

ID		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21		
		187.0.0.0	38.0.0.0	39.0.0.0	32.0.0.0	33.0.0.0	40.0.0.0	36.0.0.0	50.0.0.0	10.0.0.0	52.0.0.0	12.3.0.0	12.4.0.0	12.0.0.0	12.1.0.0	12.5.0.0	181.0.0.0	185.0.0.0	202.0.0.0	829.0.0	839.0.0	953.0.0.0		
Issuer	01	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch	Credit Suisse AG, Nassau Branch	Credit Suisse AG	Credit Suisse Finance (U.S.) Inc.	Credit Suisse International	Credit Suisse International	Credit Suisse International	Credit Suisse International	Credit Suisse International	Credit Suisse AG	Credit Suisse AG	Credit Suisse Group AG (Zurich)	Credit Suisse Group AG (Zurich)	Credit Suisse Group AG		
Unique identifier (ISIN)	02	CH0012138530	XS0989394589/US22546DAB29	XS0105838964	XS0105839426	XS0102733317	XS0102733408	XS0105839269	XS0104830772	N/A	N/A	XS0118514446	XS0057876293	XS0057876459	XS0057875725	XS0057875998	XS0057876616	XS0957135212/US22546DAA46	XS0972523947	XS1076957700/US225436AA21	CH0352765157	CH0360172719	US225401AJ72	
Governing law(s) of the instrument	03	Swiss	Swiss	English	English	English	English	English	English	New York	Swiss	New York	English	English	English	English	Swiss	Swiss	Swiss law	Swiss	Swiss	Swiss		
<b>Regulatory treatment</b>																								
Transitional Basel III rules	04	Common Equity Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	
Post-transitional Basel III rules	05	Common Equity Tier 1	Additional Tier 1	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	ineligible	Tier 2	Tier 2	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	
Eligible at solo/group/group&solo	06	Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	
Instrument type (types to be specified by each jurisdiction)	07	Common shares	Tier 1 Capital Notes	Discounted Variable Coupon Subordinated Bonds	Discounted Variable Coupon Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Discounted Variable Coupon Subordinated Bonds	Amortising Subordinated Bonds	Promissory Note	Warrants on a portfolio of securities	Subordinated Guaranteed Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Tier 2 Capital Notes	Tier 2 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	
Amount recognised in regulatory capital (as of 30 June 2020, in millions 1)	08	102 CHF	2'224 CHF	20 CHF	19 CHF	29 CHF	28 CHF	48 CHF	117 CHF	18 CHF	14 CHF	0 CHF	0 CHF	0 CHF	0 CHF	0 CHF	4 CHF	1'579 CHF	1'341 CHF	2'601 CHF	1'404 CHF	198 CHF	1'943 CHF	
Par value of instrument at issuance (in currency millions)	09 a)	102 CHF	2'250 USD	19 USD	24 USD	25 EUR	25 EUR	46 USD	80 USD	92 USD	50 CHF	250 GBP	5 USD	9 USD	13 USD	18 USD	21 USD	2'500 USD	1'250 EUR	2'500 USD	1,500 USD	200 CHF	2'000 USD	
Par value of instrument outstanding (as of 30 June 2020, in currency millions)	09 b)	102 CHF	2'250 USD	19 USD	24 USD	25 EUR	25 EUR	46 USD	80 USD	92 USD	15 CHF	145 GBP	5 USD	9 USD	13 USD	18 USD	21 USD	2'500 USD	1'250 EUR	2'500 USD	1,500 USD	200 CHF	2'000 USD	
Accounting classification	10	Shareholders equity	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value)	Liabilities (fair value)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (FAS 133)	Liabilities (amortized costs)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (FAS 133)	Liabilities (FAS 133)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (amortized costs)	Liabilities (fair value option)		
Original date of issuance	11	N/A	11.12.2013	23.12.1999	23.12.1999	15.10.1999	15.10.1999	23.12.1999	01.12.1999	29.09.2000	31.08.1995	05.10.2000	08.06.1995	08.06.1995	08.06.1995	08.06.1995	08.06.1995	08.08.2013	18.09.2013	18.06.2014	30.01.2017	22.03.2017	16.07.2018	
Perpetual or dated	12	N/A	perpetual	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	dated	perpetual	perpetual	perpetual	perpetual	
Original maturity date	13	N/A	N/A	30.12.2027	30.12.2024	15.10.2029	15.10.2029	30.12.2026	03.01.2028	15.01.2022	01.09.2025	05.10.2020	15.12.2020	15.12.2020	15.12.2020	15.12.2020	15.12.2021	08.09.2023	18.09.2025	N/A	N/A	N/A	N/A	
Issuer call subject to prior supervisory approval	14	N/A	Yes	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Yes	Yes	Yes	Yes		
First optional call date	15a)	N/A	11.12.2023	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	18.09.2020	18.12.2024	29.07.2022	22.09.2023	16.07.2023	
Redemption amount (in currency millions)	15b)	N/A	2'250 USD	19 USD	24 USD	25 USD	25 USD	46 USD	80 USD	92 USD	15 USD	145 USD	5 USD	9 USD	13 USD	18 USD	21 USD	2'500 USD	1'250 USD	2,500 USD	1,500 USD	200 CHF	2'000 USD	
Contingent call dates	15c)	N/A	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	'N/A'	'N/A'	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	
