

Restatement - Transfer of Securities and Treasury Activities in Switzerland / Private Client Services UK

Credit Suisse Financial Services (1/2)

Income Statement, in CHF m	1Q2002		2Q2002		3Q2002		4Q2002		1Q2003		2Q2003		12 months 2002	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Operating income	3,306	3,425	2,718	2,797	2,289	2,364	3,517	3,566	3,393	3,502	3,435	3,544	11,830	12,152
Personnel expenses	1,443	1,495	1,474	1,519	1,443	1,486	1,405	1,444	1,369	1,413	1,394	1,434	5,765	5,944
Other operating expenses	814	862	909	945	845	884	897	934	779	816	706	744	3,465	3,625
Operating expenses	2,257	2,357	2,383	2,464	2,288	2,370	2,302	2,378	2,148	2,229	2,100	2,178	9,230	9,569
Gross operating profit	1,049	1,068	335	333	1	(6)	1,215	1,188	1,245	1,273	1,335	1,366	2,600	2,583
Depreciation of non-current assets	162	163	174	176	141	143	256	257	168	170	154	156	733	739
Amortization of Present Value of Future Profits (PVFP)	43	43	43	43	119	119	62	62	52	52	38	38	267	267
Valuation adjustments, provisions and losses	99	99	95	95	91	91	105	105	81	81	90	90	390	390
Net operating profit/(loss) before acquisition-related costs, extraordinary and exceptional items, cumulative effect of change in accounting principle and taxes	745	763	23	19	(350)	(359)	792	764	944	970	1,053	1,082	1,210	1,187
Extraordinary income/(expenses), net	(3)	(3)	21	21	6	6	24	24	7	7	8	8	48	48
Taxes	(120)	(124)	(380)	(379)	(693)	(689)	(332)	(325)	(253)	(259)	(216)	(223)	(1,525)	(1,517)
Net operating profit/(loss) before acquisition-related costs, exceptional items, cumulative effect of change in accounting principle and minority interests	622	636	(336)	(339)	(1,037)	(1,042)	484	463	698	718	845	867	(267)	(282)
Amortization of acquired intangible assets and goodwill	(29)	(29)	(46)	(46)	(27)	(27)	(37)	(37)	(25)	(25)	(27)	(27)	(139)	(139)
Exceptional items	0	0	0	0	(119)	(119)	(73)	(73)	0	0	0	0	(192)	(192)
Tax impact	1	1	0	0	1	1	14	14	1	1	0	0	16	16
Cumulative effect of change in accounting principle	0	0	0	0	0	0	266	266	0	0	0	0	266	266
Business unit result before minority interests	594	608	(382)	(385)	(1,182)	(1,187)	654	633	674	694	818	840	(316)	(331)
Minority interests	(2)	(2)	85	85	17	17	51	51	(8)	(8)	(10)	(10)	151	151
Business unit result	592	606	(297)	(300)	(1,165)	(1,170)	705	684	666	686	808	830	(165)	(180)
Increased/(decreased) credit-related valuation adjustments	(4)	(4)	8	8	31	31	85	85	(24)	(24)	(27)	(27)	120	120
Tax impact	1	1	(2)	(2)	(7)	(7)	(21)	(21)	6	6	6	6	(29)	(29)
Net profit/(loss)	595	609	(303)	(306)	(1,189)	(1,194)	641	620	684	704	829	851	(256)	(271)
Reconciliation to net operating profit/(loss)														
Business unit result	592	606	(297)	(300)	(1,165)	(1,170)	705	684	666	686	808	830	(165)	(180)
Amortization of acquired intangible assets and goodwill	29	29	26	26	27	27	37	37	25	25	27	27	119	119
Exceptional items	0	0	0	0	119	119	73	73	0	0	0	0	192	192
Tax impact	(1)	(1)	0	0	(1)	(1)	(14)	(14)	(1)	(1)	0	0	(16)	(16)
Cumulative effect of change in accounting principle	0	0	0	0	0	0	(266)	(266)	0	0	0	0	(266)	(266)
Net operating profit/(loss)	620	634	(271)	(274)	(1,020)	(1,025)	535	514	690	710	835	857	(136)	(151)

