

		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	27	
Issuer	01	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG	Credit Suisse International	Credit Suisse AG	Credit Suisse Group AG (Zurich)	Credit Suisse Group AG (Zurich)	Credit Suisse Group AG (Zurich)	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	
Unique identifier (ISIN)	02	CH0012138530	XSO989394589/US22546DAB29	XS0105838964	XS0105839426	XS0102733317	XS0102733408	XS0105839269	XS0104830772	N/A	N/A	XSO057876616	XSO957135212/US2254DA46	XSO1076957700/US225436AA21	CH0352765157	CH0360172719	US225401AJ72/USH3698DBW32	CH0428194226	US225401AK46/USH3698DB262	CH0482172324	US225401AL29/USH3698DCP71	CH0494734384	US225401AN84/USH3698DCV40
Governing law(s) of the instrument	03	Swiss	Swiss	English	English	English	English	English	English	New York	Swiss	English	Swiss	Swiss law	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss
Regulatory treatment																							
Transitional Basel III rules	04	Common Equity Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Post-transitional Basel III rules	05	Common Equity Tier 1	Additional Tier 1	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	Tier 2	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Eligible at solo/group/group&solo	06	Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
Instrument type (types to be specified by each jurisdiction)	07	Common shares	Tier 1 Capital Notes	Discounted Variable Coupon Subordinated Bonds	Discounted Variable Coupon Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Discounted Variable Coupon Subordinated Bonds	Amortising Subordinated Bonds	Promissory Note	Warrants on a portfolio of securities	Subordinated Bonds	Tier 2 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes
Amount recognised in regulatory capital (as of 31 March 2021, in millions 1)	08	106 CHF	2'130 CHF	19 CHF	13 CHF	31 CHF	28 CHF	44 CHF	105 CHF	0 CHF	11 CHF	0 CHF	994 CHF	2'462 CHF	1'386 CHF	199 CHF	1'834 CHF	296 CHF	1'415 CHF	504 CHF	1'566 CHF	519 CHF	922 CHF
Par value of instrument at issuance (in currency millions)	09 a)	102 CHF	2'250 USD	19 USD	24 USD	25 EUR	25 EUR	46 USD	80 USD	92 USD	50 CHF	21 USD	2'500 USD	2'500 USD	1,500 USD	200 CHF	2'000 USD	300 CHF	1'500 USD	750 SGD	1'750 USD	525 CHF	1,000 USD
Par value of instrument outstanding (as of 31 March 2021, in currency millions)	09 b)	102 CHF	2'250 USD	19 USD	24 USD	25 EUR	25 EUR	46 USD	80 USD	92 USD	15 CHF	21 USD	2'500 USD	2'500 USD	1,500 USD	200 CHF	2'000 USD	300 CHF	1'500 USD	750 SGD	1'750 USD	525 CHF	1,000 USD
Accounting classification	10	Shareholders equity	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (FAS 133)	Liabilities (amortized costs)	Liabilities (fair value option)	Liabilities (FAS 133)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (amortized costs)	Liabilities (fair value option)	Liabilities (amortized costs)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)
Original date of issuance	11	N/A	11.12.2013	23.12.1999	23.12.1999	15.10.1999	15.10.1999	23.12.1999	01.12.1999	29.09.2000	31.08.1995	08.06.1995	08.08.2013	18.06.2014	30.01.2017	22.03.2017	16.07.2018	04.09.2018	12.09.2018	06.06.2019	21.08.2019	11.09.2019	24.01.2020
Perpetual or dated	12	N/A	perpetual	dated	dated	dated	dated	dated	dated	dated	dated	dated	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual
Original maturity date	13	N/A	N/A	30.12.2027	30.12.2024	15.10.2029	15.10.2029	30.12.2026	03.01.2028	15.01.2022	01.09.2025	15.12.2021	08.08.2023	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Issuer call subject to prior supervisory approval	14	N/A	Yes	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
First optional call date	15a)	N/A	11.12.2023	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	18.12.2024	29.07.2022	22.09.2023	16.07.2023	04.09.2024	12.09.2025	06.06.2024	21.08.2026	11.11.2025	24.01.2030
Redemption amount (in currency millions)	15b)	N/A	2'250 USD	19 USD	24 USD	25 USD	25 USD	46 USD	80 USD	92 USD	15 USD	21 USD	2'500 USD	2,500 USD	1,500 USD	200 CHF	2'000 USD	300 CHF	1'500 USD	750 SGD	1'750 USD	525 CHF	1,000 USD
Contingent call dates	15c)	N/A	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	N/A	N/A	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause
Subsequent call dates, if applicable	16	N/A	On the first optional call date or any Reset Date thereafter	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter
Coupons / dividends																							