Subsequent call dates, if applicable	16	N/A	On the first optional call date or any Reset Date thereafter	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	
<b>Coupons / dividends</b>																								
Fixed or floating dividend/coupon	17	N/A	Fixed / Floating from the first optional call date	Fixed	Fixed	Fixed till 15.10.2014, then floating	Fixed till 15.10.2004, then floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed / Floating from the first optional call date	Fixed / Floating from the first optional call date	Fixed	Fixed	Fixed	
Coupon rate and any related index	18	N/A	7.5% on each June 11 and December 11 till the first optional call date; 5 year USD mid market swap rate + 459.8 bps annually thereafter	various as per the terms and conditions	various as per the terms and conditions	7.05% annually till 15.10.2014, then semi-annual swap rate for 15 years maturity GBP swap and with the cap of 7.5%	9.35% annually till 15.10.2004, then semi-annual swap rate for 15 years maturity GBP swap and with the cap of 7.5%	various as per the terms and conditions	various as per the terms and conditions	various as per the terms and conditions	Zero coupon	7% on each October 5	Zero coupon	Zero coupon	Zero coupon	Zero coupon	Zero coupon	Zero coupon	6.5% on each February 8 and August 8	5.75% on each September 18 till 18.09.2020; 5 year mid swap rate + 400 bps annually thereafter	6.25% on each June 18 and December 18 till the first optional call date; 5 year USD mid market swap rate + 345.5 bps annually thereafter	7.125% on each July 29 and January 29 till 7.29.2022; 5 year swap rate + 510.8bps thereafter	3.875% on each September 22 till 9.22.2023; 5 year swap rate + 399.3bps thereafter	7.50% on each January 17 and July 17 till 7.17.2023; 5 year swap rate + 460.1bps thereafter
Existence of a dividend stopper	19	Yes <sup>2</sup>	Yes <sup>3</sup>	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	No	Yes <sup>3</sup>	Yes <sup>3</sup>	Yes <sup>3</sup>	Yes <sup>3</sup>	
Fully discretionary, partially discretionary or mandatory	20	Fully discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Existence of step up or other incentive to redeem	21	N/A	No	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	No	None	None	None	None	
Noncumulative or cumulative	22	Noncumulative	Noncumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	
Convertible or non-convertible	23	-	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	
If convertible, conversion trigger (s)	24	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	CET1 Ratio falls below 7% or Viability Event	Fully	-	-	
If convertible, fully or partially	25	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
If convertible, conversion rate	26	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Higher of (i) the reference market price of an ordinary share; (ii) the floor price; and (iii) the nominal value of each ordinary share on the share creation date (or the greater of (i) and (iii) if the notes are not admitted to trading	-	-	
If convertible, mandatory or optional conversion	27	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	mandatory contingent	-	-	
If convertible, specify instrument type convertible into	28	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Ordinary shares	-	-	
If convertible, specify issuer of instrument it converts into	29	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	CSG	-	-	
Write-down feature	30	-	Yes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Yes	Yes	Yes	Yes	Yes	
If write-down, write-down trigger(s)	31	-	Sum of the CET1 Ratio and the Higher Trigger Capital Ratio falls below 5.125% or Viability Event	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Sum of the CET1 Ratio and the Higher Trigger Capital Ratio falls below 5% or Viability Event	Sum of the CET1 Ratio and the Higher Trigger Capital Ratio falls below 5% or Viability Event	Sum of the CET1 Ratio and the Higher Trigger Capital Ratio falls below 5.125% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	
If write-down, full or partial	32	-	Fully	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Fully	Fully	Fully	
If write-down, permanent or temporary	33	-	Permanent	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Permanent	Permanent	Permanent	
If temporary write-down, description of write-up mechanism	34	-	N/A	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N/A	N/A	N/A	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	35	Tier 1	Tier 2	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Senior	Tier 2	Tier 2	Tier 2	Tier 2
Non-compliant transitioned features	36	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
If yes, specify non-compliant features	37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

