

The Integrated Bank in Asia Pacific Credit Suisse Investor Day

Zurich

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Cautionary statement

Cautionary statement regarding forward-looking and non-GAAP information

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995.

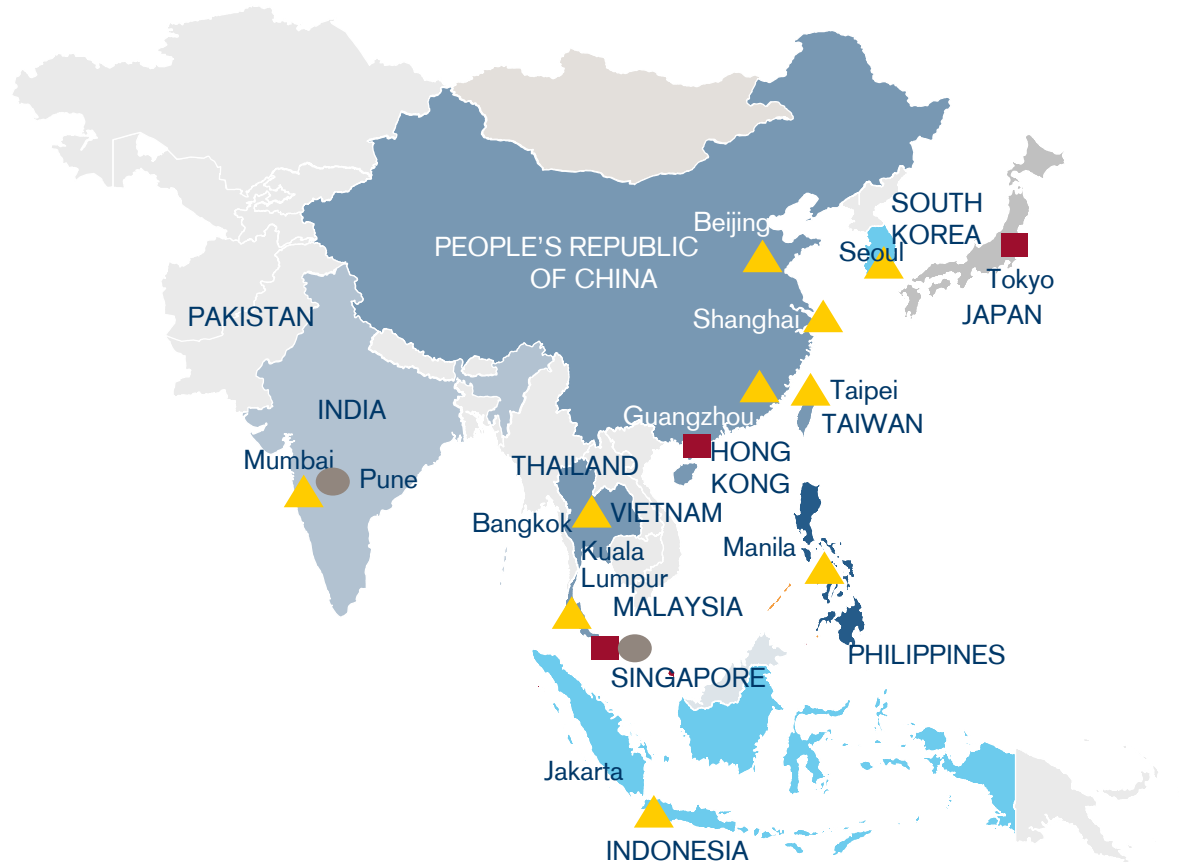
Forward-looking statements involve inherent risks and uncertainties, and we might not be able to achieve the predictions, forecasts, projections and other outcomes we describe or imply in forward-looking statements.

A number of important factors could cause results to differ materially from the plans, objectives, expectations, estimates and intentions we express in these forward-looking statements, including those we identify in "Risk Factors" in our Annual Report on Form 20-F for the fiscal year ended December 31, 2005 filed with the US Securities and Exchange Commission, and in other public filings and press releases.

We do not intend to update these forward-looking statements except as may be required by applicable laws.

