

8 March 2019

# Information to the Unitholders of Credit Suisse (Lux) Green Bond Fund

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**CREDIT SUISSE FUND  
MANAGEMENT S.A.**

Registered office: 5, rue Jean Monnet,  
L-2180 Luxembourg  
R.C.S. Luxembourg B 72. 925

(the "**Management Company**")

acting in its own name and on behalf of

**CS Investment Funds 13**  
Fonds commun de placement

R.C.S. Luxembourg K681  
(the "**Fund**")

**I. Termination of marketing of CS Investment Funds 13 - Credit Suisse (Lux) Green Bond Fund in Czech Republic, Finland, Gibraltar, Norway and Portugal**

Notice is hereby given to the Unitholders of **CS Investment Funds 13 - Credit Suisse (Lux) Green Bond Fund** (the "**Subfund**") that the marketing of the Subfund will be stopped in **Czech Republic, Finland, Gibraltar, Norway and Portugal** - with effect from **8 April 2019**, - further to a restructuring of the distribution strategy and in light of the announced merger of the Subfund into **Credit Suisse Index Fund (Lux) - CSIF (Lux) Bond Green Bond Global Blue**, a sub-fund of Credit Suisse Index Fund (Lux), not notified in Czech Republic, Finland, Gibraltar, Norway and Portugal - with effect as of 16 April 2019.

The Subfund will therefore be removed from the range of investment funds publicly offered in Czech Republic, Finland, Gibraltar, Norway and Portugal as of 8 April 2019 and hence no longer be registered in these jurisdictions.

As a result, Unitholders of the Subfund will not be able anymore to subscribe in units of the Subfund as of 8 April 2019, 3 p.m. However, Unitholders of the Subfund will maintain the possibility to redeem their units free of charge, in line with what is mentioned in the sales prospectus.

Should the Unitholders decide to maintain their investment, they will not have the right to all the protection and rights stemming from the passporting regime connected with cross-border distribution of UCITS or the right to have all documentation provided in the local language.<sup>1</sup>

Unitholders should inform themselves as to the possible tax implications of the aforementioned change in their respective country of citizenship, residence or domicile.

Copies of the prospectus of the Fund, the key investor information documents as well as the management regulations may be obtained in accordance with the provisions of the sales prospectus at the registered office of the Management Company or on the internet at [www.credit-suisse.com](http://www.credit-suisse.com).

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<sup>1</sup> For Unitholders in **Czech Republic**, this includes services provided by the contact point pursuant to Article 306 of the Act No. 240/2013 Coll., on Management Companies and Investment Funds (the AMCIF) or the right to have all documentation provided in the Czech language pursuant to Article 307 of the AMCIF.

## II. Merger of CS Investment Funds 13 - Credit Suisse (Lux) Green Bond Fund into Credit Suisse Index Fund (Lux) - CSIF (Lux) Bond Green Bond Global Blue

Notice is hereby given to the Unitholders of the subfund **Credit Suisse (Lux) Green Bond Fund** (the “**Merging Subfund**”), a subfund of **CS Investment Funds 13** (the “**Fund**”) that the board of director of the Management Company has decided to merge the Merging Subfund into **CSIF (Lux) Bond Green Bond Global Blue** (the “**Receiving Subfund**”), an unlaunched subfund of **Credit Suisse Index Fund (Lux)** (the “**Company**”), in accordance with article 1(20)(a) and the provisions of Chapter 8 of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment, by transferring all the assets and liabilities of the Merging Subfund to the Receiving Subfund effective as at **16 April 2019** (the “**Merger**”).

Accordingly, in exchange for the transfer of the assets and liabilities of the Merging Subfund the Receiving Subfund shall issue shares without charge and the Unitholders of the Merging Subfund will receive shares in the Receiving Subfund as follows:

Merging Subfund								Receiving Subfund							
CS Investment Funds 13 Credit Suisse (Lux) Green Bond Fund								Credit Suisse Index Fund (Lux) CSIF (Lux) Bond Green Bond Global Blue							
Class (Currency)	ISIN	Type of Unit*	Max. Sales Charge	Max. Adj. Net Asset Value	Max. Mgmt Fee	Ongoing Charge	Synth. Risk and Reward Indicator	Class (Currency)	ISIN	Type of Share*	Max. Sales Charge	Max. Mgmt Service Fee	Max. Mgmt Fee	Ongoing Charge**	Synth. Risk and Reward Indicator
B USD	LU1582334287	ACC	5.00%	2.00%	1.00%	1.22%	3	FB USD	LU1871079973	ACC	n/a	0.09%	0.15%	0.24%	4
BH EUR	LU0230911603	ACC	5.00%	2.00%	1.00%	1.18%	3	FBH EUR	LU1914373144	ACC	n/a	0.19%	0.15%	0.34%	4
EBH EUR	LU0533765334	ACC	3.00%	2.00%	0.50%	0.75%	3	QBH EUR	LU1914373227	ACC	n/a	0.07%	0.15%	0.22%	4
UBH EUR	LU1144407282	ACC	5.00%	2.00%	0.75%	0.79%	3	FBH EUR	LU1914373144	ACC	n/a	0.19%	0.15%	0.34%	4