<sup>1</sup> Regulatory reported value of Basel III post-transitional ineligible instruments are subject to Basel III Transitional rules.

<sup>2</sup> Conditional upon sufficient distributable items and shareholder approval

<sup>3</sup> (i) prohibited interest in the case of certain requirements being met, such as insufficient distributable items or the regulatory condition not being met, and (ii) obligation not to recommend any dividends other than in the form of shares following a discretionary cancellation of interest or prohibited interest, in each case of (i) and (ii) as per the relevant terms of the instrument

ID		22 851.0.0.0	23 956.0.0.0	24 1043.0.0.0	25 1109.0.0.0	26 1051.0.0.0	27 1124.0.0.0	1 836.0.0	2 832.0.0	3 993.0.0	4 997.0.0	5 136.0.0	6 133.0.0	7 137.0.0	8 138.0.0
Issuer	01	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Credit Suisse Group AG	Certain employing entities of the Credit Suisse Group	Certain employing entities of the Credit Suisse Group	Certain employing entities of the Credit Suisse Group	Certain employing entities of the Credit Suisse Group	Certain employing entities of the Credit Suisse Group	Certain employing entities of the Credit Suisse Group	Certain employing entities of the Credit Suisse Group	Certain employing entities of the Credit Suisse Group
Unique identifier (ISIN)	02	CH0428194226	US225401AK46	CH0482172324	US225401AL29	CH0494734384	US225401AN84 / USH3698DCV40	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Governing law(s) of the instrument	03	Swiss	Swiss	Swiss	Swiss	Swiss	Swiss	State of New York	State of New York	State of New York	State of New York	State of New York	State of New York	State of New York	State of New York
<b>Regulatory treatment</b>															
Transitional Basel III rules	04	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Post-transitional Basel III rules	05	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Eligible at solo/group/group&solo	06	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group		Solo (only in Switzerland) and Group	Solo (only in Switzerland) and Group	Solo (only in Switzerland) and Group	Solo (only in Switzerland) and Group	Solo (only in Switzerland) and Group	Solo (only in Switzerland) and Group	Solo (only in Switzerland) and Group	Solo (only in Switzerland) and Group
Instrument type (types to be specified by each jurisdiction)	07	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Contingent Capital Units	Contingent Capital Units	Contingent Capital Units	Contingent Capital Units	Contingent Capital Units	Contingent Capital Units	Contingent Capital Units	Contingent Capital Units
Amount recognised in regulatory capital (as of 30 June 2020, in millions 1)	08	294 CHF	1'521 CHF	516 CHF	1'686 CHF	514 CHF	1'024 CHF	7 CHF	0 CHF	37 CHF	155 CHF	129 CHF	31 CHF	41 CHF	11 CHF
Par value of instrument at issuance (in currency millions)	09 a)	300 CHF	1'500 USD	750 SGD	1'750 USD	525 CHF	1,000 USD	189 CHF	35 CHF	46 CHF	207 CHF	50 CHF	236 CHF	51 CHF	225 CHF
Par value of instrument outstanding (as of 30 June 2020, in currency millions)	09 b)	300 CHF	1'500 USD	750 SGD	1'750 USD	525 CHF	1,000 USD	166 CHF	33 CHF	43 CHF	190 CHF	49 CHF	228 CHF	51 CHF	225 CHF
Accounting classification	10	Liabilities (amortized costs)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)	Liabilities (fair value option)
Original date of issuance	11	04.09.2018	12.09.2018	06.06.2019	21.08.2019	11.09.2019	24.01.2020	09.02.2017	09.02.2017	08.02.2018	08.02.2018	07.02.2019	07.02.2019	06.02.2020	06.02.2020
Perpetual or dated	12	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual	perpetual
Original maturity date	13	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Issuer call subject to prior supervisory approval	14	Yes	Yes	Yes	Yes	Yes	Yes	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First optional call date	15a)	04.09.2024	12.09.2025	06.06.2024	21.08.2026	11.11.2025	24.01.2030	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Redemption amount (in currency millions)	15b)	300 CHF	1'500 USD	750 SGD	1'750 USD	525 CHF	1,000 USD	At prevailing fair value	At prevailing fair value	At prevailing fair value	At prevailing fair value	At prevailing fair value	At prevailing fair value	At prevailing fair value	At prevailing fair value
