

Change of details form

Send the completed and signed form to

■ **Mail**

Credit Suisse Investments (Australia) Limited
P.O. Box R758
Royal Exchange NSW 1225
Australia

■ **Fax**

Attention: Investor Relations
+612 8205 4730

■ For further information, please contact

Investor Relations **1300 366 860**
+612 8205 4489
(if calling from outside Australia)

8:30am to 5:30pm Monday to Friday (Sydney time)

Step 1: Investor details

Investor number

Investor name

Tick the relevant box

- Change of contact details.** Complete **Step 2** and **Step 6**.
- Change of distribution details.** Complete **Step 3** and **Step 6**.
- Change of financial adviser.** Complete **Step 4** and **Step 6**.
- Change of investment name.** Complete **Step 5** and **Step 6** and attach supporting documentation.

Step 2: Change of contact details

Street address

Street address

Suburb State Postcode

Country of residence (if not Australia)

Home telephone Work telephone

Fax number Mobile telephone

Email address

Postal address

PO Box no. Suburb State Postcode

Step 2 continued overleaf

Country of residence for tax purposes

■ Complete one of the relevant fields below if you wish to change your country of residence for tax purposes.

Country of residence for tax purposes (if not Australia)

Tax file number (resident of Australia for tax purposes)

Step 3: Change of distribution details

- If you have nominated a bank account, confirm with your bank, building society or credit union that the account you have nominated is able to accept electronic transfers.
- Bank account supplied must be in the name of the investor as we cannot pay to third parties.
- For security reasons, we cannot accept a faxed request for new bank account details if different to details held on file – return this signed form to us by mail.

Fund name	Distribution payment method	
	Reinvest	or Pay to account below
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

Pay my distributions into this account

Institution

Branch

BSB number

 -

Account number

Account name

Step 4: Change of financial adviser

I/we appoint the below person to act on my/our behalf for this investment.

Adviser number (if known)

Adviser name

Dealer group name

Street address

Street address

Suburb

State

Postcode

Work telephone

Fax number

Email address

Postal address

PO Box no.

Suburb

State

Postcode

Step 5: Change of investment name

Change of investment name – company, superannuation fund and trust

- Company – attach an originally certified copy of the Change of Name Certificate.
- Superannuation fund – attach an originally certified copy of the Superannuation Fund Trust Deed indicating the change of name.
- Trust – attach an originally certified copy of the Trust Deed indicating the change of name.

Company, superannuation name or trust name

Account reference (if applicable)

Note: If the change results in a change of beneficial or legal ownership of the investment, we require the following:

- Completed Standard Transfer Form (STF) stamped at the NSW Office of State Revenue.
- New application form from a current Product Disclosure Statement (PDS) available on our website www.credit-suisse.com.

Note: for Select Investment Funds, the minimum investment is \$25,000 across any number of funds with a minimum of \$5,000 per fund. For Wholesale Funds, the the minimum investment is \$100,000 across any number of funds with a minimum of \$10,000 per fund.

Change in name – marriage/divorce/deed poll

- Complete this section with your updated details (name and signature) which we will keep on file once your request has been processed.
- Attach an originally certified copy of the relevant documentation (for example, originally certified copy of marriage certificate or deed poll certificate).
- **When you complete Step 6, provide the previous signature that we have on file.**

Name to be changed to

Signature to be changed to

Step 6: Signatures

- This form must be signed in accordance with the signing instructions held on file.
- Where signing under Power of Attorney, the Attorney confirms that no notice of revocation of that power has been received. An originally certified copy of the Power of Attorney, including the appointed Power of Attorney's signature, must be lodged with this form if it has not previously been supplied.

Name

Date

 / /

Director Sole Director

(Important: Companies and corporate trustees must cross here)

Name

Date

 / /

Director Company Secretary

(Important: Companies and corporate trustees must cross here)

Signature

Common Seal (if applicable)

Signature