Restatement - Transfer of Securities and Treasury Activities in Switzerland / Private Client Services UK

Credit Suisse Financial Services (2/2)

Key Information	1Q2002		2Q2002		3Q2002		4Q2002		1Q2003		2Q2003		12 months 2002	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Cost/income ratio (operating) ^{1) 2)}	73.2%	73.6%	94.1%	94.4%	106.1%	106.3%	72.7%	73.9%	68.3%	68.5%	65.6%	65.9%	84.2%	84.8%
Cost/income ratio (operating), banking ¹⁾	56.9%	58.2%	64.5%	65.8%	69.4%	70.9%	71.1%	73.1%	64.7%	65.3%	60.8%	61.4%	65.1%	66.5%
Return on average allocated capital (operating) ¹⁾	20.0%	20.2%	(11.9%)	(11.8%)	(34.1%)	(33.9%)	15.4%	14.4%	22.6%	22.5%	26.2%	26.0%	(2.3%)	(2.4%)
Average allocated capital in CHF m	12,431	12,578	12,016	12,144	12,161	12,286	12,600	12,874	12,369	12,741	12,898	13,326	12,334	12,519
Growth in assets under management	1.0%	1.0%	(5.7%)	(5.7%)	(3.8%)	(3.8%)	(1.3%)	(1.3%)	(2.0%)	(2.0%)	7.0%	7.0%	(9.5%)	(9.5%)
of which net new assets	1.4%	1.4%	1.0%	1.0%	0.2%	0.2%	(0.1%)	(0.1%)	0.0%	0.0%	0.7%	0.7%	2.5%	2.5%
of which market movements and structural effects	-	-	(6.7%)	(6.7%)	(4.1%)	(4.1%)	(1.3%)	(1.3%)	(2.1%)	(2.1%)	6.3%	6.3%	(11.8%)	(11.8%)
of which acquisitions/(divestitures)	(0.4%)	(0.4%)	-	-	0.1%	0.1%	0.1%	0.1%	-	-	(0.1%)	(0.1%)	(0.2%)	(0.2%)
of which discretionary	0.7%	0.7%	(1.5%)	(1.5%)	(0.6%)	(0.6%)	(0.7%)	(0.7%)	(0.3%)	(0.3%)	2.6%	2.6%	(1.9%)	(1.9%)

	31.03.2002		30.06.2002		30.09.2002		31.12.2002		31.03.2003		30.06.2003	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Assets under management in CHF bn	756.1	756.1	713.3	713.3	686.4	686.4	677.5	677.5	663.8	663.8	710.2	710.2
Number of employees	53,528	54,176	53,812	54,453	54,218	54,856	53,755	54,378	52,871	53,487	52,490	53,069

¹⁾ Based on the operating basis business unit results, which exclude certain acquisition-related costs not allocated to the segments and reflect certain reclassifications.

²⁾ Excluding amortization of PVFP from the insurance business within Credit Suisse Financial Services.

Restatement - Transfer of Securities and Treasury Activities in Switzerland / Private Client Services UK

Private Banking (1/2)

	1Q2002		2Q2002		3Q2002		4Q2002		1Q2003		2Q2003		12 months 2002	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Income Statement, in CHF m														
Net interest income	326	351	322	362	294	326	311	335	310	326	301	365	1,253	1,374
Net commission and service fee income	1,183	1,198	1,056	1,071	918	934	901	918	889	908	968	986	4,058	4,121
Net trading income	145	198	142	146	65	72	114	99	102	156	151	159	466	515
Other ordinary income	6	6	26	27	13	14	13	14	9	9	9	9	58	61
Operating income	1,660	1,753	1,546	1,606	1,290	1,346	1,339	1,366	1,310	1,399	1,429	1,519	5,835	6,071
Personnel expenses	553	593	561	594	512	543	502	531	515	544	546	577	2,128	2,261
Other operating expenses	283	316	321	348	287	317	323	351	256	286	247	275	1,214	1,332
Operating expenses	836	909	882	942	799	860	825	882	771	830	793	852	3,342	3,593
Gross operating profit	824	844	664	664	491	486	514	484	539	569	636	667	2,493	2,478
Depreciation of non-current assets	49	50	52	53	78	79	58	58	57	57	45	46	237	240
Valuation adjustments, provisions and losses	11	11	23	23	17	17	27	27	4	4	19	19	78	78
Net operating profit before extraordinary and exceptional items, cumulative effect of change in accounting principle and taxes	764	783	589	588	396	390	429	399	478	508	572	602	2,178	2,160
Extraordinary income/(expenses), net	(2)	(2)	21	21	2	2	23	23	7	7	7	7	44	44
Taxes	(154)	(158)	(140)	(140)	(105)	(102)	(115)	(108)	(114)	(120)	(110)	(117)	(514)	(508)
Net operating profit before exceptional items, cumulative effect of change in accounting principle and minority interests (segment result)	608	623	470	469	293	290	337	314	371	395	469	492	1,708	1,696
Increased/(decreased) credit-related valuation adjustments	2	2	(9)	(9)	17	17	(9)	(9)	0	0	(7)	(7)	1	1

