

26th Asian Investment Conference

March 21 – 23, 2023 | Conrad Hotel, Hong Kong

Agenda – Day 1:
Tuesday, March 21, 2023

08:00 HKT **Breakfast at Credit Suisse Lounge (Level L) and Ballroom Foyer (Level LL)**

Plenary Session | Level LL Ballroom

08:55 – 10:00 HKT **Welcome Address**
Neil Hosie, Head of Global Equities, Credit Suisse

Keynote Economics Panel: Can the world's two largest economies save us from a global recession?

Barry Eichengreen, International Economist, University of California, Berkeley
Dong Tao, Vice Chairman Greater China, Wealth Management, Asia Pacific, Credit Suisse
Moderator: **Dan Fineman**, Co-Head of Asia Pacific Strategy, Credit Suisse

10:00 – 10:50 HKT **Keynote Conversation: In a fast-changing, fragmented world, how can we create sustainable value?**
Mariana Mazzucato, Professor, Economics of Innovation and Public Value, University College London; Author, "Mission Economy"
Host: **Erica Poon Werkun**, Head of Securities Research, Asia Pacific, Credit Suisse

10:50 – 11:05 HKT **Coffee Break**

STREAM 1

STREAM 2

11:05 – 11:50 HKT **Keynote Conversation: A bridge between China and the world – what's next for Hong Kong's capital markets?**
Nicolas Aguzin, CEO, HKEX
Host: **Neil Hosie**, Head of Global Equities, Credit Suisse

Presentation: How to position for Asia's brighter future?
Dan Fineman, Co-Head of Asia Pacific Strategy, Credit Suisse

11:55 – 12:40 HKT **Panel: What does Asia's reopening mean for cross-border businesses?**
Shang Chuang, CFO, Klook
Eason Zhang, CFO, MINISO
Dylan Zhou, Head of Strategic Investment and Financing, Xingyun
Moderator: **Allan Chu**, Head of Technology, Media & Telecom (TMT) Group, Asia Pacific, Investment Banking & Capital Markets, Credit Suisse

Presentation: India – will global turbulence overcome domestic resilience?
Neelkanth Mishra, Co-Head of Asia Pacific Strategy and Head of Securities Research, India, Credit Suisse

12:00 – 14:00 HKT **Networking Buffet at Garden Cafe (Level LL) & Casual Lunch at Credit Suisse Lounge (Level L)**

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Agenda – Day 1:

Tuesday, March 21, 2023 (continued)

STREAM 1		STREAM 2
13:00 – 13:20 HKT	<p>Conversation: From the front line – what drives a war correspondent to risk everything in Ukraine? (Pre-recorded) Benjamin Hall, Journalist, State Department Correspondent, Fox News Host: Tom Scott, Head of Asia Pacific Equity Distribution into EMEA, Credit Suisse</p>	Room closed
14:00 – 14:50 HKT	<p>Presentation: ChatGPT – Unlocking the Potential of Large Language Models Randy Abrams, Head of Semiconductor Securities Research, Asia Pacific, Credit Suisse Jerry Su, Technology Securities Research Analyst, Asia Pacific, Credit Suisse Kyna Wong, Head of Technology and Telecoms Securities Research, China, Credit Suisse</p>	<p>Conversation: “Seeing the world in 3D” – how are LiDARs empowering the future of smart cars and robotics via high performance and affordable 3D sensing solutions? David Li, CEO, Hesai Host: Alex Wong, Head of Mobility & Industrial Technologies, Asia Pacific, Investment Banking & Capital Markets, Credit Suisse</p>
15:00 – 15:50 HKT	<p>Keynote Conversation: Renewables – the pain and the gain Dr. Andrew Forrest AO, Chairman and Founder of Fortescue Metals Group, Fortescue Future Industries, Munderoo Foundation, and Tattarang Host: Shane Galligan, Senior Client Partner, Wealth Management, Australia, Credit Suisse</p>	<p>Conversation: Lesson learned – how has China’s education industry transformed? Jack Sun, CEO, East Buy Holding Limited Eric Yin, CFO, East Buy Holding Limited Host: Janice Hu, CEO China, Credit Suisse</p>
16:00 – 16:50 HKT	<p>Panel: Asia and the Middle East – how will the balance between economic and geopolitical interests evolve? Bilahari Kausikan, Chairman, Middle East Institute, National University of Singapore Ben Simpfendorfer, Partner and Asia Pacific Lead of Oliver Wyman Forum, Oliver Wyman Moderator: Ahmed Badr, Head of Middle East and North Africa (MENA) Equities, Credit Suisse</p>	<p>Presentation: Where has all the risk gone? Andrew Jackson, Head of Fixed Income, Credit Suisse Asset Management</p>
17:00 – 17:50 HKT	<p>Conversation: What is the direction of Japan's monetary policy in the face of a changing global economy? Hiromichi Shirakawa, former Chief Japan Economist, Credit Suisse; former Economist, Bank of Japan Host: Annie Zachara, Head of Asia Pacific Equity Sales, US, Credit Suisse</p>	

