

		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21		
Issuer	01	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG, Nassau Branch	Credit Suisse AG	Credit Suisse Group Finance (U.S.) Inc.	Credit Suisse International	Credit Suisse International	Credit Suisse International	Credit Suisse International	Credit Suisse International	Credit Suisse AG	Credit Suisse Group AG (Zurich)	Credit Suisse Group AG (Zurich)	Credit Suisse Group AG (Zurich)	Credit Suisse Group AG	Credit Suisse Group AG	
Unique identifier (ISIN)	02	CH0012138530	XS0989394569 / US22546DAB29	XS0105838964	XS0105839426	XS0102733317	XS0102733408	XS0105839269	XS0104830772	N/A	N/A	XS0118514446	XS0057876293	XS0057876459	XS0057875725	XS0057875998	XS0057876616	XS0957135212 / US22546DAA46	XS1076957700 / US225436AA21	CH0352765157	CH0360172719	US225401AJ72 / USH3698DBW32	CH0428194226	
Governing law(s) of the instrument	03	Swiss	Swiss	English	English	English	English	English	English	New York	Swiss	New York	English	English	English	English	Swiss	Swiss law	Swiss	Swiss	Swiss	Swiss	Swiss	
Regulatory treatment																								
Transitional Basel III rules	04	Common Equity Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	
Post-transitional Basel III rules	05	Common Equity Tier 1	Additional Tier 1	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	Tier 2	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	
Eligible at solo/group/group&solo	06	Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	
Instrument type (types to be specified by each jurisdiction)	07	Common shares	Tier 1 Capital Notes	Discounted Variable Coupon Subordinated Bonds	Discounted Variable Coupon Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Discounted Variable Coupon Subordinated Bonds	Amortising Subordinated Bonds	Promissory Note	Warrants on a portfolio of securities	Subordinated Guaranteed Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Tier 2 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	
Amount recognised in regulatory capital (as of 30 June 2020, in millions) ¹⁾	08	98 CHF	2'150 CHF	20 CHF	18 CHF	30 CHF	29 CHF	46 CHF	113 CHF	17 CHF	11 CHF	0 CHF	0 CHF	0 CHF	0 CHF	0 CHF	3 CHF	1'013 CHF	2'514 CHF	1'366 CHF	199 CHF	1'872 CHF	294 CHF	
Par value of instrument at issuance (in currency millions)	09 a)	102 CHF	2'250 USD	19 USD	24 USD	25 EUR	25 EUR	46 USD	80 USD	92 USD	50 CHF	250 GBP	5 USD	9 USD	13 USD	18 USD	21 USD	2'500 USD	2'500 USD	1,500 USD	200 CHF	2'000 USD	300 CHF	
Par value of instrument outstanding (as of 30 June 2020, in currency millions)	09 b)	102 CHF	2'250 USD	19 USD	24 USD	25 EUR	25 EUR	46 USD	80 USD	92 USD	15 CHF	145 GBP	5 USD	9 USD	13 USD	18 USD	21 USD	2'500 USD	2'500 USD	1,500 USD	200 CHF	2'000 USD	300 CHF	
Accounting classification	10	Shareholders equity	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (FAS 133)	Liabilities (amortized costs)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (FAS 133)	Liabilities (fair value option)	Liabilities (amortized costs)	Liabilities (amortized costs)	Liabilities (fair value option)	Liabilities (amortized costs)	
Original date of issuance	11	N/A	11.12.2013	23.12.1999	23.12.1999	15.10.1999	15.10.1999	23.12.1999	01.12.1999	29.09.2000	31.08.1995	05.10.2000	08.06.1995	08.06.1995	08.06.1995	08.06.1995	08.06.1995	08.06.1995	08.08.2013	18.06.2014	30.01.2017	22.03.2017	16.07.2018	04.09.2018
Perpetual or dated	12	N/A	perpetual	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	perpetual	perpetual	perpetual	perpetual	
Original maturity date	13	N/A	N/A	30.12.2027	30.12.2024	15.10.2029	15.10.2029	30.12.2026	03.01.2028	15.01.2022	01.09.2025	05.10.2020	15.12.2020	15.12.2020	15.12.2020	15.12.2020	15.12.2021	08.08.2023	N/A	N/A	N/A	N/A	N/A	
Issuer call subject to prior supervisory approval	14	N/A	Yes	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	Yes	Yes	Yes	
First optional call date	15a)	N/A	11.12.2023	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	18.12.2024	29.07.2022	22.09.2023	16.07.2023	04.09.2024
Redemption amount (in currency millions)	15b)	N/A	2'250 USD	19 USD	24 USD	25 USD	25 USD	46 USD	80 USD	92 USD	15 USD	145 USD	5 USD	9 USD	13 USD	18 USD	21 USD	2'500 USD	2,500 USD	1,500 USD	200 CHF	2'000 USD	300 CHF	
Contingent call dates	15c)	N/A	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	*N/A*	*N/A*	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	
Subsequent call dates, if applicable	16	N/A	On the first optional call date or any Reset Date thereafter	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	
Coupons / dividends																								
Fixed or floating dividend/coupon	17	N/A	Fixed / Floating from the first optional call date	Fixed	Fixed	Fixed until 15.10.2014, then floating	Fixed until 15.10.2004, then floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed / Floating from the first optional call date	Fixed	Fixed	Fixed	