Restatement - Transfer of Securities and Treasury Activities in Switzerland / Private Client Services UK

Private Banking (2/2)

Key Information	1Q2002		2Q2002		3Q2002		4Q2002		1Q2003		2Q2003		12 months 2002	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Cost/income ratio ¹⁾	53.3%	54.7%	60.4%	62.0%	68.0%	69.8%	65.9%	68.8%	63.2%	63.4%	58.6%	59.1%	61.3%	63.1%
Average allocated capital in CHF m	2,340	2,478	2,434	2,558	2,428	2,536	2,304	2,515	2,261	2,545	2,349	2,671	2,350	2,507
Pre-tax margin ¹⁾	45.9%	44.6%	39.5%	37.9%	30.9%	29.1%	33.8%	30.9%	37.0%	36.8%	40.5%	40.1%	38.1%	36.3%
Fee income/operating income	71.3%	68.3%	68.3%	66.7%	71.2%	69.4%	67.3%	67.2%	67.9%	64.9%	67.7%	64.9%	69.5%	67.9%
Net new assets in CHF bn	9.2	9.2	5.6	5.6	3.4	3.4	0.9	0.9	1.5	1.5	3.8	3.8	19.1	19.1
Growth in assets under management	2.3%	2.3%	(7.3%)	(7.3%)	(4.4%)	(4.4%)	(1.3%)	(1.3%)	(1.9%)	(1.9%)	8.1%	8.1%	(10.5%)	(10.5%)
of which net new assets	1.8%	1.8%	1.1%	1.1%	0.7%	0.7%	0.2%	0.2%	0.3%	0.3%	0.8%	0.8%	3.7%	3.7%
of which market movements and structural effects	0.5%	0.5%	(8.3%)	(8.3%)	(5.1%)	(5.1%)	(1.6%)	(1.6%)	(2.2%)	(2.2%)	7.2%	7.2%	(14.2%)	(14.2%)
of which acquisitions/(divestitures)	-	-	-	-	-	-	0.1%	0.1%	-	-	-	-	0.1%	0.1%
Net margin ²⁾	46.3 bp	47.5 bp	36.5 bp	36.4 bp	24.3 bp	24.1 bp	28.3 bp	26.4 bp	32.2 bp	34.3 bp	39.5 bp	41.4 bp	34.2 bp	34.0 bp
Gross margin ³⁾	126.4 bp	133.5 bp	120.1 bp	124.8 bp	107.2 bp	111.8 bp	112.4 bp	114.6 bp	113.8 bp	121.6 bp	120.4 bp	127.9 bp	116.8 bp	121.5 bp

	31.03.2002		30.06.2002		30.09.2002		31.12.2002		31.03.2003		30.06.2003	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Assets under management in CHF bn	532.1	532.1	493.5	493.5	471.9	471.9	465.7	465.7	457.0	457.0	493.8	493.8
Number of employees	12,572	12,972	12,735	13,128	12,827	13,218	12,587	12,967	12,249	12,628	11,964	12,318

¹⁾ Based on the segment results, which exclude certain acquisition-related costs, exceptional items and cumulative effect of change in accounting principle not allocated to the segment.