This presentation contains non-GAAP financial information. Information needed to reconcile such non-GAAP financial information to the most directly comparable measures under GAAP can be found in Credit Suisse Group's Quarterly Report 2006/Q3.

Credit Suisse's Footprint in Asia Pacific



- Hub: Bank branch, Securities Company, Asset Management Company
- ▲ Rep Office, Securities Company, Securities Branch, Asset Mgmt JV, Consulting and/or Brokerage companies
- Centre of Excellence (approximately 1500 staff)

Spotlight on the Asia Pacific Strategy

Be the premier client-focused integrated bank in Asia Pacific

Expand onshore footprint, Exploit growth opportunities

Deliver superior financial performance

Drive global efficiencies

Driving One Bank Growth and Value



Illustration 1: One Bank Delivery

ICBC is an illustrative example of a mutually rewarding partnership delivering on clients needs across all divisions



QFII: Qualified Foreign Institutional Investor

Illustration 2: Integration across Divisions

Increased cross-divisional integration yields substantial new business in Asia Pacific Region

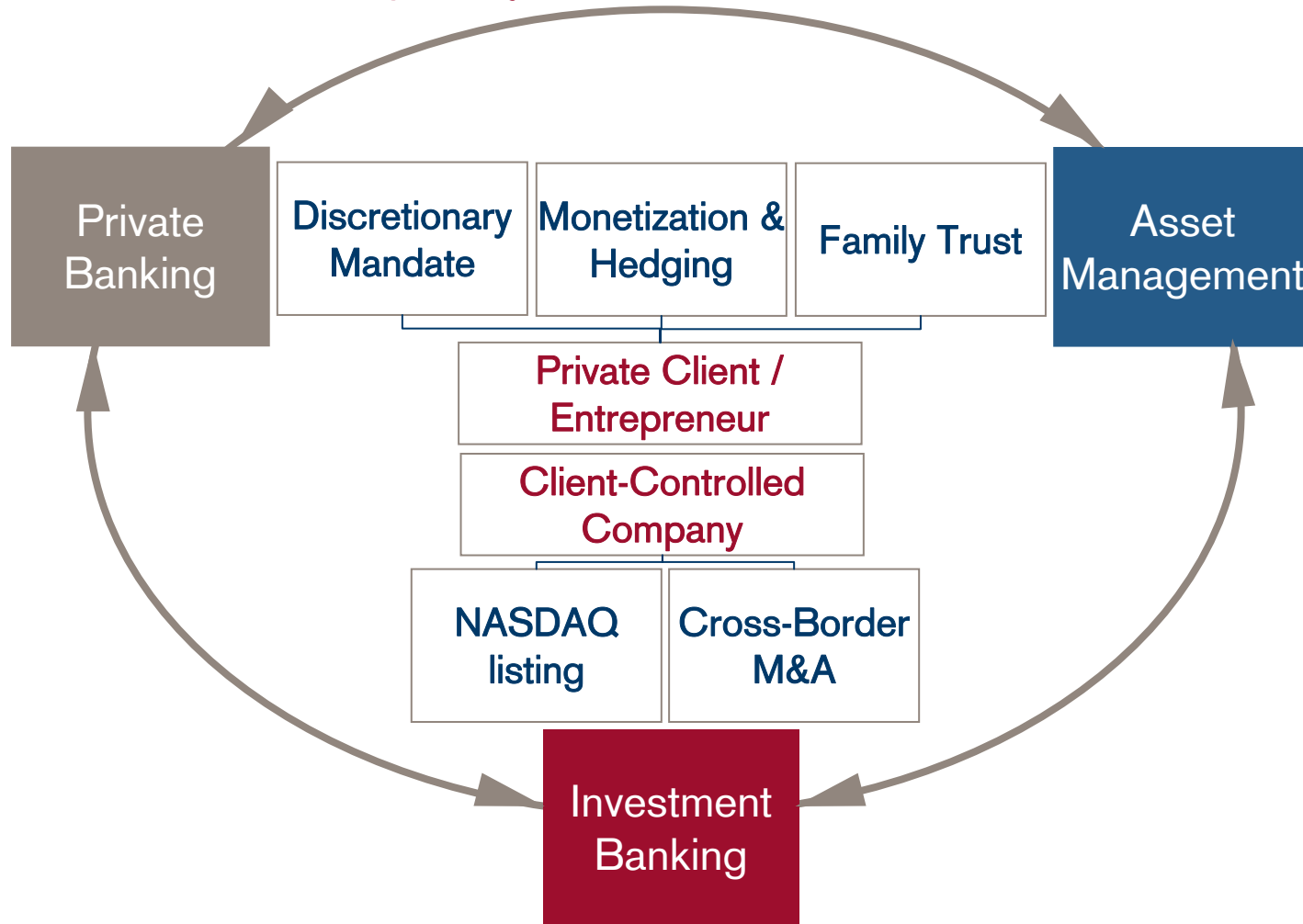


Illustration 3: Leverage Capabilities across the Bank

Leading Equities Franchise delivers value to Asset Management and Private Banking

 <p>ICBC US\$22BN</p> <p>Initial Public Offering Joint Bookrunner</p> <p>October 2006</p>	 <p>中国建设银行 China Construction Bank</p> <p>US\$9.2 BN</p> <p>Initial Public Offering Joint Bookrunner</p> <p>October 2005</p>	 <p>Vjpac</p> <p>US\$ 2.0 BN Block Trade Joint Bookrunner</p> <p>April 2006</p>	 <p>Goodman Fielder</p> <p>US\$1.6 BN Initial Public Offering Sole Global Coord. & Jt. Lead Manager</p> <p>December 2005</p>	 <p>hynix Semiconductor</p> <p>Hynix Semiconductor</p> <p>US\$1.5 BN Follow-on/ Monetization Joint Bookrunner</p> <p>June 2006</p>