Contingent call dates	15c)	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the redemption clause	As per the Amendment and Acceleration clause	As per the Amendment and Acceleration clause	As per the Amendment and Acceleration clause	As per the Amendment and Acceleration clause	As per the Amendment and Acceleration clause	As per the Amendment and Acceleration clause	As per the Amendment and Acceleration clause	As per the Amendment and Acceleration clause
Subsequent call dates, if applicable	16	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Interest Payment Date thereafter	On the first optional call date or any Reset Date thereafter	On the first optional call date or any Interest Payment Date thereafter	On the first optional call date or any Reset Date thereafter	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Coupons / dividends</b>															
Fixed or floating dividend/coupon	17	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Floating	Fixed/Floating	Fixed/Floating	Fixed/Floating	Fixed/Floating	Fixed/Floating	Fixed/Floating
Coupon rate and any related index	18	3.5% on each September 4 till 9.4.2024; 5 year swap rate + 354.0bps thereafter	7.25% on each March 12 and September 12 till 9.12.2025; 5 year swap rate + 433.2bps thereafter	5.625% on each December 6 and June 6 till 6.6.2024; 5 year swap rate + 376.62bps thereafter	6.375% on each February 21 and August 21 till 8.21.2026; 5 year U.S. treasury rate + 482.8bps thereafter	3.000% on each November 11 till 11.11.2025; 5 year swap rate + 395.7bps thereafter	5.1% on each January 24 and July 24 till 1.24.2030; 5 year U.S treasury rate + 329.3bps thereafter	6 month libor + 427 bps on each February 09 and August 09	6 month libor +317 bps or +303 bps or +293 bps on each February 09 and August 09	6 month libor +224 bps each on February 08 and August 08	6 month libor +305 bps on each February 08 and August 08	6 month libor +373 bps each on February 07 and August 07	6 month libor +446 bps on each February 07 and August 07	6 month libor +329 bps each on February 06 and August 06	6 month libor +377 bps on each February 06 and August 06
Existence of a dividend stopper	19	Yes <sup>3</sup>	Yes <sup>3</sup>	Yes <sup>3</sup>	Yes <sup>3</sup>	Yes <sup>3</sup>	Yes <sup>3</sup>	Yes <sup>3</sup>	Yes <sup>3</sup>	Yes <sup>3</sup>	Yes <sup>3</sup>	Yes <sup>3</sup>	Yes <sup>3</sup>	Yes <sup>3</sup>	Yes <sup>3</sup>
Fully discretionary, partially discretionary or mandatory	20	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Existence of step up or other incentive to redeem	21	None	None	None	None	None	None	None	None	None	None	None	None	None	None
Noncumulative or cumulative	22	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	23	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger (s)	24														
If convertible, fully or partially	25														
If convertible, conversion rate	26														
If convertible, mandatory or optional conversion	27														
If convertible, specify instrument type convertible into	28														
If convertible, specify issuer of instrument it converts into	29														
Write-down feature	30	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	31	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event	CET1 Ratio falls below 7% or Viability Event
If write-down, full or partial	32	Fully	Fully	Fully	Fully	Fully	Fully	Fully	Fully	Fully	Fully	Fully	Fully	Fully	Fully
If write-down, permanent or temporary	33	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	34							N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	35	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Non-compliant transitioned features	36														
If yes, specify non-compliant features	37														

<sup>1)</sup> Regulatory reported value of Basel III post-transitional ineligible instruments are

<sup>2)</sup> Conditional upon sufficient distributable items and shareholder approval

<sup>3)</sup> (i) prohibited interest in the case of certain requirements being met, such as ins