

Wholesale Funds Switch form

Important

- The minimum switch amount is \$10,000 per fund.
- The minimum investment balance is \$100,000 across any number of funds with a minimum of \$10,000 per fund.
- Your completed instruction to switch must be received by us before 2:00pm (Sydney time) on a business day to receive that day's effective price. If your completed instruction is received after 2:00pm (Sydney time) you will generally receive the effective price for the next business day.
- For security reasons, we cannot accept a faxed request for new bank account details if different to details held on file – return this signed form to us by mail.

Send the completed and signed form to

- **Mail**
 Credit Suisse Investments (Australia) Limited
 P.O. Box R758
 Royal Exchange NSW 1225
 Australia
 - **Fax**
 Attention: Investor Relations
 +612 8205 4730
 - For further information, please contact
 Investor Relations **1300 366 860**
 +612 8205 4489 (if calling from outside Australia)
- 8:30am to 5:30pm Monday to Friday (Sydney time)

Step 1: Investor details

Investor number

Investor name

Step 2: Switch FROM

Fund	\$	or Units	or %	or Full switch (tick)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
Total	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>

Step 3: Switch TO

Fund	\$	or %	Distribution payment method	or Pay to account in Step 4
			Reinvest	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

Step 4: Account details for distribution payments

- If you have nominated a bank account, confirm with your bank, building society or credit union that the account you have nominated is able to accept electronic transfers.
- Bank account supplied must be in the name of the investor as we cannot pay to third parties.
- For security reasons, we cannot accept a faxed request for new bank account details if different to details held on file – return this signed form to us by mail.

Select one of the following

- Pay distributions to the bank account on file
- Pay distributions to the nominated bank account below

Institution	Branch
<input type="text"/>	<input type="text"/>
BSB number	Account number
<input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Account name	
<input type="text"/>	

Step 5: Signatures

- This form must be signed in accordance with the current signing instructions on file.
- Where signing under Power of Attorney, the Attorney confirms that no notice of revocation of that power has been received. An originally certified copy of the Power of Attorney, including the appointed Power of Attorney's signature, must be lodged with this form if it has not previously been supplied.

I/We declare that:

- I/We have read and understood the current Credit Suisse Wholesale Funds Product Disclosure Statement (PDS) to which this form applies and I/we agree to the terms contained in it and to be bound by the provisions of the current PDS and the relevant constitution(s), each as amended from time to time.

Name

Date

 / /

Director Sole Director

(Important: Companies and corporate trustees must cross here)

Name

Date

 / /

Director Company Secretary

(Important: Companies and corporate trustees must cross here)

Signature

Signature

Common Seal (if applicable)