 <p>Melco PBL</p> <p>US\$1.3BN</p> <p>Initial Public Offering Joint Bookrunner</p> <p>December 2006</p>	 <p>恒隆地產 HANG LUNG PROPERTIES</p> <p>US\$859 MM</p> <p>Block Trade Sole Bookrunner</p> <p>November 2006</p>	 <p>Suntech</p> <p>US\$455 MM</p> <p>Initial Public Offering Joint Bookrunner</p> <p>December 2005</p>	 <p>Henderson Investment Limited</p> <p>US\$402 MM Block Trade Sole Bookrunner</p> <p>April 2006</p>	 <p>Focus Media</p> <p>US\$416 MM Follow-on Joint Global Coordinator Joint Bookrunner</p> <p>June 2006</p>
 <p>ALLCORP LTD</p> <p>US\$303 MM Initial Public Offering Sole Global Coord. & Joint Bookrunner</p> <p>March 2006</p>	 <p>China Power</p> <p>US\$224 MM Block Trade Sole Bookrunner</p> <p>November 2006</p>	 <p>Gems TV Holdings</p> <p>US\$223 MM Initial Public Offering Sole Bookrunner</p> <p>November 2006</p>	 <p>Ming An</p> <p>US\$195 MM Initial Public Offering Sole Global Coordinator Bookrunner</p> <p>December 2006</p>	 <p>PMG 上海興統</p> <p>US\$187 MM Initial Public Offering Sole Global Coordinator & Bookrunner</p> <p>April 2006</p>

The Banker

2006 Best Bank for IPOs

EUROMONEY ifrasia

2006 Best Equity House in China

1 Institutional Investor

2005 Asian Equity
Sales trading/Execution*

3 Institutional Investor

2006 Asian Equity Research
(commission weighted)

3 Institutional Investor

2005 Asian Equity Sales*

2

Greenwich Survey
2006 Japan Sales Trading

2

Nikkei Research Analyst
2006 Foreign House in Japan

Asia is ex-Japan

*2006 results expected to be published in May 2007

Asia Pacific: One Bank in Action

Clients reward integrated service

Already realizing significant incremental business

Important platform efficiencies, coverage and distribution benefits

One Bank is key to our continued success in Asia

CREDIT SUISSE