\*ACC=accumulating

\*\*The ongoing charge figure of the Receiving Subfund is based on estimated expenses.

Unitholders of the Merging Subfund should note the differences between the Merging Subfund and the Receiving Subfund, as well as between the units in the Merging Subfund and the corresponding shares in the Receiving Subfund, as detailed in the table above and in **Appendix I** to this notice. For instance, shares in the Receiving Subfund sometimes differ from the respective units of the Merging Subfund in terms of applicable fees, costs and charges, synthetic risk and reward indicator and hedging policy.

Also, the Unitholders of the Merging Subfund should note that as a result of the Merger they will become Shareholders of the Company and consequently obtain voting rights in the Company. More generally, Unitholders should be aware of the different legal form of the Fund and the Company and note the resulting differences in terms of governance structure.

As part of the Merger, the portfolio of the Merging Subfund will be rebalanced. Any securities held by the Merging Subfund that are not components of the benchmark of the Receiving Subfund will be sold. This portfolio rebalancing will take place between the date on which the Merging Subfund is closed for redemptions, as specified below, and the Effective Date. After the Effective Date, the portfolio will be completed with additional benchmark components, and the relative weights of the securities will be matched with the composition of the benchmark. Investors in the Merging Subfund should note that transaction costs related to these adjustments will be borne by the Merging Subfund.

The resolutions to merge the Merging Subfund into the Receiving Subfund were passed in the Unitholders' interest, the intention being to streamline the existing product range of Credit Suisse. The Receiving Subfund has the same benchmark as the Merging Subfund. The Merger will allow the passively managed Receiving Subfund to be launched as a more cost-efficient alternative to the actively managed Merging Subfund, and it is expected that higher investor demand for the Receiving Subfund will increase the asset base of the Receiving Subfund ensuring that its assets can be managed more efficient and at lower cost than is currently the case for the Merging Subfund. The impact on the Unitholders as a result of the Merger will be limited given the relative similarities between the merging subfunds.

Unitholders of the Merging Subfund should note the resulting differences in terms of ongoing charges, as indicated in the above table. Unitholders' attention is drawn to the fact that shares in the Receiving Subfund sometimes differ from the respective units of the Merging Subfund in terms of distribution policy. More information about the features of the shares of the Receiving Subfund can be found in the prospectus of Credit Suisse Index Fund (Lux), under Chapter 2 "Credit Suisse Index Fund (Lux) – Summary of Share Classes" and Chapter 5 "Investment in Credit Suisse Index Fund (Lux)".

For more details on the Receiving Subfund, Unitholders of the Merging Subfund are kindly invited to read **Appendix I** as well as the Key Investor Information Documents (KIID) of the Receiving Subfund which may be obtained free of charge from or may be requested at the registered office of the Management Company.

All costs of the Merger (with the exception of any dealing costs, audit costs, other miscellaneous costs and transfer taxes on the assets associated with the transfer of assets and liabilities and the custody transfer costs) will be borne by the Management Company, including legal, accounting, stamp duty and other administrative expenses.

The issue of units in the Merging Subfund will be suspended with effect as from 9 March 2019. Accordingly, subscription and conversion applications in the Merging Subfund will be accepted up to 3.00 p.m. CET on 8 March 2019. Unitholders of the Merging Subfund will be able to redeem units of the Merging Subfund until 8 April 2019, i.e. redemption and conversion applications can be submitted up to 3 p.m. CET on 8 April 2019 and will be handled free of charge.

The exchange of units and shares will be effected on the basis of the net asset values calculated on 16 April 2019 based on the closing prices of 15 April 2019 and be published as soon as practicable. Fractions of shares in the Receiving Subfund may be issued down to three decimal places.