²⁾ Net operating profit before minority interests (segment result)/average assets under management.

³⁾ Operating income/average assets under management.

Restatement - Transfer of Securities and Treasury Activities in Switzerland

Corporate & Retail Banking (1/2)

	1Q2002		2Q2002		3Q2002		4Q2002		1Q2003		2Q2003		12 months 2002	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Income Statement, in CHF m														
Net interest income	540	549	520	528	529	538	521	527	502	507	515	519	2,110	2,142
Net commission and service fee income	172	189	168	181	163	177	131	146	149	162	147	158	634	693
Net trading income	63	63	82	80	73	69	60	61	69	71	76	80	278	273
Other ordinary income	15	15	23	23	0	0	1	1	14	14	46	46	39	39
Operating income	790	816	793	812	765	784	713	735	734	754	784	803	3,061	3,147
Personnel expenses	294	306	312	324	301	313	297	307	300	315	313	322	1,204	1,250
Other operating expenses	194	209	240	249	217	226	250	259	173	180	171	181	901	943
Operating expenses	488	515	552	573	518	539	547	566	473	495	484	503	2,105	2,193
Gross operating profit	302	301	241	239	247	245	166	169	261	259	300	300	956	954
Depreciation of non-current assets	22	22	23	24	31	32	29	30	22	24	24	25	105	108
Valuation adjustments, provisions and losses	88	88	72	72	74	74	78	78	77	77	71	71	312	312
Net operating profit before extraordinary and exceptional items, cumulative effect of change in accounting principle and taxes	192	191	146	143	142	139	59	61	162	158	205	204	539	534
Extraordinary income/(expenses), net	(1)	(1)	0	0	4	4	1	1	0	0	1	1	4	4
Taxes	(45)	(45)	(35)	(34)	(34)	(33)	(12)	(12)	(38)	(38)	(49)	(49)	(126)	(124)
Net operating profit before exceptional items, cumulative effect of change in accounting principle and minority interests (segment result)	146	145	111	109	112	110	48	50	124	120	157	156	417	414
Increased/(decreased) credit-related valuation adjustments	(6)	(6)	17	17	14	14	94	94	(24)	(24)	(20)	(20)	119	119

Restatement - Transfer of Securities and Treasury Activities in Switzerland

Corporate & Retail Banking (2/2)

Key Information	1Q2002		2Q2002		3Q2002		4Q2002		1Q2003		2Q2003		12 months 2002	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Cost/income ratio ¹⁾	64.6%	65.8%	72.5%	73.5%	71.8%	72.8%	80.8%	81.1%	67.4%	68.8%	64.8%	65.8%	72.2%	73.1%
Return on average allocated capital ¹⁾	11.4%	11.3%	8.4%	8.3%	8.8%	8.7%	4.0%	4.1%	10.7%	10.1%	13.3%	12.9%	8.3%	8.2%
Average allocated capital in CHF m	5,116	5,126	5,265	5,267	5,064	5,080	4,815	4,877	4,656	4,744	4,721	4,828	5,009	5,036
Pre-tax margin ¹⁾	24.2%	23.3%	18.4%	17.6%	19.1%	18.2%	8.4%	8.4%	22.1%	21.0%	26.3%	25.5%	17.7%	17.1%
Personnel expenses/operating income	37.2%	37.5%	39.3%	39.9%	39.3%	39.9%	41.7%	41.8%	40.9%	41.8%	39.9%	40.1%	39.3%	39.7%
Net interest margin ²⁾	225 bp	212 bp	220 bp	208 bp	227 bp	223 bp	217 bp	217 bp	214 bp	212 bp	218 bp	212 bp	222 bp	215 bp
Loan growth	2.3%	2.3%	(0.9%)	(1.1%)	(0.6%)	(0.6%)	(1.7%)	(1.6%)	0.6%	0.9%	(0.3%)	(0.5%)	(0.9%)	(1.0%)
Net new assets in CHF bn	(1.4)	(1.4)	0.3	0.3	(2.3)	(2.3)	(0.2)	(0.2)	(3.4)	(3.4)	0.5	0.5	(3.6)	(3.6)

