

## Media Release

### Successful Issue of Credit Suisse Real Estate Fund LogisticsPlus

Zurich, March 16, 2017 **The capital increase for the Credit Suisse Real Estate Fund LogisticsPlus has been successfully completed. The issue has resulted in an inflow of new assets in the maximum amount of CHF 103,0 mn.**

The issue was carried out on a best-effort basis as part of a public subscription offer in Switzerland. Regular, over-the-counter subscription rights trading took place through Credit Suisse from February 27 to March 8, 2017. With a subscription ratio of two to one (two subscription rights entitle holders to purchase one new unit), 1 000 000 new units are being issued at a net price of CHF 103.00 per unit. This is equivalent to a subscription rate of 100%. Thus new net assets of CHF 103,0 mn are accruing to Credit Suisse Real Estate Fund LogisticsPlus (CS REF LogisticsPlus, security no. 24 563 395).

The payment date for the new units is March 17, 2017. The number of units in circulation will now be 3 000 000 with net fund assets of CHF 305,5 mn. The issuance proceeds will be used to further expand and diversify the high-quality real estate portfolio.

CS REF LogisticsPlus is the first Swiss real estate fund to invest specifically in logistics and logistics-related real estate in Switzerland. The fund is geared toward qualified investors and traded over the counter by Credit Suisse (Switzerland) AG, Zurich. The fund's primary investment objective is the long-term preservation of asset value and the distribution of attractive returns.

Further information at [www.credit-suisse.com/ch/realstate](http://www.credit-suisse.com/ch/realstate)

Current annual and semi-annual reports at [www.credit-suisse.com/ch/realstate/download](http://www.credit-suisse.com/ch/realstate/download)

#### Information

Thomas Vonaesch, Head of Real Estate Fund Management, Credit Suisse Funds AG,  
telephone +41 44 334 43 30

Radhia Rüttimann, Fund Manager CS REF LogisticsPlus, Credit Suisse AG,  
telephone +41 44 332 81 74

Eva Randegger, Communication, Asset Management Marketing & Communication, Credit Suisse AG,  
telephone +41 44 333 82 04, [eva.randegger@credit-suisse.com](mailto:eva.randegger@credit-suisse.com)

#### Credit Suisse AG

Credit Suisse AG is one of the world's leading financial services providers and is part of the Credit Suisse group of companies (referred to here as 'Credit Suisse'). As an integrated bank, Credit Suisse offers clients its combined expertise in the areas of private banking, investment banking and asset management. Credit Suisse provides advisory services, comprehensive solutions and innovative products to companies, institutional clients and high-net-worth private clients globally, as well as to retail clients in Switzerland. Credit Suisse is headquartered in Zurich and operates in over 50 countries worldwide. The group employs approximately 47 170 people. The registered shares (CSGN) of Credit Suisse's parent company, Credit Suisse Group AG, are listed in Switzerland and, in the form of American Depositary Shares (CS), in New York. Further information about Credit Suisse can be found at [www.credit-suisse.com](http://www.credit-suisse.com).

#### Disclaimer Switzerland

This document was produced by Credit Suisse. The opinions expressed are those of Credit Suisse as of the date of writing and are subject to change. It has been prepared solely for information purposes and for the use of the recipient. It does not constitute an offer or an invitation by or on behalf of Credit Suisse to any person to buy or sell any security. Any reference to past performance is not necessarily a guide to the future. The information and analysis contained in this publication have been compiled or arrived at from sources

believed to be reliable but Credit Suisse does not make any representation as to their accuracy or completeness and does not accept liability for any loss arising from the use hereof.

Credit Suisse Real Estate Fund LogisticsPlus is an investment fund governed by Swiss law in the "Real Estate Funds" category in accordance with the Swiss Federal Act on Collective Investment Schemes of June 23, 2006 (CISA) for qualified investors as defined in Art. 10, paras. 3 to 4 CISA in conjunction with Art. 6 and 6a CISO. The fund management company is Credit Suisse Funds AG, Zurich. The custodian bank is Credit Suisse (Switzerland) AG, Zurich. Subscriptions are only valid on the basis of the current sales prospectus with the integrated fund contract, the simplified prospectus, and the most recent annual report (or semi-annual report if more recent). The sales prospectus with the integrated fund contract, the simplified prospectus, and the annual and semi-annual reports are available free of charge from Credit Suisse Funds AG, Zurich, and from all Credit Suisse (Switzerland) AG branches in Switzerland.

The key risks of real estate investments include limited liquidity in the real estate market, changing mortgage interest rates, subjective valuation of real estate, inherent risks with respect to the construction of buildings and environmental risks (e.g. land contamination).

**Disclaimer Liechtenstein**

For Liechtenstein the document may only be distributed by licensed entities. The shares offered are exclusively offered to a limited group of investors. This material and the transactions described therein are not nor have been subject to the review and supervision of the Liechtenstein Financial Market Authority.

Copyright © 2017 Credit Suisse Group AG and/or its affiliates. All rights reserved.