Unitholders of the Merging Subfund who have not submitted their units for redemption until 3 p.m. CET on 8 April 2019 will be allocated the corresponding shares in the Receiving Subfund on 16 April 2019 with value date 17 April 2019.

Following the Merger, shares of the Receiving Subfund can be subscribed and accepted for redemption on any banking day in Luxembourg as provided in the Company's prospectus.

PricewaterhouseCoopers, Société Coopérative, with registered office at 2, rue Gerhard Mercator, L-2182 Luxembourg, Grand Duchy of Luxembourg, has been appointed by the Management Company as the independent auditor in charge of preparing a report validating the conditions foreseen in the Luxembourg law of 17 December 2010 on undertakings for collective investment for the purpose of the Merger.

Unitholders of the Merging Subfund should note that the latest version of the prospectus and the relevant Key Investor Information Documents as well as the copy of the Common Terms of Merger adopted by the Management Company and the Company in relation to the Merger, a copy of the certificate issued by the depositary of the Company and the Fund in relation to the Merger and a copy of the auditor reports to validate the conditions foreseen in the Luxembourg law of 17 December 2010 on undertakings for collective investment for the Merger, the latest annual and semi-annual reports as well as the management regulations of the Fund and the articles of incorporation of the Company, may be obtained free of charge from or may be requested at the registered office of the Management Company.

Unitholders should inform themselves as to the possible tax implications of the aforementioned Merger in their respective country of citizenship, residence or domicile.

Unitholders of the Merging Subfund who do not agree with the forthcoming Merger described above have the option of redeeming all or part of their units free of charge until 3 p.m. CET on 8 April 2019. Any redemption applications in the Merging Subfund received after 3 p.m. on 8 April 2019 will not be processed. In accordance with the terms of the Company's prospectus, any such redemption requests in the Receiving Subfund should be submitted to their transfer agent i.e., Credit Suisse Fund Services (Luxembourg) S.A. with registered office at 5, rue Jean Monnet, L-2180 Luxembourg, Grand-Duchy of Luxembourg, on or after 16 April 2019.

Unitholders of the Merging Subfund should note that, once the above change enters into effect, the new prospectus of the Company, the key investor information documents, the latest annual and semi-annual reports as well as the articles of incorporation may be obtained at the registered office of the Company in accordance with the provisions of the prospectus.

These documents are also available on [www.credit-suisse.com](http://www.credit-suisse.com).

