

Information to the shareholders of CREDIT SUISSE NOVA (LUX)

Credit Suisse Nova (Lux)

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,
L-2180 Luxembourg
R.C.S. Luxembourg B 111.925

(the “**Company**”)

1. Notice is hereby given to the Shareholders of the Company that the Board of Directors has decided to amend Chapter 2 "Credit Suisse Nova (Lux) – Summary of Share Classes" and more particularly footnotes (4) and (5) regarding the definition of D share class as follows:

	Old wording	New wording
Footnote (4)	Class DA, DAH, DBP, DB and DBH Shares may only be acquired by those investors who have concluded a discretionary asset management agreement, as defined by the AIFM, with a subsidiary of Credit Suisse Group AG. Moreover, subject to the prior consent of the Company, Class DA, DAH, DBP, DB and DBH Shares may also be acquired by institutional investors who have concluded an advisory agreement or any similar agreement, as defined by the AIFM, with a subsidiary of Credit Suisse Group AG.	Class DA, DAH, DBP, DB and DBH Shares may only be acquired by investors under an approved discretionary asset management agreement with a subsidiary of Credit Suisse Group AG. Class DA, DAH, DBP, DB and DBH Shares may also be acquired by institutional investors under an approved agreement with a subsidiary of Credit Suisse Group AG. The agreements that are eligible for these share classes are determined by the AIFM.
Footnote (5)	Class DA, DAH, DB and DBH Shares are not subject to a management fee but only to an all-in management service fee, payable to the AIFM covering all fees and expenses excluding the fees payable to the Depositary Bank, of at least 0.03% p.a. but not more than 0.15% p.a.	Class DA, DAH, DB and DBH Shares are not subject to a management fee but only to a management service fee, payable by the Company to the AIFM covering all fees and expenses as described in Chapter 9, "Expenses and Taxes", of not more than 0.35% p.a. Additional fees will be charged directly to the investor, upon the conditions of the separate agreement entered into between the investor and the relevant entity of Credit Suisse Group AG.
Footnote (6)	Class DBP Shares are not subject to a management fee but only to a management service fee, payable by the Company to the AIFM covering all fees and expenses as described in Chapter 9, "Expenses and Taxes", of not more than 0.35% p.a., and a performance fee, payable to the AIFM, if applicable.	Class DBP Shares are not subject to a management fee but only to a management service fee, payable by the Company to the AIFM covering all fees and expenses as described in Chapter 9, "Expenses and Taxes", of not more than 0.35% p.a., and a performance fee, payable to the AIFM, if applicable. Additional fees will be charged directly to the investor, upon the conditions of the separate agreement entered into between the investor and the relevant entity of Credit Suisse Group AG.

Notice is also hereby given to the Shareholders of the Company that the Board of Directors has decided to reflect this change in Chapter 6 "Investment in Credit Suisse Nova (Lux)" under sections "Share Classes dedicated to a specific type of Investors" and "iii. Redemption of Shares".

