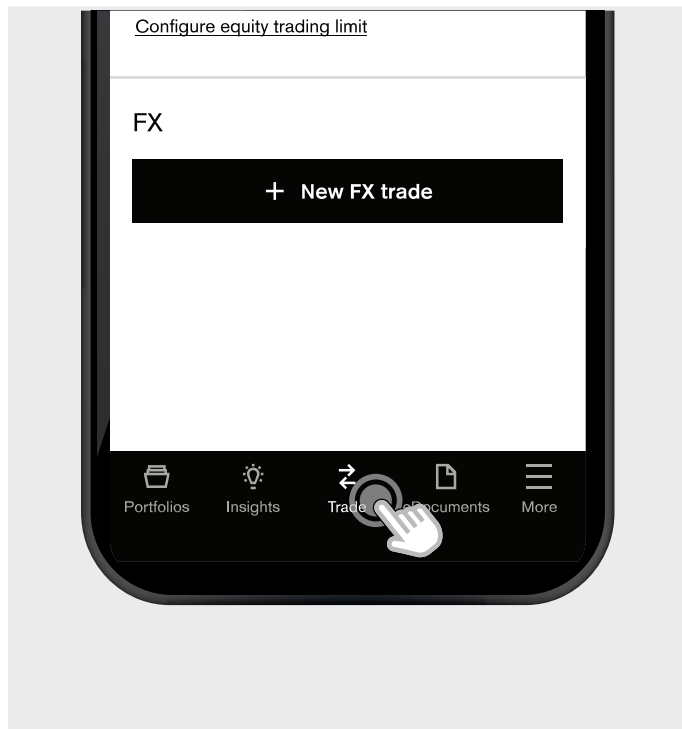


Credit Suisse Wealth Management APAC app

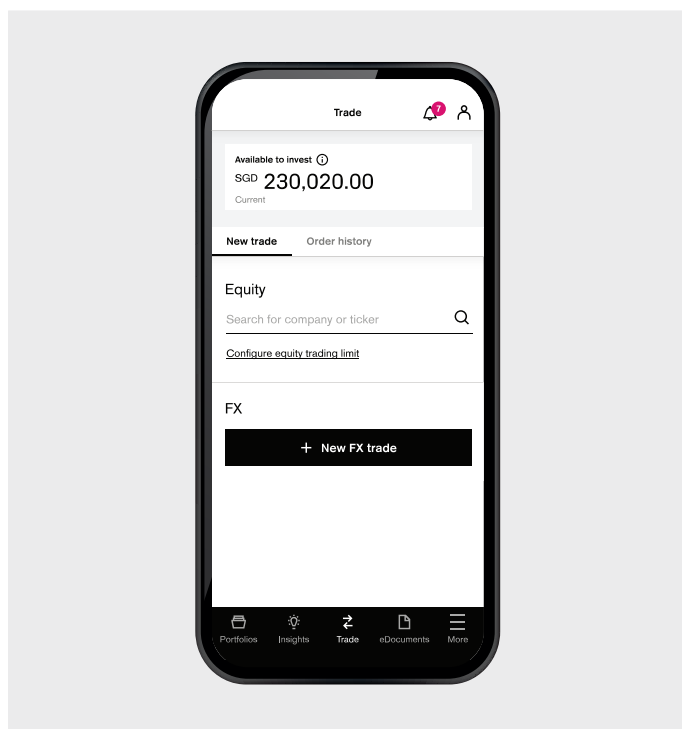
Buy and Sell Equities





Step 1:

Upon login, select “Trade” from the main navigation bar.



This opens the trade feature, where you can trade in equity or FX.

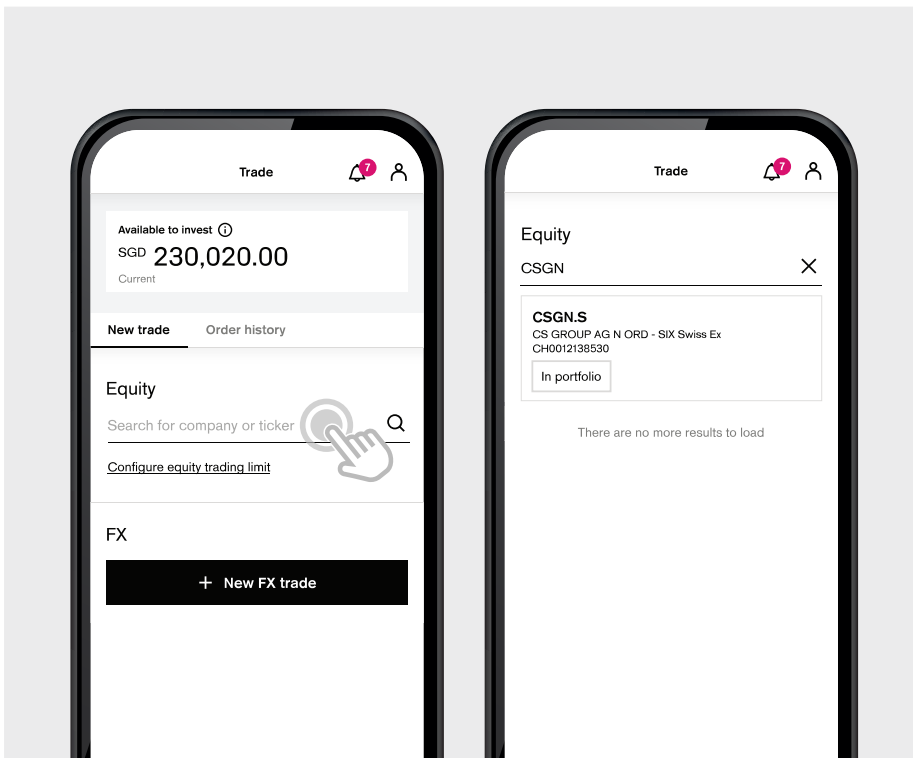
In this guide, we will focus on **trading in equity.**

