								
Transitional Basel III rules	04	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)	
Post-transitional Basel III rules	05	– 4)	– 4)	– 4)	– 4)	– 4)	– 4)	
Eligible at solo/group/group&solo	06	Group	Group	Group	Group	Group	Group	
Instrument type (types to be specified by each jurisdiction)	07	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	
Amount recognised in regulatory capital (as of Mar. 31 2021, in millions) ¹⁾	08	2'228 CHF	1'381 CHF	947 CHF	1'678 CHF	1'588 CHF	1'838 CHF	
Par value of instrument at issuance (in currency millions)	09 a)	2'000 EUR	1'500 USD	750 GBP	1'500 EUR	1'500 EUR	2'000 USD	
Par value of instrument outstanding (as of Mar 31, 2021, in currency millions)	09 b)	2'000 EUR	1'500 USD	750 GBP	1'500 EUR	1'500 EUR	2'000 USD	
Accounting classification	10	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	Long-term debt	
Original date of issuance	11	02.04.2020	05.06.2020	09.06.2020	18.01.2021	18.01.2021	02.02.2021	
Perpetual or dated	12	dated	dated	dated	dated	dated	dated	
Original maturity date	13	02.04.2026	05.06.2026	09.06.2028	16.01.2026	18.01.2033	02.02.2027	
Issuer call subject to prior supervisory approval	14	Yes	Yes	Yes	Yes	No	Yes	
First optional call date	15a	02.04.2025	05.06.2025	09.06.2027	16.01.2025	n/a	02.02.2026	
Redemption amount (in currency millions)	15b	2,000 EUR	1,500 USD	750 GBP	1'500 EUR	1'500 EUR	2'000 USD	
Contingent call dates	15c	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	As per the redemption provisions	
Subsequent call dates, if applicable	16	n/a	n/a	n/a	n/a	n/a	n/a	
Coupons / dividends								
Fixed or floating dividend/coupon	17	Fixed/Fixed Reset from first call date	Fixed / Floating from first call date	Fixed/Fixed Reset from first call date	Floating	Fixed	Fixed / Floating from first call date	
Coupon rate and any related index	18	3.250% per annum, but excluding the Optional Redemption Date for Issuer Call and thereafter Margin + 1yr Mid-Swap Rate	2.193% per annum, but excluding the Optional Redemption Date (Issuer Call). Thereafter, Compounded Daily SOFR +204.4bps, reset the first day of each quarterly interest reset period	2.250% per annum, but excluding the Optional Redemption Date and thereafter Margin + 1yr UK Benchmark Gilt Rate	3mEURIBOR + 100bps	0.625%	1.305% per annum, but excluding the Optional Redemption Date (Issuer Call). Thereafter, Compounded Daily SOFR + 98bps, reset the first day of each quarterly interest reset period	
Existence of a dividend stopper	19	No	No	No	No	No	No	
Fully discretionary, partially discretionary or mandatory	20	mandatory	mandatory	mandatory	mandatory	mandatory	mandatory	
Existence of step up or other incentive to redeem	21	No	No	No	No	No	No	
Noncumulative or cumulative	22	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	
Convertible or non-convertible	23	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
If convertible, conversion trigger (s)	24	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	Conversion upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory power to act under Swiss law.	
If convertible, fully or partially	25	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	Fully or partially	
If convertible, conversion rate	26	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	Discretion of Swiss Resolution Authority	
If convertible, mandatory or optional conversion	27	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	Optional at discretion of Swiss Resolution Authority	
If convertible, specify instrument type convertible into	28	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	Ordinary shares	
If convertible, specify issuer of instrument it converts into	29	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	
Write-down feature	30	Yes	Yes	Yes	Yes	Yes	Yes	
If write-down, write-down trigger(s)	31	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	Write-down upon exercise of any Swiss Resolution Power with respect to Credit Suisse Group AG by the Swiss Resolution Authority (such as FINMA) which has statutory powers to act under Swiss law.	
If write-down, full or partial	32	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial	
If write-down, permanent or temporary	33	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	
If temporary write-down, description of write-up mechanism	34	n/a	n/a	n/a	n/a	n/a	n/a	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	35	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	structurally subordinated	
Non-compliant transitioned features	36	–	–	–	–	–	–	
If yes, specify non-compliant features	37	–	–	–	–	–	–	