2. Notice is also hereby given to the Shareholders of the Company that the Board of Directors has decided to amend Chapter 9 "Expenses and Taxes", section "ii. Expenses" of the Offering Memorandum so as to inform that the following costs and expenses will be borne by the Company:
 - (i) Costs related to continuous linked settlement (CLS);
 - (ii) any fees payable to agencies, firms or other institutions (including but not limited to proxy delegates) used by the AIFM solely for the purpose of complying with regulatory requirements; and
 - (iii) certain operational fees incurred in relation to the members of the Board of Directors.
3. The Shareholders of the Company are also informed that the Board of Directors has decided to update Chapter 9 "Expenses and Taxes", section "ii. Expenses" of the Offering Memorandum so as to clarify that the costs which are currently borne by the Company under the expenses for legal advice include expenses for legal and tax advice such as legal and other fees associated with transactions on behalf of the Company.
4. Notice is also hereby given to the Shareholders of the Company that in line with the European Directive (EU) 2017/828 (known as the Shareholder Rights Directive II), the AIFM may delegate the exercise of the voting rights attached to the instruments held in the Subfunds in the best interest of the Subfunds and their respective investors to a delegate which has implemented a voting rights policy and an engagement policy that are substantially similar to those of the AIFM (the "Proxy Voting Delegate"). The Proxy Voting Delegate shall be entitled to render proxy voting services and to place voting instructions and voting orders in relation to the securities held in the portfolios of the Subfunds and to appoint proxy advisors, subject to the approval of the AIFM. Chapter 17 "Regulatory Disclosures", section "Exercise of Voting Rights" of the Offering Memorandum will be amended to reflect the foregoing.
5. The Shareholders of the Company are also informed that the Board of Directors has decided to amend the respective supplements of the Subfunds in Chapter 22, "The Subfunds" in order to clarify that the AIFM may also charge a management fee for investments in "Target Funds" considered to be "Affiliated Funds" (as defined in the prospectus of the Company) and that a performance fee may be indirectly charged from the assets of the respective Subfunds in respect of the Target Funds contained therein. For the avoidance of doubt, the cumulative management fee at Subfund and Target Fund level is specified, where relevant, in the respective supplement of the Subfunds in Chapter 22, "The Subfunds".
6. The Shareholders of Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund and Credit Suisse Nova (Lux) Supply Chain Finance Investment Grade Fund (for the purposes of this section, the "**Subfunds**") are also informed that the Board of Directors has decided to make some general amendments to the description of the Subfunds' investment policies for clarification purposes. In addition, the Board of Directors has decided to implement the following changes to the investment policies of the Subfunds:
 - (i) The investment policy of the Subfunds shall be amended in order to enable the Subfunds to invest directly up to 100% of their net assets in Receivables (as defined in the respective supplements of the Subfunds).
 - (ii) The Subfunds may hold liquid assets in any currency and not only in currencies in which investments are made or in which the redemption price is paid out.
 - (iii) The Subfunds shall primarily acquire Notes from the distributor(s) of the special purpose vehicle or the issuer under one or several warehouse facility arrangement(s) meeting certain predetermined criteria, as further described in the Offering Memorandum.
7. The Shareholders of Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund (for the purposes of this section, the "**Subfund**") are also informed that the Board of Directors has decided to implement the following changes:
 - (i) The Portfolio Manager may acquire Receivables or Notes backed by Receivables without a minimum credit rating of the obligor in which case the underlying credit risk is insured by an insurance company which is at least rated A by Standard and Poor's or A2 by Moody's or a similar protection (such as a state guarantee). In case an insured event occurs, the Subfund will benefit from its status as a loss payee under the relevant insurance contract.

- (ii) The Subfund may use financial derivative instruments for hedging purposes only and will not use derivatives for investment purposes or for the efficient management of the Subfund's portfolio.
- (iii) The Portfolio Manager shall be assisted by an external service provider, for the credit research (credit review) on not public companies within the investment process of the Subfund. Separate costs amounting to a maximum of 0,02% p.a. will be charged to the Subfund.

8. Notice is further given to the Shareholders that the Board of Directors has decided to amend Chapter 16 "Management and Administration" of the Prospectus, in particular section v. "Main Parties" to reflect the current composition of the Board of Directors and the conducting officers of the AIFM.

The Shareholders of the relevant Subfunds who do not agree with the changes described under points (1), (2), (5), (6) and (7) may redeem their shares free of charge until 30 March 2021, before the relevant cut-off time.

All changes will be effective with the entry into force of the new Offering Memorandum of the Company.

Shareholders should note that, once the above changes enter into effect, the new prospectus of the Company, the Key Information Document (KID), where available, the latest annual and semi-annual reports as well as the articles of incorporation may be obtained at the registered office of the Company in accordance with the provisions of the prospectus.

These documents are also available on www.credit-suisse.com.

Luxembourg, 1 March 2021

The Board of Directors