Luxembourg, 8 March 2019

The Board of Directors of the Management Company,  
on behalf of the Fund

**Appendix I**
**Main differences between the Merging Subfund and the Receiving Subfund**

	<b>Merging Subfund</b>	<b>Receiving Subfund</b>
<b>Legal form</b>	The Merging Subfund is a subfund of CS Investment Funds 13, a common fund ( <i>fond commun de placement</i> ) represented by its management company, Credit Suisse Fund Management S.A.	The Receiving Subfund is a subfund of Credit Suisse Index Fund (Lux), an investment company with variable capital ( <i>société d'investissement à capital variable</i> ). Credit Suisse Index Fund has appointed Credit Suisse Fund Management S.A. as its management company.
<b>Investment Objective and Policy</b>	<p><b>Investment Objective and Investment Policy</b></p> <p>The objective of this Subfund is primarily to achieve income and capital appreciation from bonds and other debt securities while preserving the value of the assets.</p> <p>The Subfund's investments may be denominated in any currency.</p> <p>At least two-thirds of the net assets of the Subfund shall be invested in Green Bonds of public, private and semi-private issuers, worldwide (including Emerging Markets). Green Bonds are defined as debt instruments where the use of proceeds is limited to projects with environmental and/or climate benefits. The choice of Green Bonds is oriented to the compliance with international norms and standards in the "Environment, Social and Corporate Governance (ESG)" field.</p> <p>In addition, securities from issuers active in fields including but not limited to production of cluster bombs or landmines or generate a significant part of their revenues in alcohol, tobacco, gambling, weapons, firearms, adult entertainment or nuclear energy industries, are excluded.</p> <p>The Subfunds' assets will on average have a rating of at least BBB- by Standard &amp; Poor's or Baa3 by Moody's and have an individual rating of at least "CCC-" by Standard &amp; Poor's or Caa3 by Moody's or debt instruments which exhibit similar credit quality in the view of the Management Company at the time the investment is made. Assets rated below investment grade quality will not exceed 25% of the net asset value.</p> <p>The Subfund may invest up to 10% of its total net assets in convertible bonds, convertible notes and warrant bonds and up to 10% of its total net assets in asset-backed debt securities and mortgage-backed debt securities of average or high quality (rated at least "BBB-" by Standard &amp; Poor's or "Baa3" by Moody's).</p> <p>In addition to direct investments, the Subfund may invest in contract futures and options as well as swap transactions (interest-rate swaps) for the purpose of hedging and efficient portfolio management, provided due account is taken of the investment restrictions set out in Chapter 6, "Investment Restrictions".</p> <p>Furthermore, the Subfund may actively manage its currency and credit exposure through the use of currency forwards, futures, swap transactions and credit default swaps.</p> <p>In particular, and subject to the investment restrictions set out in Chapter 6, "Investment Restrictions", sections 3 g) and 3 h) the Management Company may use securities (credit linked notes) as well as techniques and instruments (credit default swaps) for the purpose of managing the credit risk. This Subfund may enter into commitments from credit default swaps not serving the purpose of hedging for up to 100% of its total net assets, though the commitments arising from the protection-buying and protection-providing positions may not in total exceed 100% of the total net assets of the Subfund.</p>	<p><b>Investment Objective</b></p> <p>The Subfund tracks the Bloomberg Barclays MSCI Global Green Bond Index as its benchmark index.</p> <p>The Investment Objective of the Subfund is to provide the Shareholders with a return in line with the performance of the Bloomberg Barclays MSCI Global Green Bond Index (the "Underlying Index") (see description under the section "Description of the Underlying Index").</p> <p><b>Investment Principles</b></p> <p>The Subfund may invest in a representative selection of securities from the benchmark index (optimized sampling) rather than in all the securities in the index. Selection is facilitated by a system that takes account of both quantitative factors as well as factors that determine returns. The portfolio may be limited to a representative selection of securities from the benchmark index owing to the investment restrictions set out below, to other legal or statutory restrictions, to costs and expenses incurred by the Subfund, or to the illiquidity of certain securities.</p> <p>The Subfund</p> <ol style="list-style-type: none"> <li>a) invests in US-Dollar-denominated bonds, as well as other fixed or variable-interest debt instruments and rights of private, semi-private and public issuers which are contained in the benchmark index;</li> <li>b) may temporarily invest in US-Dollar-denominated bonds and other fixed or variable-rate debt instruments and rights which are not contained in the benchmark index but where there is a high probability that such securities will be included in the Bloomberg Barclays MSCI Global Green Bond Index on the basis of its acceptance criteria;</li> <li>c) exhibits a modified duration which may not differ from that of the benchmark index by more than six months;</li> <li>d) invests in derivatives (including warrants) on the above investments. For the avoidance of doubt, such derivatives may include futures on the benchmark index, on financial indices that the Investment Manager believes to be highly correlated to the benchmark index, on indices of individual countries and regions that are reflected in the benchmark index or on indices which are primarily based on the same markets as the Subfund's benchmark index;</li> <li>e) invests in securities as per a) which were formerly included in the benchmark index but were dropped from it solely because of the benchmark index criterion stipulating a residual maturity of more than one year.</li> </ol> <p>Investments (including derivatives on these investments) which are dropped from the benchmark index must be sold within an appropriate period while safeguarding the interests of the investors. However, those securities which are dropped from the benchmark index solely on the basis of the benchmark index criterion stipulating a residual maturity of more than one year need not be sold.</p>

	<p>For the purpose of duration management, this Subfund may make greater use of interest rate futures, subject to the investment restrictions set out in Chapter 6, "Investment Restrictions", section 3). Contrary to what is set forth in Chapter 6, section 3 e), "Investment Restrictions", the Subfund may, for the purpose of managing interest rate risks, buy and sell interest rate futures contracts in any currency; the commitments entered into may exceed the value of the securities held in this currency, but may not exceed the total net assets of the Subfund.</p> <p>By exercising conversion and subscription rights or options and warrants held separately from warrant bonds, up to 10% of the respective total net assets of this Subfund may be invested on a temporary basis in shares, other equity interests, dividend right certificates and similar securities with equity features.</p>	<p>Investments in ABS and MBS are limited to a maximum of 10% of the Subfund's total net assets.</p>
<b>Reference Currency</b>	USD	USD
<b>Annual General Meeting of shareholders</b>	N/A	<p>The Annual General Meeting ("AGM") of Shareholders in the Company shall be held in Luxembourg at the place specified in the convening notice on the third Wednesday of May each year at 10.00 a.m. (Central European Time). If this date is not a Banking Day in Luxembourg, the AGM will take place on the next Banking Day.</p>