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Agenda – Day 2:
Wednesday, March 22, 2023

08:00 HKT **Breakfast at Credit Suisse Lounge (Level L) and Ballroom Foyer (Level LL)**

Plenary Session | Level LL Ballroom

09:00 – 10:15 HKT **Welcome Address**
Benjamin Cavalli, CEO Hong Kong, Head of Wealth Management, Asia Pacific, and Asia Pacific Sustainability Leader, Credit Suisse

Keynote Address
Michael Wong Wai-lun, GBS, JP, Deputy Financial Secretary of the Government of the Hong Kong Special Administrative Region

Conversation: How will China move from a rapid reopening to a lasting recovery?
Gang Fan, President, China Development Institute
Host: **Dong Tao**, Vice Chairman Greater China, Wealth Management, Asia Pacific, Credit Suisse

10:15 – 10:35 HKT **Coffee Break**

STREAM 1

STREAM 2

10:35 – 11:25 HKT **Conversation: Is the "Chip War" the new Cold War?**
Chris Miller, Associate Professor of International History, The Fletcher School, Tufts University
Host: **Randy Abrams**, Head of Semiconductor Securities Research, Asia Pacific, Credit Suisse

Conversation: Vital technologies and infrastructure – what is the key to smart EV transition?
Steven Feng, CFO, NIO
Host: **Alex Wong**, Head of Mobility & Industrial Technologies, Asia Pacific, Investment Banking & Capital Markets, Credit Suisse

11:30 – 12:20 HKT **Panel: Will the Russia-Ukraine war reset global power relations?**
Stephen Kotkin, Kleinheinz Senior Fellow, Hoover Institution, Stanford University; John P. Birkelund '52 Professor, History and International Affairs, Emeritus, Princeton University
C. Raja Mohan, Senior Fellow, Asia Society Policy Institute
Host: **Neelkanth Mishra**, Co-Head of Asia Pacific Strategy and Head of Securities Research, India, Credit Suisse

Conversation: Can innovation and technology help save the world's coral reefs?
Deniz Tekerek, Co-Founder and Chief Commercial Officer, Archireef
Host: **Emma Crystal**, Chief Sustainability Officer, Credit Suisse

12:00 – 14:00 HKT **Networking Buffet at Garden Cafe (Level LL) & Casual Lunch at Credit Suisse Lounge (Level L)**

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Agenda – Day 2:

Wednesday, March 22, 2023 (continued)

Plenary Session | Level LL Ballroom

13:00 – 13:50 HKT **Panel: How will China's recovery in 2023 be different from previous recoveries?**
David Wang, Head of Asia (ex. Japan) Economics and Chief China Economist, Credit Suisse
Haixu Qiu, Deputy Head, China Quantitative Insight (CQi), Credit Suisse
 Moderator: **Edmond Huang**, Head of Securities Research, China, and Head of China Equity Strategy, Credit Suisse

14:00 – 14:50 HKT **Keynote Conversation: Pushing to the limit — is it really all in the mind?**
Bear Grylls, Adventurer, Writer and Television Presenter

STREAM 1

15:10 – 16:00 HKT **Panel: Occupying the middle ground — how will South and Southeast Asia navigate the China-US competition?**
Bilahari Kausikan, Chairman, Middle East Institute, National University of Singapore
C. Raja Mohan, Senior Fellow, Asia Society Policy Institute
Michael Vatikiotis, Senior Adviser, Centre for Humanitarian Dialogue
 Moderator: **Dan Fineman**, Co-Head of Asia Pacific Strategy, Credit Suisse

16:05 – 16:55 HKT **Panel: How can sustainable aviation fuels provide 'green skies' for tomorrow?**
Sami Jauhiainen, Vice President Asia Pacific, Renewable Aviation, Neste
Philip Siu, CEO, EcoCeres
Jonathan Yeo, CEO, FlyORO
 Moderator: **Phineas Glover**, Head of ESG Securities Research, Asia Pacific, Credit Suisse

17:00 – 17:50 HKT **Panel: What role will natural gas play in the new normal for energy security in Asia?**
Stuart Nicholls, CEO, Strike Energy Limited
Graham Tiver, CFO, Woodside Energy Group Limited
 Moderator: **Saul Kavonic**, Head of Integrated Energy and Resources Securities Research, Australia, Credit Suisse