	31.03.2002		30.06.2002		30.09.2002		31.12.2002		31.03.2003		30.06.2003	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Assets under management in CHF bn	79.9	79.9	76.7	76.7	70.4	70.4	70.3	70.3	64.1	64.1	66.8	66.8
Deposit/loan ratio	63.1%	62.5%	63.7%	63.3%	63.6%	63.1%	64.7%	64.2%	65.3%	64.8%	65.7%	65.5%
Number of employees	9,300	9,548	9,231	9,479	9,240	9,487	9,038	9,281	8,929	9,166	8,674	8,899
Number of branches	226	226	224	224	223	223	223	223	221	221	221	221

¹⁾ Based on the segment results, which exclude certain acquisition-related costs not allocated to the segment.

²⁾ Previously published numbers have been restated to conform to the current presentation.

Balance Sheet Information	31.03.2002		30.06.2002		30.09.2002		31.12.2002		31.03.2003		30.06.2003	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Total assets	92,877	103,042	92,466	96,515	95,778	97,758	94,203	94,757	93,104	96,082	93,624	97,557
Due from customers	30,821	31,809	29,644	30,494	28,385	29,226	27,179	28,048	26,952	28,050	26,004	26,943
Mortgages	56,311	56,311	56,690	56,690	57,411	57,411	57,165	57,165	57,927	57,927	58,616	58,616
Due to customers in savings and investment deposits	26,862	26,862	26,784	26,784	26,700	26,700	27,081	27,081	27,830	27,830	27,848	27,848
Due to customers, other	28,136	28,252	28,222	28,371	27,872	27,974	27,509	27,611	27,561	27,858	27,749	28,228

Restatement - Transfer of Securities and Treasury Activities in Switzerland / Private Client Services UK

Credit Suisse First Boston (1/2)

Income Statement, in CHF m	1Q2002		2Q2002		3Q2002		4Q2002		1Q2003		2Q2003		12 months 2002	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Operating income	5,505	5,384	5,598	5,514	3,856	3,784	3,401	3,351	4,001	3,890	4,243	4,131	18,360	18,033
Personnel expenses	3,037	2,989	3,078	3,038	2,031	1,994	1,512	1,475	2,067	2,026	2,195	2,156	9,658	9,496
Other operating expenses	1,302	1,246	1,172	1,128	1,157	1,110	1,184	1,141	904	861	905	863	4,815	4,625
Operating expenses	4,339	4,235	4,250	4,166	3,188	3,104	2,696	2,616	2,971	2,887	3,100	3,019	14,473	14,121
Gross operating profit	1,166	1,149	1,348	1,348	668	680	705	735	1,030	1,003	1,143	1,112	3,887	3,912
Depreciation of non-current assets	207	206	185	183	209	207	156	155	130	128	138	136	757	751
Valuation adjustments, provisions and losses	338	338	420	420	867	867	993	993	176	176	63	63	2,618	2,618
Net operating profit/(loss) before extraordinary and exceptional items, acquisition-related costs, cumulative effect of change in accounting principle and taxes	621	605	743	745	(408)	(394)	(444)	(413)	724	699	942	913	512	543
Extraordinary income/(expenses), net	0	0	26	26	(1)	(1)	383	383	0	0	0	0	408	408
Taxes	(137)	(133)	(178)	(179)	143	139	220	213	(197)	(191)	(264)	(257)	48	40
Net operating profit/(loss) before exceptional items, acquisition-related costs, cumulative effect of change in accounting principle and minority interests	484	472	591	592	(266)	(256)	159	183	527	508	678	656	968	991
Acquisition interest	(167)	(167)	(158)	(158)	(99)	(99)	(80)	(80)	(86)	(86)	(64)	(64)	(504)	(504)
Amortization of retention payments	(179)	(178)	(180)	(179)	(148)	(146)	(142)	(141)	(110)	(109)	(102)	(102)	(649)	(644)
Amortization of acquired intangible assets and goodwill	(357)	(357)	(330)	(330)	(308)	(308)	(308)	(308)	(206)	(206)	(201)	(201)	(1,303)	(1,303)
Exceptional items	0	0	0	0	0	0	(1,389)	(1,389)	0	0	0	0	(1,389)	(1,389)
Tax impact	187	187	178	177	142	141	254	254	96	96	84	84	761	759
Cumulative effect of change in accounting principle	0	0	0	0	0	0	254	254	0	0	0	0	254	254
Net profit/(loss) before minority interests	(32)	(43)	101	102	(679)	(668)	(1,252)	(1,227)	221	203	395	373	(1,862)	(1,836)
Minority interests	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net profit/(loss)	(32)	(43)	101	102	(679)	(668)	(1,252)	(1,227)	221	203	395	373	(1,862)	(1,836)
Reconciliation to net operating profit/(loss)														
Net profit/(loss)	(32)	(43)	101	102	(679)	(668)	(1,252)	(1,227)	221	203	395	373	(1,862)	(1,836)
Amortization of acquired intangible assets and goodwill	357	357	330	330	308	308	308	308	206	206	201	201	1,303	1,303
Exceptional items	0	0	0	0	0	0	1,389	1,389	0	0	0	0	1,389	1,389
Tax impact	(66)	(66)	(60)	(60)	(55)	(55)	(176)	(176)	(27)	(27)	(26)	(26)	(357)	(357)
Cumulative effect of change in accounting principle	0	0	0	0	0	0	(254)	(254)	0	0	0	0	(254)	(254)
Net operating profit/(loss)	259	248	371	372	(426)	(415)	15	40	400	382	570	548	219	245