Step 2:

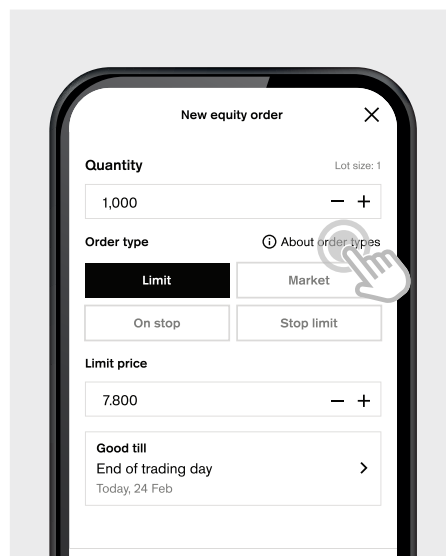
Under “New trade”, type the company name, ISIN or ticker into the search bar.

A list of instruments that match your search criteria will be displayed.

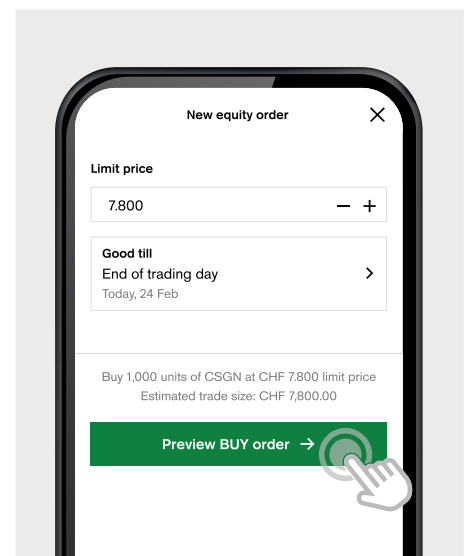
Select your intended instrument.



Then choose “Buy” or “Sell”.



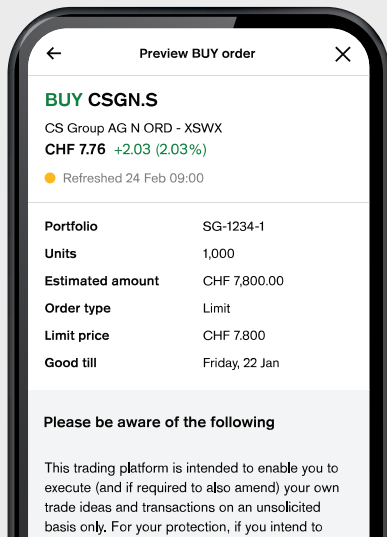
Enter the relevant order details. Tap on "About order types" for an explanation of Stop Loss and Stop Limit order types.



Tap on “Preview Order” to proceed.

Step 3:

On the “Preview Order” screen, details of the trade, including the estimated amount of the transaction, will be displayed.



you must contact your relationship manager who will place your orders accordingly.

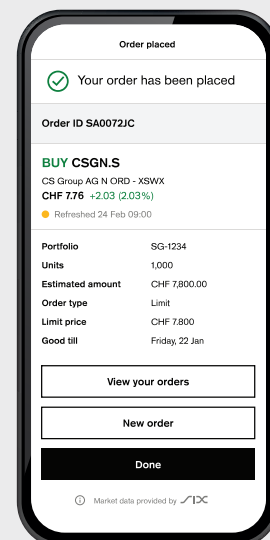
By placing your order using this platform, you confirm that this product has not been recommended or solicited to you by Credit Suisse.

Your order may result in an overdraft for this currency account which has a balance of CHF 0

Combined order feature is not available for this exchange and selected good till date

Acknowledge and place order

Market data provided by 



Scroll down and tap “Acknowledge and place order” after confirming your order details and reading the disclosures. This will initiate the order process. During this time, please do not navigate to the previous page or refresh the page.

The message “Your order has been placed” will be displayed. You can now choose to click “Done” or proceed to place “New order”.

Useful Features

We have added some helpful information to the trading section:

1. Recent orders can be viewed without having to go to Order History
2. Portfolio details now shows average cost and pending orders
3. Instrument details and research are now available for a respective stock

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