17:00 – 20:00 HKT **AIC Happy Hour at Credit Suisse Lounge (Level L)**

STREAM 2

Panel: The Family Business Model — how do family values drive long term alpha generation?
James Go, Chairman, JG Summit Group
Sir Francis Yeoh, Executive Chairman, YTL Group
Richard Kersley, Head of Global Product Management and Executive Member of Credit Suisse Research Institute, Credit Suisse
 Moderator: **Viola Werner**, Global Head of Next Generation and Families, Credit Suisse

Presentation: China post Covid — stop start or boom?
David Murphy, Head of China Quantitative Insight (CQi), Credit Suisse
Haixu Qiu, Deputy Head, China Quantitative Insight (CQi), Credit Suisse
Lei Chen, Consumer Research, China Quantitative Insight (CQi), Credit Suisse

Presentation: How will Chinese institutional investors reshape the country's capital markets?
Will Stephens, Head of Quantitative and Systematic Strategy (QSS), Credit Suisse

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Agenda – Day 3:
Thursday, March 23, 2023

08:00 HKT **Breakfast at Credit Suisse Lounge (Level L) and Ballroom Foyer (Level LL)**

Plenary Session | Level LL Ballroom

09:00 – 09:55 HKT **Welcome Address**
Edwin Low, CEO Asia Pacific, Credit Suisse

Conversation: When will artificial intelligence reach its real-world potential?
Pranav Mistry, Founder and CEO, TWO; former CEO, Samsung Advanced Research
Host: **Angus Muirhead**, Head of Equities, Credit Suisse Asset Management

09:55 – 10:40 HKT **Presentation: Global markets – where are the opportunities?**
Andrew Garthwaite, Head of Securities Research EU Global Strategy, Credit Suisse

STREAM 1

STREAM 2

10:45 – 11:35 HKT **Panel: What's up in the art market?**
Pearl Lam, Founder, Pearl Lam Galleries
Magnus Renfrew, Co-Chairman and Global Director, The Art Assembly
Rebecca Wei, Co-Founder and Chairman, LGDR & Wei
Moderator: **Lito Camacho**, Consultant, Wealth Management, Asia Pacific, Credit Suisse

Conversation: From words to wealth – what is the impact of language AI on the investment industry?
Peter Hafez, Chief Data Scientist, RavenPack
Host: **Charles Firth**, Head of Solution Sales, South East Asia, Credit Suisse

11:40 – 12:30 HKT **Conversation: How can you make time your most valuable investment?**
Nir Eyal, Author; former Lecturer, Stanford Graduate School of Business
Host: **Bill Gulya**, Head of Asia Pacific Equity Distribution into US, Credit Suisse

Conversation: Racing through adversity – how does a champion jockey stay ahead of the field?
Zac Purton, Hong Kong Jockey Champion

12:00 – 14:00 HKT **Networking Buffet at Garden Cafe (Level LL) & Casual Lunch at Credit Suisse Lounge (Level L)**

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Agenda – Day 3:

Thursday, March 23, 2023 (continued)

STREAM 1	STREAM 2
<p>14:00 – 14:50 HKT Panel: The race to net zero plastic waste – will a global plastic treaty help save the planet? Rob Kaplan, Founder and CEO, Circulate Capital Laurent Kimman, Principal, Finance and Transparency, No Plastic Waste, Minderoo Foundation Shervin Sharghy, Founder and CEO, EcoBricks Limited Anthony Watanabe, Chief Sustainability Officer, Indorama Ventures PCL Moderator: Phineas Glover, Head of ESG Securities Research, Asia Pacific, Credit Suisse</p>	<p>Panel: Physical, Digital or PhyGital – how the entertainment space has evolved since the pandemic? Alan Lau, Chief Business Officer, Animoca Brands Hong Minh Le, Founder and CEO, VNG Clement Schwebig, President, India, Southeast Asia and Korea, Warner Bros. Discovery Ron Tan, Executive Chairman and Group CEO, Neon Group Moderator: Neel Laungani, Co-Head of Financial Sponsors Group, Asia Pacific, and Vice Chairman of Technology, Media and Telecom (TMT) Group, Asia Pacific, Investment Banking & Capital Markets, Credit Suisse</p>
<p>15:00 – 15:50 HKT Panel: What are the next climate technology “earthshots” in the race to net zero? Avishek Kumar, Founder and CEO, VFlowTech Tony Verb, Co-Founder, Carbonless Asia Charlotte Wang, Founder and CEO, EQuota Energy Moderator: Phineas Glover, Head of ESG Securities Research, Asia Pacific, Credit Suisse</p>	<p>Panel: How are asset managers evolving to stay ahead of the competition in 2023? Charles Firth, Head of Solution Sales South East Asia, Credit Suisse Shivam Gupta, Head of Quantitative Investment Strategies - Delta One, Credit Suisse Volker Köster, Head of Global Investment Management, Asia Pacific, Investment Solutions & Sustainability, Credit Suisse Zhe Song, Client Portfolio Manager, Credit Suisse Asset Management</p>