Restatement - Transfer of Securities and Treasury Activities in Switzerland / Private Client Services UK

Credit Suisse First Boston (2/2)

Key Information	1Q2002		2Q2002		3Q2002		4Q2002		1Q2003		2Q2003		12 months 2002	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Cost/income ratio (operating) ¹⁾	82.6%	82.5%	79.2%	78.9%	88.1%	87.5%	83.9%	82.7%	77.5%	77.5%	76.3%	76.4%	83.0%	82.5%
Return on average allocated capital (operating) ¹⁾	6.9%	6.7%	9.9%	10.0%	(11.8%)	(11.6%)	0.4%	1.2%	12.4%	11.9%	18.5%	18.0%	1.5%	1.7%
Average allocated capital in CHF m	14,913	14,795	14,958	14,847	14,437	14,332	13,864	13,763	12,889	12,793	12,305	12,210	14,407	14,299
Pre-tax margin (operating) ¹⁾	5.0%	4.8%	7.7%	7.9%	(17.0%)	(16.9%)	(8.3%)	(7.5%)	13.2%	13.0%	18.3%	18.1%	(1.3%)	(1.1%)
Personnel expenses/operating income (operating) ¹⁾	55.2%	55.5%	55.0%	55.1%	52.7%	52.7%	44.5%	44.0%	51.7%	52.1%	51.7%	52.2%	52.6%	52.7%

	31.03.2002		30.06.2002		30.09.2002		31.12.2002		31.03.2003		30.06.2003	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Number of employees	25,970	25,322	25,265	24,624	24,961	24,323	23,424	22,801	19,218	18,602	18,716	18,137

¹⁾ Based on the operating basis business unit results, which exclude certain acquisition-related costs not allocated to the segments and reflect certain reclassifications.

Restatement - Transfer of Securities and Treasury Activities in Switzerland

Institutional Securities (1/2)