Fixed or floating dividend/coupon	17	N/A	Fixed / Floating from the first optional call date	Fixed	Fixed	Fixed until 15.10.2014, then floating	Fixed until 15.10.2004, then floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed / Floating from the first optional call date	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	18	N/A	7.5% on each June 11 and December 11 until the first optional call date; 5 year USD mid market swap rate + 459.8 bps annually thereafter	various as per the terms and conditions	various as per the terms and conditions	7.05% annually until 15.10.2014, then semi-annual swap rate for 15 years maturity GBP swap and with the cap of 7.5%	9.35% annually until 15.10.2004, then semi-annual swap rate for 15 years maturity GBP swap and with the cap of 7.5%	various as per the terms and conditions	various as per the terms and conditions	various as per the terms and conditions	Zero coupon	Zero coupon	6.5% on each February 8 and August 8	6.25% on each June 18 and December 18 until the first optional call date; 5 year USD mid market swap rate + 345.5 bps annually thereafter	7.125% on each July 29 and January 29 until 7.29.2022; 5 year swap rate + 510.8bps thereafter	3.875% on each September 22 until 9.22.2023; 5 year swap rate + 399.3bps thereafter	7.50% on each January 17 and July 17 until 7.17.2023; 5 year swap rate + 460.1bps thereafter	3.5% on each September 4 until 9.4.2024; 5 year swap rate + 354.0bps thereafter	7.25% on each March 12 and September 12 until 9.12.2025; 5 year swap rate + 433.2bps thereafter	5.625% on each December 6 and June 6 until 6.6.2024; 5 year swap rate + 376.62bps thereafter	6.375% on each February 21 and August 21 until 8.21.2026; 5 year U.S. treasury rate + 482.8bps thereafter	3.000% on each November 11 until 11.11.2025; 5 year swap rate + 395.7bps thereafter	5.1% on each January 24 and July 24 until 1.24.2030; 5 year U.S. treasury rate + 329.3bps thereafter
Existence of a dividend stopper	19	Yes ²	Yes ³	No	No	No	No	No	No	No	No	No	No	Yes ³	Yes ³	Yes ³	Yes ³	Yes ³	Yes ³	Yes ³	Yes ³	Yes ³	Yes ³
Fully discretionary, partially discretionary or mandatory	20	Fully discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Existence of step up or other incentive to redeem	21	N/A	No	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	None	None	None	None	None	None	None	None	None	None
Noncumulative or cumulative	22	Noncumulative	Noncumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	23	-	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger (s)	24	-	-	-	-	-	-	-	-	-	-	-	-	CET1 Ratio falls below 7% or Viability Event	Fully	-	-	-	-	-	-	-	-
If convertible, fully or partially	25	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
If convertible, conversion rate	26	-	-	-	-	-	-	-	-	-	-	-	-	Higher of (i) the reference market price of an ordinary share; (ii) the floor price; and (iii) the nominal value of each ordinary share on the share creation date (or the greater of (i) and (ii) if the notes are not admitted to trading	-	-	-	-	-	-	-	-	
If convertible, mandatory or optional conversion	27	-	-	-	-	-	-	-	-	-	-	-	-	mandatory contingent	Ordinary shares	CSG	-	-	-	-	-	-	-
If convertible, specify instrument type convertible into	28	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
If convertible, specify issuer of instrument it converts into	29	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Write-down feature	30	-	Yes	-	-	-	-	-	-	-	-	-	Yes	Yes	-	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	31	-	Sum of the CET1 Ratio and the Higher Trigger Capital Ratio falls below 5.125% or Viability Event	-	-	-	-	-	-	-	-	-	Sum of the CET1 Ratio and the Higher Trigger Capital Ratio falls below 5% or Viability Event	Sum of the CET1 Ratio and the Higher Trigger Capital Ratio falls below 5.125% or Viability Event	-	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event
If write-down, full or partial	32	-	Fully	-	-	-	-	-	-	-	-	-	-	-	-	Fully	Fully	Fully	Fully	Fully	Fully	Fully	Fully
If write-down, permanent or temporary	33	-	Permanent	-	-	-	-	-	-	-	-	-	-	-	-	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	34	-	N/A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	35	Tier 1	Tier 2	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Non-compliant transitioned features	36	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
If yes, specify non-compliant features	37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