Coupon rate and any related index	18	N/A	7.5% on each June 11 and December 11 until the first optional call date; 5 year USD mid market swap rate + 459.8 bps annually thereafter	various as per the terms and conditions	various as per the terms and conditions	7.05% annually until 15.10.2014, then semi-annual swap rate for 15 years maturity GBP swap and with the cap of 7.5%	9.35% annually until 15.10.2004, then semi-annual swap rate for 15 years maturity GBP swap and with the cap of 7.5%	various as per the terms and conditions	various as per the terms and conditions	various as per the terms and conditions	Zero coupon	7% on each October 5	Zero coupon	Zero coupon	Zero coupon	Zero coupon	Zero coupon	Zero coupon	6.5% on each February 8 and August 8	6.25% on each June 18 and December 18 until the first optional call date; 5 year USD mid market swap rate + 345.5 bps annually thereafter	7.125% on each July 29 and January 29 until 7.29.2022; 5 year swap rate + 510.8bps thereafter	3.875% on each September 22 until 9.22.2023; 5 year swap rate + 399.3bps thereafter	7.50% on each January 17 and July 17 until 7.17.2023; 5 year swap rate + 460.1bps thereafter	3.5% on each September 4 until 9.4.2024; 5 year swap rate + 354.0bps thereafter
Existence of a dividend stopper	19	Yes ²⁾	Yes ³⁾	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	Yes ³⁾	Yes ³⁾	Yes ³⁾	Yes ³⁾	Yes ³⁾	
Fully discretionary, partially discretionary or mandatory	20	Fully discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	
Existence of step up or other incentive to redeem	21	N/A	No	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	None	None	None	None	None	
Noncumulative or cumulative	22	Noncumulative	Noncumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	
Convertible or non-convertible	23	-	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	
If convertible, conversion trigger (s)	24	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	CET1 Ratio falls below 7% or Viability Event Fully	-	-	-	
If convertible, fully or partially	25	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
If convertible, conversion rate	26	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Higher of (i) the reference market price of an ordinary share; (ii) the floor price; and (iii) the nominal value of each ordinary share on the share creation date (or the greater of (i) and (ii) if the notes are not admitted to trading	-	-	
If convertible, mandatory or optional conversion	27	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	mandatory contingent	-	-	
If convertible, specify instrument type convertible into	28	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Ordinary shares	-	-	
If convertible, specify issuer of instrument it converts into	29	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	CSG	-	-	
Write-down feature	30	-	Yes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Yes	Yes	Yes	Yes	Yes	
If write-down, write-down trigger(s)	31	-	Sum of the CET1 Ratio and the Higher Trigger Capital Ratio falls below 5.125% or Viability Event	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Sum of the CET1 Ratio and the Higher Trigger Capital Ratio falls below 5% or Viability Event	Sum of the CET1 Ratio and the Higher Trigger Capital Ratio falls below 5.125% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	
If write-down, full or partial	32	-	Fully	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Fully	Fully	Fully	
If write-down, permanent or temporary	33	-	Permanent	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Permanent	Permanent	Permanent	
If temporary write-down, description of write-up mechanism	34	-	N/A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N/A	N/A	N/A	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	35	Tier 1	Tier 2	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Tier 2	Tier 2	Tier 2	Tier 2	
Non-compliant transitioned features	36	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
If yes, specify non-compliant features	37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
¹⁾ Regulatory reported value of Basel III post-transitional ineligible instruments are subject to Basel III Transitional rules.																								
²⁾ Conditional upon sufficient distributable items and shareholder approval																								
³⁾ (i) prohibited interest in the case of certain requirements being met, such as insufficient distributable items or the regulatory condition not being met, and (ii) obligation not to recommend any dividends other than in the form of shares following a discretionary cancellation of interest or prohibited interest, in each case of (i) and (ii) as per the relevant terms of the instrument																								