Income Statement, in CHF m	1Q2002		2Q2002		3Q2002		4Q2002		1Q2003		2Q2003		12 months 2002	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Fixed Income	2,132	2,079	2,021	1,999	1,627	1,640	806	807	1,948	1,904	1,917	1,849	6,586	6,525
Equity	1,437	1,404	1,211	1,181	1,062	1,007	806	787	825	788	995	977	4,516	4,379
Investment Banking	1,245	1,245	1,458	1,458	802	802	1,394	1,394	748	748	857	857	4,899	4,899
Other	(210)	(210)	23	23	(377)	(377)	(312)	(312)	64	64	77	77	(876)	(876)
Operating income	4,604	4,518	4,713	4,661	3,114	3,072	2,694	2,676	3,585	3,504	3,846	3,760	15,125	14,927
Personnel expenses	2,603	2,574	2,665	2,637	1,652	1,631	1,166	1,145	1,864	1,835	1,987	1,961	8,086	7,987
Other operating expenses	1,039	1,000	908	881	916	890	947	919	787	760	786	757	3,810	3,690
Operating expenses	3,642	3,574	3,573	3,518	2,568	2,521	2,113	2,064	2,651	2,595	2,773	2,718	11,896	11,677
Gross operating profit	962	944	1,140	1,143	546	551	581	612	934	909	1,073	1,042	3,229	3,250
Depreciation of non-current assets	171	170	149	148	175	174	117	117	119	118	127	127	612	609
Valuation adjustments, provisions and losses	333	333	406	406	850	850	1,006	1,006	154	154	73	73	2,595	2,595
Net operating profit/(loss) before extraordinary and exceptional items, acquisition-related costs, cumulative effect of change in accounting principle and taxes	458	441	585	589	(479)	(473)	(542)	(511)	661	637	873	842	22	46
Extraordinary income/(expenses), net	0	0	26	26	(1)	(1)	383	383	0	0	0	0	408	408
Taxes	(91)	(87)	(134)	(135)	163	164	247	240	(185)	(179)	(245)	(238)	185	182
Net operating profit/(loss) before exceptional items, acquisition-related costs, cumulative effect of change in accounting principle and minority interests (segment result)	367	354	477	480	(317)	(310)	88	112	476	458	628	604	615	636

Restatement - Transfer of Securities and Treasury Activities in Switzerland
Institutional Securities (2/2)

Key Information	1Q2002		2Q2002		3Q2002		4Q2002		1Q2003		2Q2003		12 months 2002	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Cost/income ratio ¹⁾	82.8%	82.9%	79.0%	78.7%	88.1%	87.7%	82.8%	81.5%	77.3%	77.4%	75.4%	75.7%	82.7%	82.3%
Average allocated capital in CHF m	14,188	14,071	14,382	14,272	13,906	13,802	13,438	13,337	12,519	12,422	11,943	11,848	13,814	13,706
Pre-tax margin ¹⁾	9.9%	9.8%	13.0%	13.2%	-15.4%	-15.4%	-5.9%	-4.8%	18.4%	18.2%	22.7%	22.4%	2.8%	3.0%
Personnel expenses/operating income ¹⁾	56.5%	57.0%	56.5%	56.6%	53.1%	53.1%	43.3%	42.8%	52.0%	52.4%	51.7%	52.2%	53.5%	53.5%

Number of employees	31.03.2002		30.06.2002		30.09.2002		31.12.2002		31.03.2003		30.06.2003	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Number of employees	18,574	18,055	17,990	17,473	17,728	17,214	16,524	16,018	16,332	15,840	15,921	15,454

¹⁾ Based on the segment results, which exclude certain acquisition-related costs, exceptional items and cumulative effect of change in accounting principle not allocated to the segment.

Balance Sheet Information	31.03.2002		30.06.2002		30.09.2002		31.12.2002		31.03.2003		30.06.2003	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Total assets	694,172	670,134	614,824	593,588	621,578	601,710	588,904	573,628	621,288	604,091	634,134	614,435
Total assets in USD m	413,714	399,388	412,495	398,247	416,970	403,642	423,611	412,623	455,757	443,142	468,757	454,195
Due from banks	232,567	223,482	192,783	186,820	200,921	196,420	198,511	193,944	213,537	208,338	215,698	209,179
of which securities lending and reverse repurchase agreements	185,813	181,951	155,036	149,284	155,968	152,203	156,234	152,221	157,899	155,288	148,620	144,214
Due from customers	128,750	127,081	103,555	101,563	122,368	121,481	114,775	114,191	125,552	125,542	134,799	134,789
of which securities lending and reverse repurchase agreements	47,735	46,066	46,751	44,759	62,105	61,218	57,435	56,851	53,376	53,366	52,803	52,793
Mortgages	15,798	15,798	13,350	13,350	16,498	16,498	14,825	14,825	14,841	14,841	13,701	13,701
Securities and precious metals trading portfolios	226,422	217,981	204,949	196,747	171,957	163,480	163,480	157,320	174,533	166,851	177,785	170,515
Due to banks	373,800	351,950	319,466	301,736	292,418	275,352	292,449	281,510	317,781	303,834	324,074	307,193
of which securities borrowing and repurchase agreements	136,794	124,683	117,024	107,169	106,551	96,697	123,017	112,733	120,453	113,857	95,179	87,651
Due to customers, other	120,114	120,114	103,580	103,580	119,100	119,100	109,980	109,980	116,926	116,926	126,807	126,807
of which securities borrowing and repurchase agreements	68,498	68,498	65,215	65,215	77,435	77,435	66,864	66,864	64,269	64,269	64,390	64,390