¹ Regulatory reported value of Basel III post-transitional ineligible instruments are subject to Basel III Transitional rules.
² Conditional upon sufficient distributable items and shareholder approval
³ (i) prohibited interest in the case of certain requirements being met, such as insufficient distributable items or the regulatory condition not being met, and (ii) obligation not to recommend any dividends other than in the form of shares following a discretionary cancellation of interest or prohibited interest, in each case of (i) and (ii) as per the relevant terms of the instrument
⁴ CCA coupons transitioned from CHF LIBOR to SARON and USD LIBOR to SOFR in March 2021

		28	29	1	2	3	4	5	6	7	8
Issuer	01	Credit Suisse Group AG	Credit Suisse Group AG	Certain employing entities of the Credit Suisse Group	Certain employing entities of the Credit Suisse Group	Certain employing entities of the Credit Suisse Group	Certain employing entities of the Credit Suisse Group	Certain employing entities of the Credit Suisse Group	Certain employing entities of the Credit Suisse Group	Certain employing entities of the Credit Suisse Group	Certain employing entities of the Credit Suisse Group
Unique identifier (ISIN)	02	US225401AR98 / USH369DDA93	US225401AS71 / USH369DDDD33	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Governing law(s) of the instrument	03	Swiss	Swiss	State of New York	State of New York	State of New York	State of New York	State of New York	State of New York	State of New York	State of New York
Regulatory treatment											
Transitional Basel III rules	04	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Post-transitional Basel III rules	05	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Eligible at solo/group/group&solo	06	Solo and Group	Solo and Group	Solo (only in Switzerland) and Group	Solo (only in Switzerland) and Group	Solo (only in Switzerland) and Group	Solo (only in Switzerland) and Group	Solo (only in Switzerland) and Group	Solo (only in Switzerland) and Group	Solo (only in Switzerland) and Group	Solo (only in Switzerland) and Group
Instrument type (types to be specified by each jurisdiction)	07	Tier 1 Capital Notes	Tier 1 Capital Notes	Contingent Capital Units	Contingent Capital Units	Contingent Capital Units	Contingent Capital Units	Contingent Capital Units	Contingent Capital Units	Contingent Capital Units	Contingent Capital Units
Amount recognised in regulatory capital (as of 31 March 2021, in millions 1)	08	1'273 CHF	1'308 CHF	0 CHF	11 CHF	155 CHF	37 CHF	113 CHF	30 CHF	39 CHF	8 CHF
Par value of instrument at issuance (in currency millions)	09 a)	1,500 USD	1,500 USD	46 CHF	207 USD	50 CHF	236 USD	51 CHF	225 USD	39 CHF	237 USD
Par value of instrument outstanding (as of 31 March 2021, in currency millions)	09 b)	1,500 USD	1,500 USD	1 CHF	19 USD	48 CHF	218 USD	50 CHF	215 USD	39 CHF	233 USD
Accounting classification	10	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)
Original date of issuance	11	11.08.2020	09.12.2020	08.02.2018	08.02.2018	07.02.2019	07.02.2019	06.02.2020	06.02.2020	11.02.2021	11.02.2021
Perpetual or dated	12	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual
Original maturity date	13	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Issuer call subject to prior supervisory approval	14	Yes	Yes	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First optional call date	15a)	11.02.2027	03.09.2030	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Redemption amount (in currency millions)	15b)	1,500 USD	1,500 USD	At prevailing fair value	At prevailing fair value	At prevailing fair value	At prevailing fair value	At prevailing fair value	At prevailing fair value	At prevailing fair value	At prevailing fair value
Contingent call dates	15c)	As per the redemption clause	As per the redemption clause	As per the Amendment and Acceleration clause	As per the Amendment and Acceleration clause	As per the Amendment and Acceleration clause	As per the Amendment and Acceleration clause	As per the Amendment and Acceleration clause	As per the Amendment and Acceleration clause	As per the Amendment and Acceleration clause	As per the Amendment and Acceleration clause
Subsequent call dates, if applicable	16	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Coupons / dividends											
Fixed or floating dividend/coupon	17	Fixed	Fixed	Fixed/Floating	Fixed/Floating	Fixed/Floating	Fixed/Floating	Fixed/Floating	Fixed/Floating	Fixed/Floating	Fixed/Floating
Coupon rate and any related index	18	5.25% on each August 11 and February 11 until 8.11.2027; 5 year U.S. Treasury rate + 488.9bps	4.50% on each March 3 and September 3 until 03.03.2031; 5 year U.S. Treasury rate + 355.4bps	6 month libor +224 bps each on February 08 and August 08	6 month libor +305 bps each on February 08 and August 08	1D SARON ⁴ +380 bps each on February 07 and August 07	1D SOFR ² +476 bps on each February 07 and August 07	1D SARON ⁴ +336 bps each on February 06 and August 06	1D SOFR ² +408 bps on each February 06 and August 06	1D SARON +306 bps each on February 11 and August 11	1D SOFR +360 bps on each February 11 and August 11
Existence of a dividend stopper	19	Yes ³	Yes ³	Yes ³	Yes ³	Yes ³	Yes ³	Yes ³	Yes ³	Yes ³	Yes ³
Fully discretionary, partially discretionary or mandatory	20	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Existence of step up or other incentive to redeem	21	None	None	None	None	None	None	None	None	None	None
Noncumulative or cumulative	22	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	23	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger (s)	24										
If convertible, fully or partially	25										
If convertible, conversion rate	26										
If convertible, mandatory or optional conversion	27										
If convertible, specify instrument type convertible into	28										
If convertible, specify issuer of instrument it converts into	29										
Write-down feature	30	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	31	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event
If write-down, full or partial	32	Fully	Fully	Fully	Fully	Fully	Fully	Fully	Fully	Fully	Fully
If write-down, permanent or temporary	33	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	34			N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	35	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Non-compliant transitioned features	36										
If yes, specify non-compliant features	37										

¹ Regulatory reported value of Basel III post-transitional ineligible instruments are

² Conditional upon sufficient distributable items and shareholder approval

³ (i) prohibited interest in the case of certain requirements being met, such as ins

⁴ CCA coupons transitioned from CHF LIBOR to SARON and USD LIBOR to SC