Restatement - Transfer of Securities and Treasury Activities in Switzerland / Private Client Services UK

CSFB Financial Services (1/2)

	1Q2002		2Q2002		3Q2002		4Q2002		1Q2003		2Q2003		12 months 2002	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
Income Statement, in CHF m														
Net interest income	82	74	109	102	84	79	67	62	16	12	17	15	342	317
Net commission and service fee income	737	710	715	691	600	575	625	599	337	312	342	319	2,677	2,575
Net trading income	52	52	52	51	38	38	26	25	34	33	40	39	168	166
Other ordinary income	30	30	9	9	20	20	(11)	(11)	29	29	(2)	(2)	48	48
Operating income	901	866	885	853	742	712	707	675	416	386	397	371	3,235	3,106
Personnel expenses	434	415	413	401	379	363	346	330	203	191	208	195	1,572	1,509
Other operating expenses	263	246	264	247	241	220	237	222	117	101	119	106	1,005	935
Operating expenses	697	661	677	648	620	583	583	552	320	292	327	301	2,577	2,444
Gross operating profit	204	205	208	205	122	129	124	123	96	94	70	70	658	662
Depreciation of non-current assets	36	36	36	35	34	33	39	38	11	10	11	9	145	142
Valuation adjustments, provisions and losses	5	5	14	14	17	17	(13)	(13)	22	22	(10)	(10)	23	23
Net operating profit/(loss) before extraordinary and exceptional items, acquisition-related costs, cumulative effect of change in accounting principle and taxes	163	164	158	156	71	79	98	98	63	62	69	71	490	497
Extraordinary income/(expenses), net	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Taxes	(46)	(46)	(44)	(44)	(20)	(25)	(27)	(27)	(12)	(12)	(19)	(19)	(137)	(142)
Net operating profit/(loss) before exceptional items, acquisition-related costs, cumulative effect of change in accounting principle and minority interests (segment result)	117	118	114	112	51	54	71	71	51	50	50	52	353	355

Restatement - Transfer of Securities and Treasury Activities in Switzerland / Private Client Services UK

CSFB Financial Services (2/2)

Key Information	1Q2002		2Q2002		3Q2002		4Q2002		1Q2003		2Q2003		12 months 2002	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
	Cost/income ratio ¹⁾	81.4%	80.5%	80.6%	80.1%	88.1%	86.5%	88.0%	87.4%	79.6%	78.2%	85.1%	83.6%	84.1%
Average allocated capital in CHF m	1,098	1,098	1,098	1,098	984	984	701	701	595	570	552	553	939	939
Pre-tax margin ¹⁾	18.1%	18.9%	17.9%	18.3%	9.6%	11.1%	13.9%	14.5%	15.1%	16.1%	17.4%	19.1%	15.1%	16.0%
Personnel expenses/operating income ¹⁾	48.2%	47.9%	46.7%	47.0%	51.1%	51.0%	48.9%	48.9%	48.8%	49.5%	52.4%	52.6%	48.6%	48.6%

Key Information	31.03.2002		30.06.2002		30.09.2002		31.12.2002		31.03.2003		30.06.2003	
	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated	Previously Published	Restated
	Number of employees	7,396	7,267	7,275	7,151	7,233	7,109	6,900	6,783	2,886	2,762	2,795

¹⁾ Based on the segment results, which exclude certain acquisition-related costs, exceptional items and cumulative effect of change in accounting principle not allocated to the segment.